



Mirae Asset Global Investments

Corporate Overview



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Who We Are

“ As a global financial group, we serve not only our clients but broader society as well. We want our company to display a unique and forward-looking philosophy that provides solutions for all of our stakeholders. ”

Hyeon Joo Park, Founder & Global Investment Strategy Officer

Greeting Remarks for Mirae Asset foreign employees, 2018

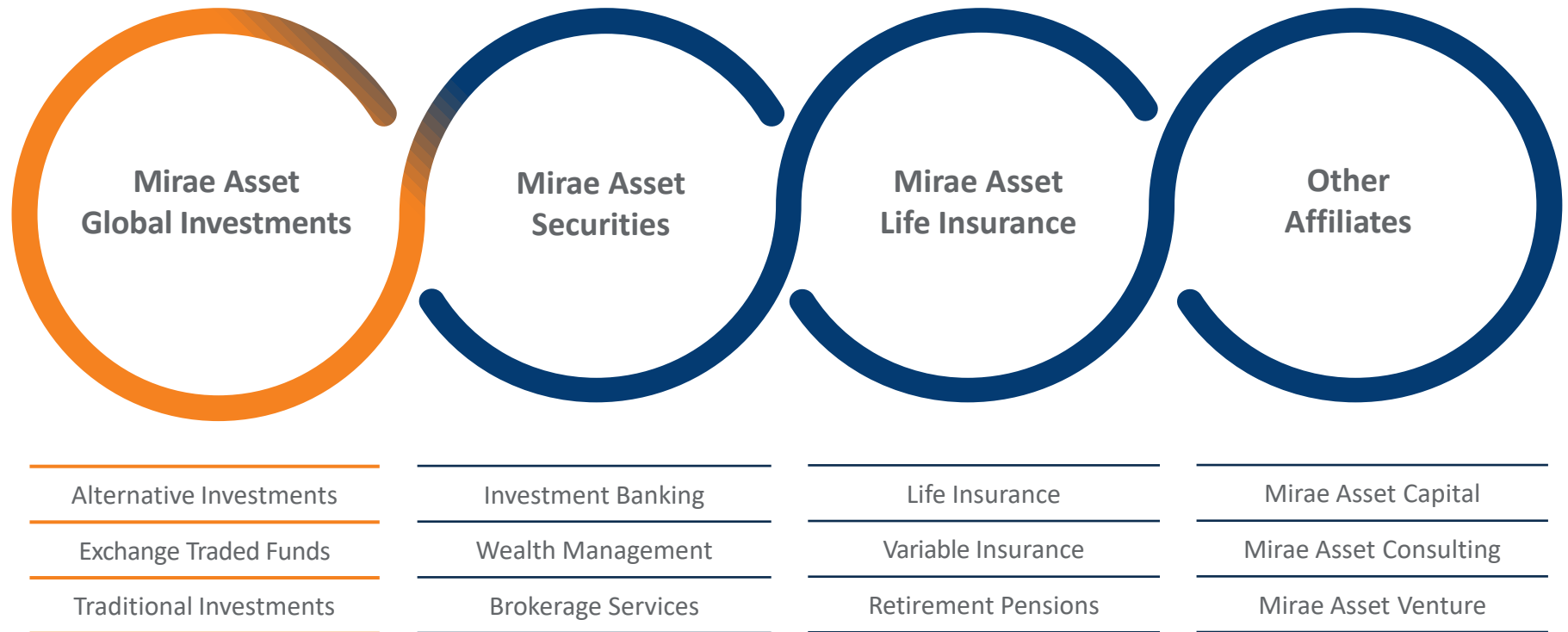


Corporate Overview

Group Overview

Founded in 1997, Mirae Asset Global Investments is the asset management arm of the Mirae Asset Financial Group, one of Asia's leading independent financial services companies.

