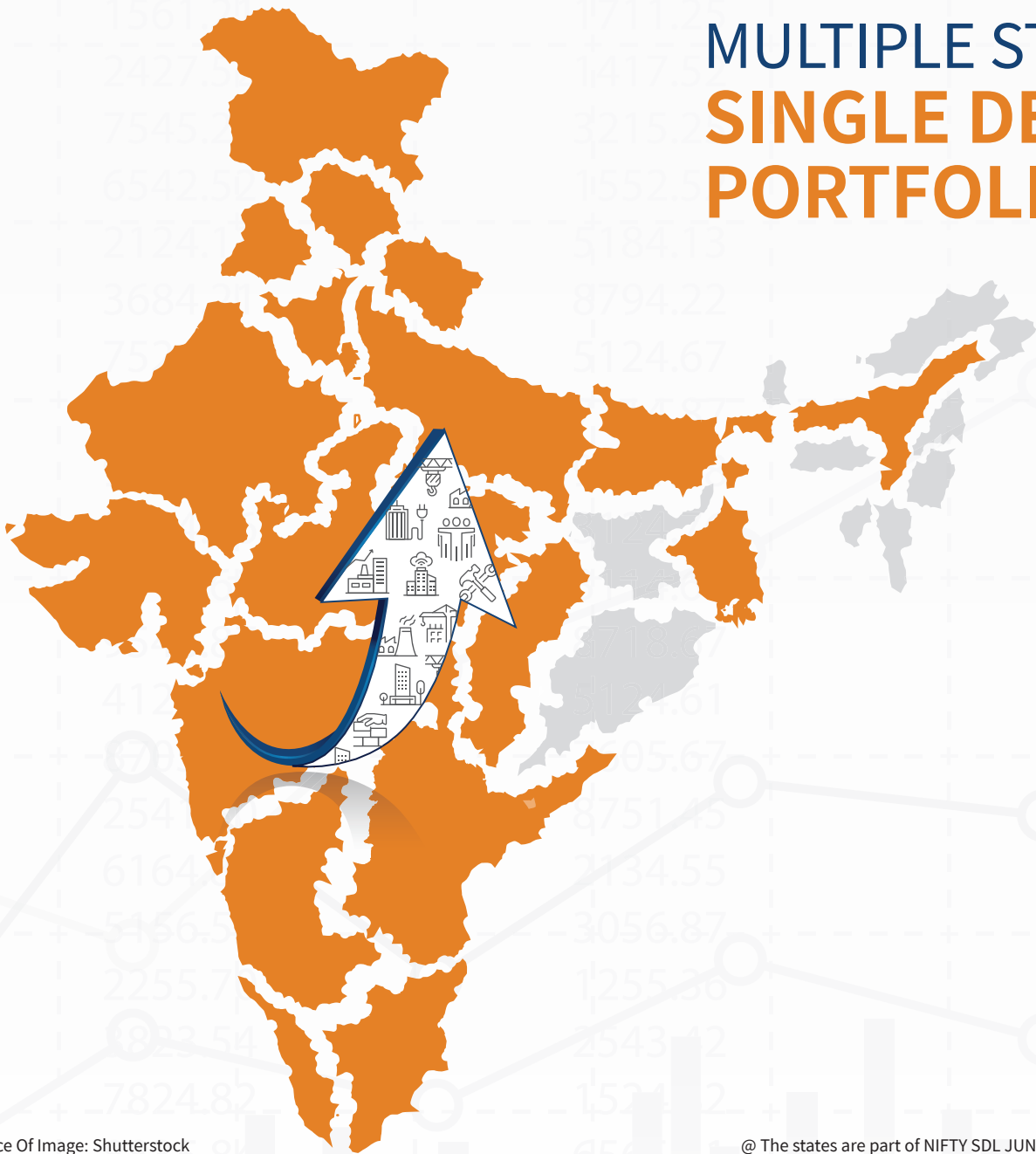


MULTIPLE STATES SINGLE DEBT PORTFOLIO@



Source Of Image: Shutterstock

@ The states are part of NIFTY SDL JUNE 2028 Index

Invest in

MIRAE ASSET NIFTY SDL JUNE 2028 INDEX FUND

(An open-ended target maturity Index Fund investing in the constituents of Nifty SDL June 2028 Index.
A scheme with relatively high interest rate risk and relatively low credit risk)

