

**FOCUS ON
TARGETED TENURE
FOR YOUR INVESTMENTS**

2026



Invest in
**Mirae Asset Nifty AAA PSU Bond Plus SDL
Apr 2026 50:50 Index Fund**

(An open-ended target maturity Index Fund investing in the constituents of Nifty AAA PSU Bond Plus SDL Apr 2026 50:50 Index Fund. A scheme with relatively high interest rate risk and relatively low credit risk.)

Why invest in Target Maturity Funds?



Predictable Returns
& No Lock-in**



Relatively low
cost



Low fund
manager risk



Option to transact anytime
or hold till maturity



Transparent
portfolio

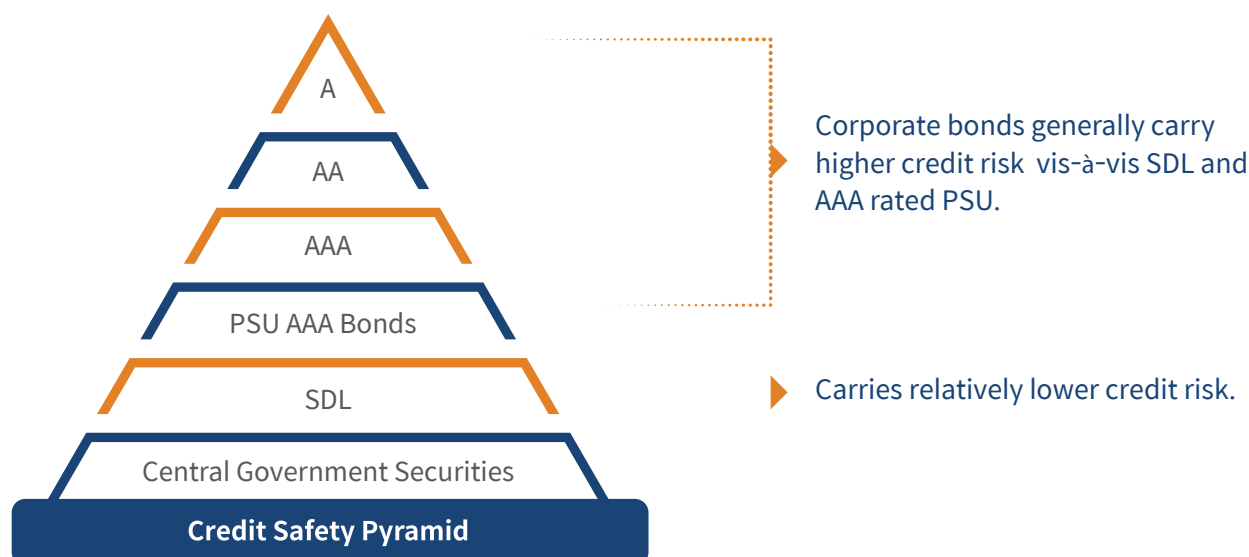
**Please note the predictability of return doesn't imply guaranteed return or protection of principal. Investment are still subject to credit and market risks. Further, returns will be potentially visible only if the investor continues to hold it till the maturity.

Target maturity index funds has relatively higher tax-efficiency

Particular	Traditional Investment	Target Maturity Fund	Tax-Free Bonds
Investment Amount (A)	₹1,00,000	₹1,00,000	₹1,00,000
Return/Yield (Assumed)	5.60%	7.46%	5.35%
No. of Indexation	-	4	-
Maturity	30 th April 2026	30 th April 2026	30 th April 2026
Assumed Inflation	-	6%	-
Value on Maturity (B)	₹1,21,550	₹1,29,394	₹1,21,138
Indexed Cost (C)	-	₹1,26,248	-
Taxable Amount (B-C)	₹21,550	₹3,146	-
Applicable Tax	₹6,465*	₹629**	-
Post Tax Value	₹1,15,085	₹1,28,765	₹1,21,138
Post Tax Return/Yield	4.00%	7.31%	5.35%

Pre tax return/yield are as on 30th Sep 2022, For traditional investment horizon SBI domestic term deposit for non senior citizen up to 2 Cr is used. *Traditional tax rate investment assumed at the marginal rate of 30%. ** Long Term capital gain of 20% applied with indexation benefit. This above computation is merely for illustration purpose and please consult your tax advisor for any investment. Tax-free bond yield is based on NABARD 7.04% Mar 2026 Tax-free bond.