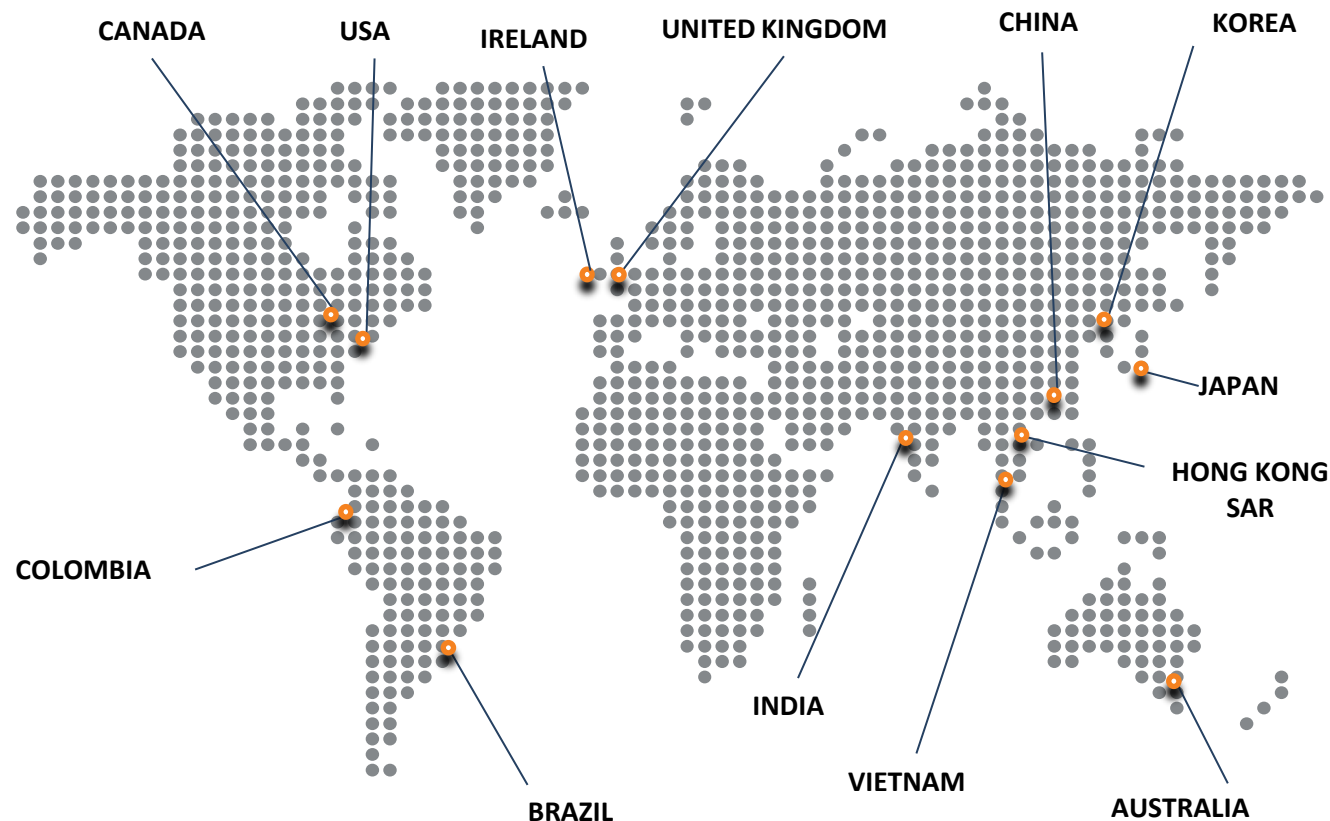
Mirae Asset Financial Group



Corporate Overview

Global Network

We leverage our network of investment professionals to provide clients with progressive solutions across all asset classes.



34

Offices in 15 countries

554 USD Billion

Asset Under Management

12,400

Total No of Employees

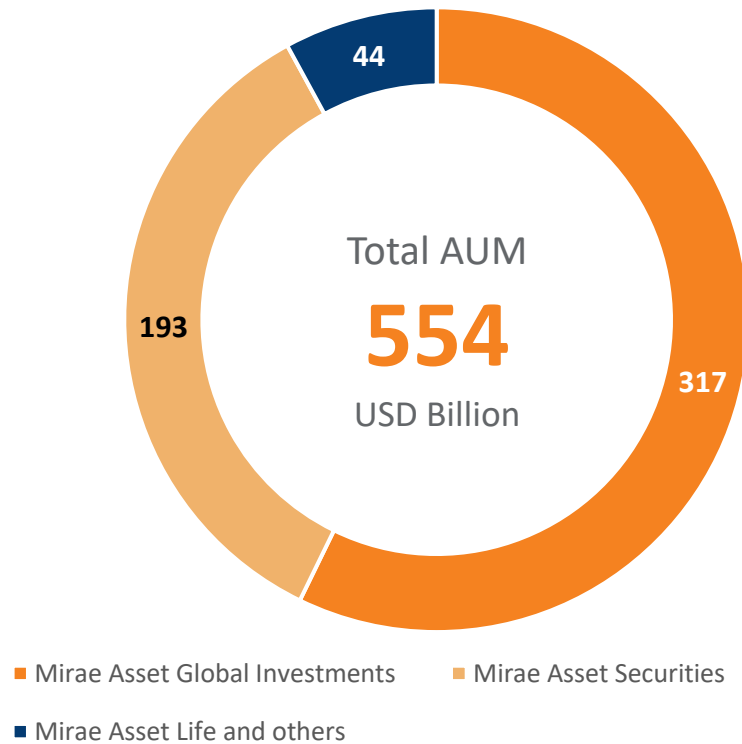
Data as of March 31, 2021, unless otherwise stated