New Fund Offer (NFO) Opens: **March 20, 2023** | Closes: **March 27, 2023**
Re-opens for continuous Sale and Repurchase: **March 31, 2023**

ABOUT TARGET MATURITY DEBT PRODUCT



TARGET MATURITY INDEX FUNDS HAS RELATIVELY HIGHER TAX-EFFICIENCY

Particular	Traditional Investment	Nifty SDL June 2028 Index	Tax-Free Bonds ~
Investment Amount (A)	₹ 1,00,000	₹ 1,00,000	₹ 1,00,000
Return/Yield ~	6.50%	7.72%	5.32%
No. of Indexation	-	6	-
Assumed Inflation	5%	5%	5%
Value on Maturity (B)	₹ 1,37,009	₹ 1,45,038	₹ 1,29,585
Indexed Cost (C)	-	₹ 1,34,010	-
Taxable Amount (B-C)	₹ 37,008**	₹ 11,028**	-
Applicable Tax	₹ 11,102	₹ 3,309	-
Post Tax Value	₹ 1,25,906	₹ 1,41,729	₹ 1,29,585
Post Tax Return/Yield	4.72%	7.22%	5.32%

Target Maturity debt products tend to generate relatively higher post tax returns vis-à-vis traditional fixed income investment and tax-free bonds

Investment horizon is assumed to be 6 Years. Pre tax return/yield are as on 28th Feb 2023, For traditional investment horizon SBI domestic term deposit for non senior citizen up to 2 Cr is used. *Traditional tax rate investment assumed at the marginal rate of 30%. ** Long Term capital gain of 20% applied with indexation benefit; ~ Tax Free Bonds – National Housing Bank – 8.46% (INE557F07074); please consult your tax advisor for any investment. SDL : State Development Loans ~ YTM of Nifty SDL June 2028 Index is as on 13th March 2023.

NIFTY SDL JUNE 2028 INDEX

ABOUT THE INDEX

The index seeks to measure the performance of portfolio of 20 SDLs maturing during the twelve months period ending June 30, 2028.



Twenty (20) states/UTs are selected based on their highest outstanding amount as on February 28, 2023



The index has a base date of March 15, 2023



Each state/UT that is part of the index is given equal weight as on the base date of the index



Tracks performance of SDLs maturing during the twelve-month period ending June 30, 2028



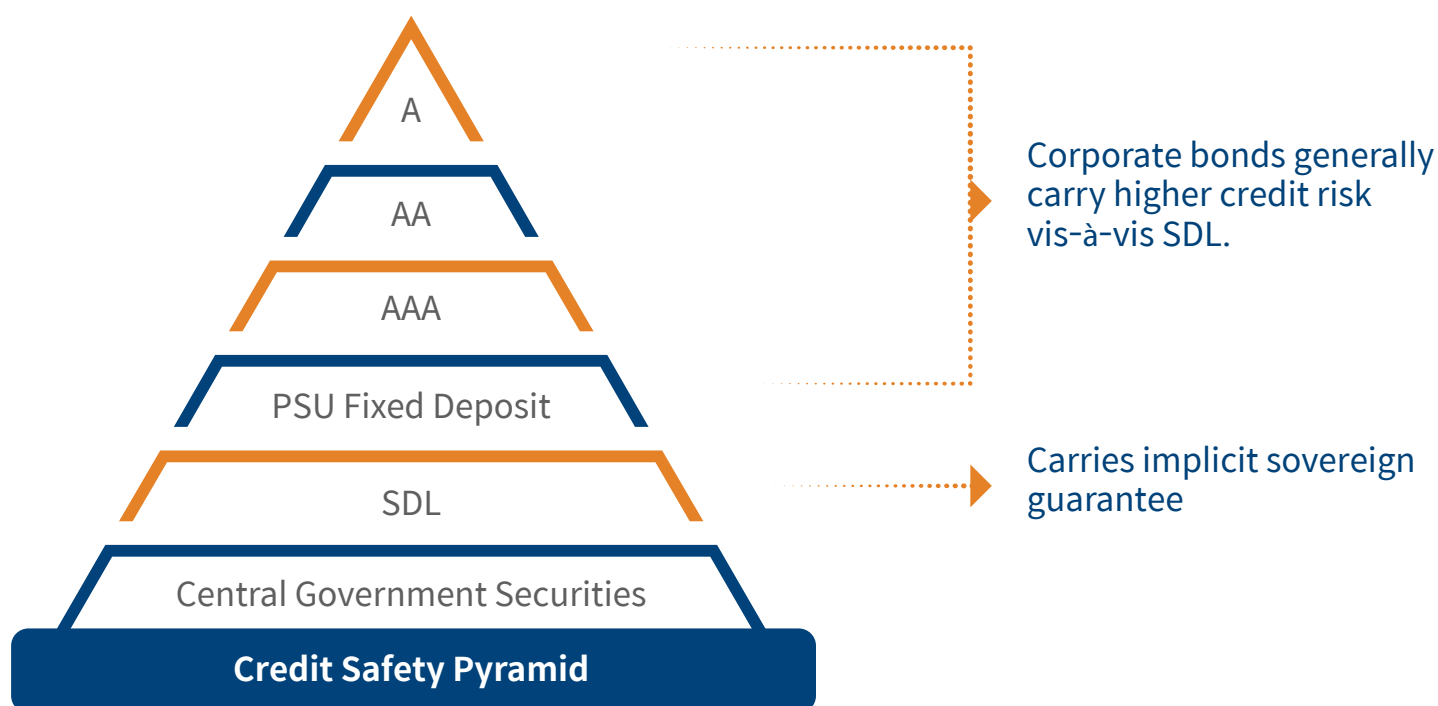
Index will be reviewed and rebalanced semi-annually