SDLs and AAA rated PSU securities carries relatively lower credit risk



Please note the investment in State Development Loans (SDL) and bonds issued by AAA rated Public Sector Undertaking (PSU) doesn't imply guaranteed return or protection of principal. Further, AAA, AA and A are long term credit rating of the bond issuers.

About the index:

The index seeks to measure the performance of portfolio of AAA rated bonds issued by PSUs and of State Development Loans (SDLs) maturing during the six month period ending April 30, 2026.

AAA rated PSU issuer have individual total outstanding amount of minimum Rs. 1,000 crores in eligible bonds maturing during the six month period ending April 30, 2026 are selected to be part of the index.

Each state that is part of the SDL component (constituting 50% of index) is given equal weight as on the base date of the index.

10 states/UTs are selected based on the highest total outstanding amount.

During the semi-annual review if there is an eligible bond with a longer maturity of the same issuer, the existing bond of that issuer will be replaced by the available longer maturity bond.

Each issuer that is part of the AAA PSU Bond component (constituting 50% of index) is given weight based on the total outstanding amount weight a issuer cap of 12%.

Proceeds from the maturity of SDL/PSU Bond but before the maturity of the index will be re-invested in remaining SDL/PSU Bond, followed by T-Bills and finally shall be re-invested in TREPS for subsequent days till the maturity of the index.

Source: NSE Indices Limited. SDL: State Development Loans, UT: Union Territory, TREPS: Triparty Repo Dealing and Settlement, T-Bills : Treasury Bills. AAA PSU stands for Public Sector Undertaking. Further, AAA, AA and A are long term credit rating of the bond issuers.

Fund facts



Allotment Date:
20th Oct 2022



Benchmark:
Nifty AAA PSU Bond Plus
SDL Apr 2026 50:50 Index



Minimum Additional Amount:
₹1,000/- and in multiples
of ₹1/- thereafter.



Fund Manager:
Mr. Mahendra Jajoo.



**Minimum Investment
in NFO:**
₹5,000/- and in multiples
of ₹1/- thereafter.



Plan & Options:
Regular and Direct Plan (1) Growth Option
and (2) Income Distribution cum capital
withdrawal (IDCW). The IDCW Option shall
have Reinvestment and Payout option.



Exit Load:
Nil



Taxation:
Debt

Index Disclaimers

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Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

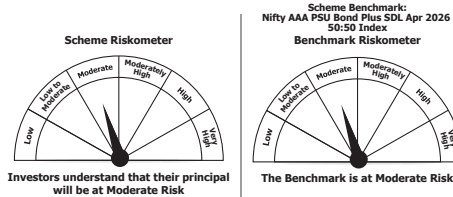
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PRODUCT LABELLING

**Mirae Asset Nifty AAA PSU Bond Plus SDL
Apr 2026 50:50 Index Fund is suitable for
investors who are seeking***

- Income over the Target maturity period
- Open ended Target Maturity Index Fund that seeks to track Nifty AAA PSU Bond Plus SDL Apr 2026 50:50 Index

*Investors should consult their financial advisors if they are not clear about the suitability of the product.



Potential Risk Class Matrix			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

(A scheme with relatively high interest rate risk and relatively low credit risk)

Follow us on

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

1800-2090-777 (Toll Free) Mon-Sat: 9 am-6 pm

customercare@miraeasset.com

Contact your financial advisor or mutual fund distributor for details