Group Overveiw

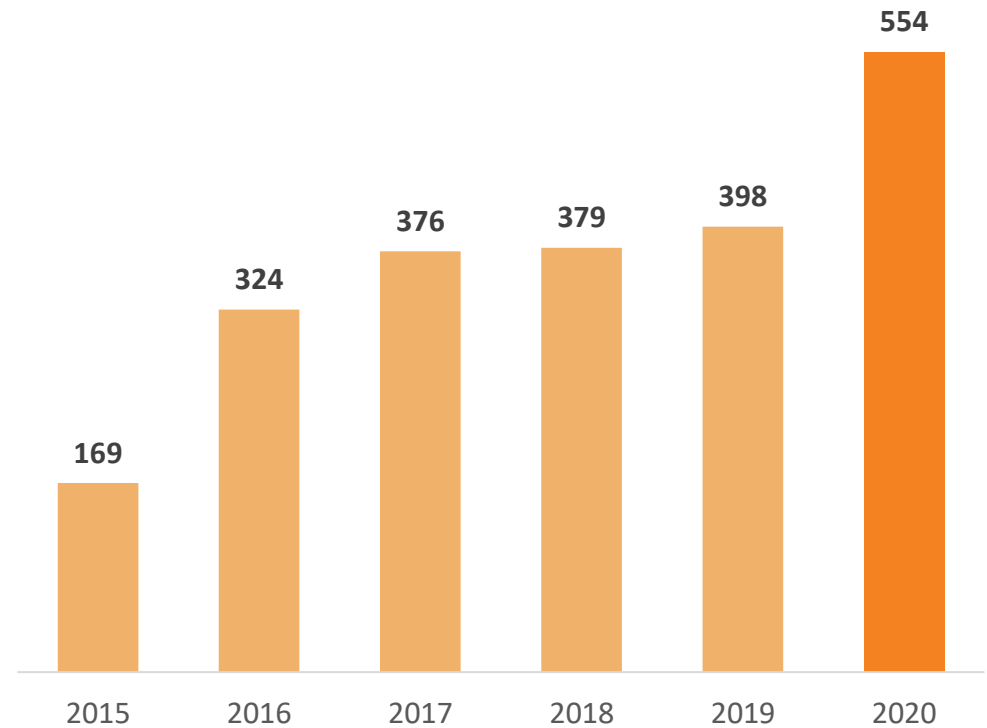
Asset Under Management

Founded in 1997, Mirae Asset is one of the largest financial groups in Asia, providing comprehensive services to clients worldwide including asset management, wealth management, investment banking, and life insurance

Breakdown of AUM by Major Affilates
(in USD Billion)



Total Group AUM
(in USD Billion)



Source : Internal, data as of Dec 2020

Group Overview

Mirae Asset Innovation Story

- **Selected as case study for Harvard Business School**

(Mirae Asset : Korea's Mutual Fund Pioneer, 2010)

First Asian financial company to be selected by Harvard Business School as a case study for their MBA program.



- **Seoul National University Selected as case study**

(Mirae Asset Disruptive Innovation, 2016)

The case study takes stock of Mirae Asset's pioneering path as a disruptive innovator over the course of two decades and its future path.



- **Mirae Asset's innovation case Registered at The Case Center**

(Mirae Asset : A Disruptive Innovator in the Korean financial industry, 2017)

Mirae Asset as a Permanent Innovator with a 'client-first' approach, constantly developing a new product, market and business model.



Mirae Asset Global Investment

As a global financial group, Mirae Asset provides a full spectrum of high quality financial services in order to pursue excellence in investment management and help our clients achieve their long-term objectives.