The index will terminate as on June 30, 2028

Source: NSE Indices Limited. SDL : State Development Loans, UT: Union Territory

SDLs SECURITIES CARRIES RELATIVELY LOWER CREDIT RISK



Please note the investment in State Development Loans (SDL) return doesn't imply guaranteed return or protection of principal. Further, AAA, AA and A are long term credit rating of the bond issuers.

WHY INVEST IN MIRAE ASSET NIFTY SDL JUNE 2028 INDEX FUND ?



A fixed maturity fund with portfolio visibility



Low credit risk as fund seeks to invest in SDL securities



No lock-in like Fixed Maturity Plans (FMP)



Tax efficient compared to traditional investment avenues*



Potential to avail 6 indexation benefit depending upon the investors holding period



Exposure to a target maturity fund at relatively lower cost compared to cost of actively managed debt funds

*Please consult your tax advisor for any taxation impact on your investment

FUND FACTS



Fund Manager:
Mr. Mahendra Jajoo



Benchmark:
Nifty SDL June 2028 Index



Plan & Options: Regular Plan and Direct Plan with Growth Option & Income Distribution cum Capital Withdrawal Option



Minimum Investment in NFO: ₹5000/- and in multiples of ₹1/- thereafter.



Post NFO Minimum Additional Amount: ₹1,000/- and in multiples of ₹1/- thereafter.



Taxation:
Debt



Exit Load:
Nil

DISCLAIMERS

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Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

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For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

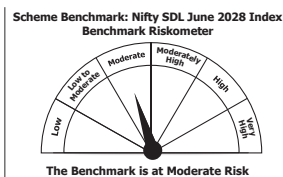
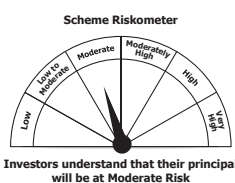
Please consult your Financial Advisor or Mutual Fund Distributor before investing

PRODUCT LABELLING

Mirae Asset Nifty SDL June 2028 Index Fund
this product is suitable for investors who are seeking*

- Income over long term
- Investment in securities in line with Nifty SDL June 2028 Index to generate comparable returns subject to tracking errors

*Investors should consult their financial advisors if they are not clear about the suitability of the product.



Potential Risk Class Matrix (PRC)

Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

(A scheme with relatively high interest rate risk and relatively low credit risk)

The Product Labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

1800-2090-777 (Toll Free) Mon-Sat: 9 am-6 pm

customer@miraeasset.com

Contact your financial advisor or mutual fund distributor for details