Asset Management

Global Equity, Bond,
Retirement Pension,
Personal Pension Insurance

Global ETF

Thematic ETF Korea, USA,
Canada, Australia,
Hong Kong, etc.,

Investment in Innovative Companies

Global Platform Company Bio
ICT Venture Investment

Investment Banking

PEF, M&A, PF, IPO,
DCM, ECM, Credit Loan

Alternative Investment

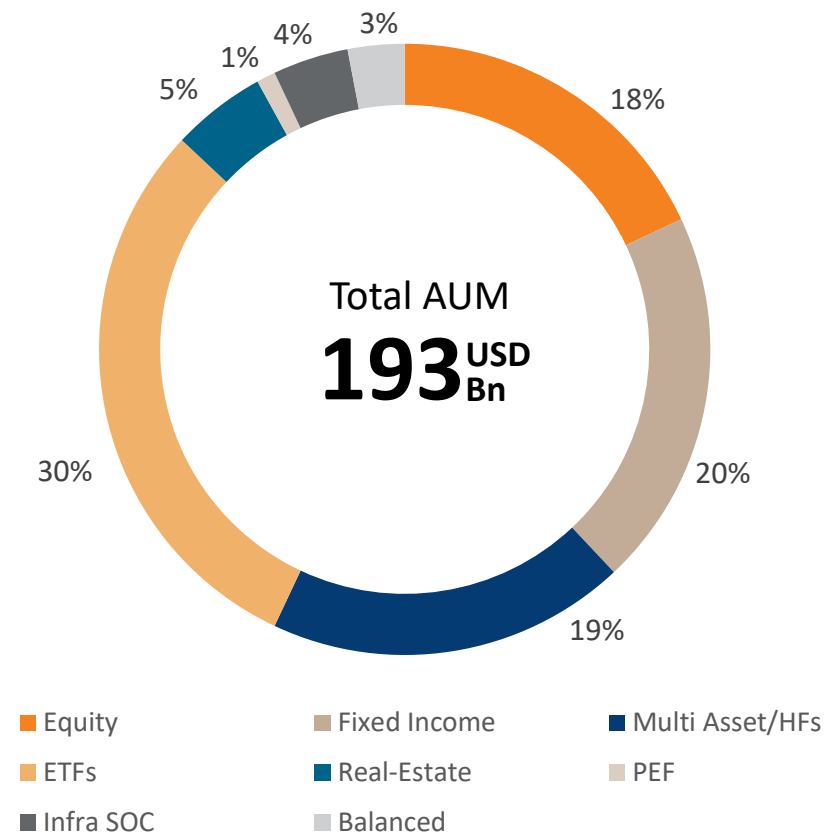
REITs, Hotel, Office,
Infrastructure
Tourism Development

Social Responsibility

Global Scholarships
(Korea, India)

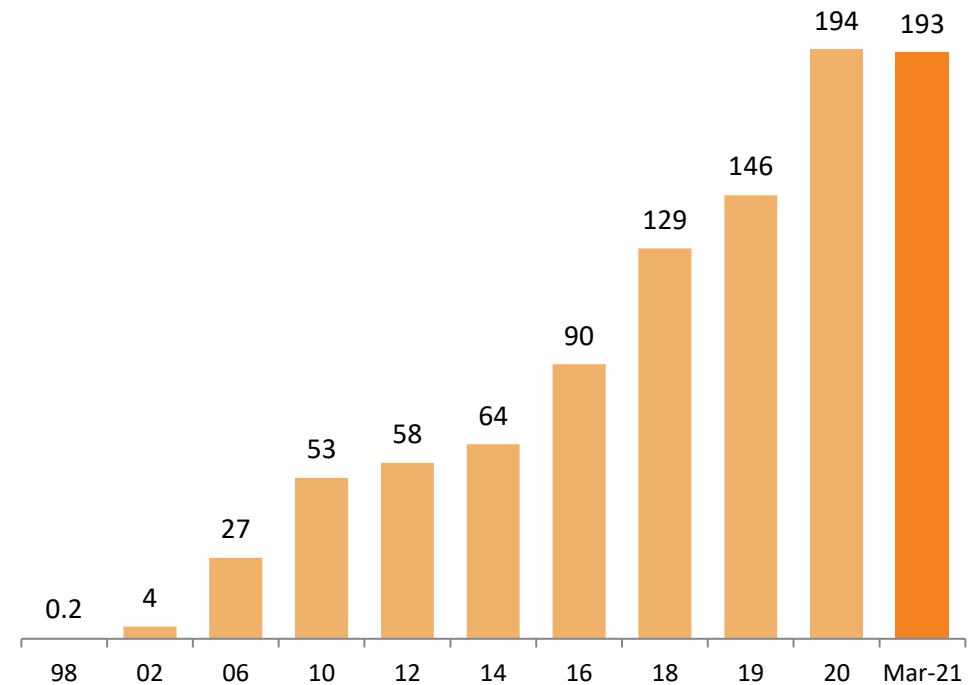
Overview of Asset Under Management

AUM Breakdown



AUM Growth Trend

(Unit : US\$ bn)

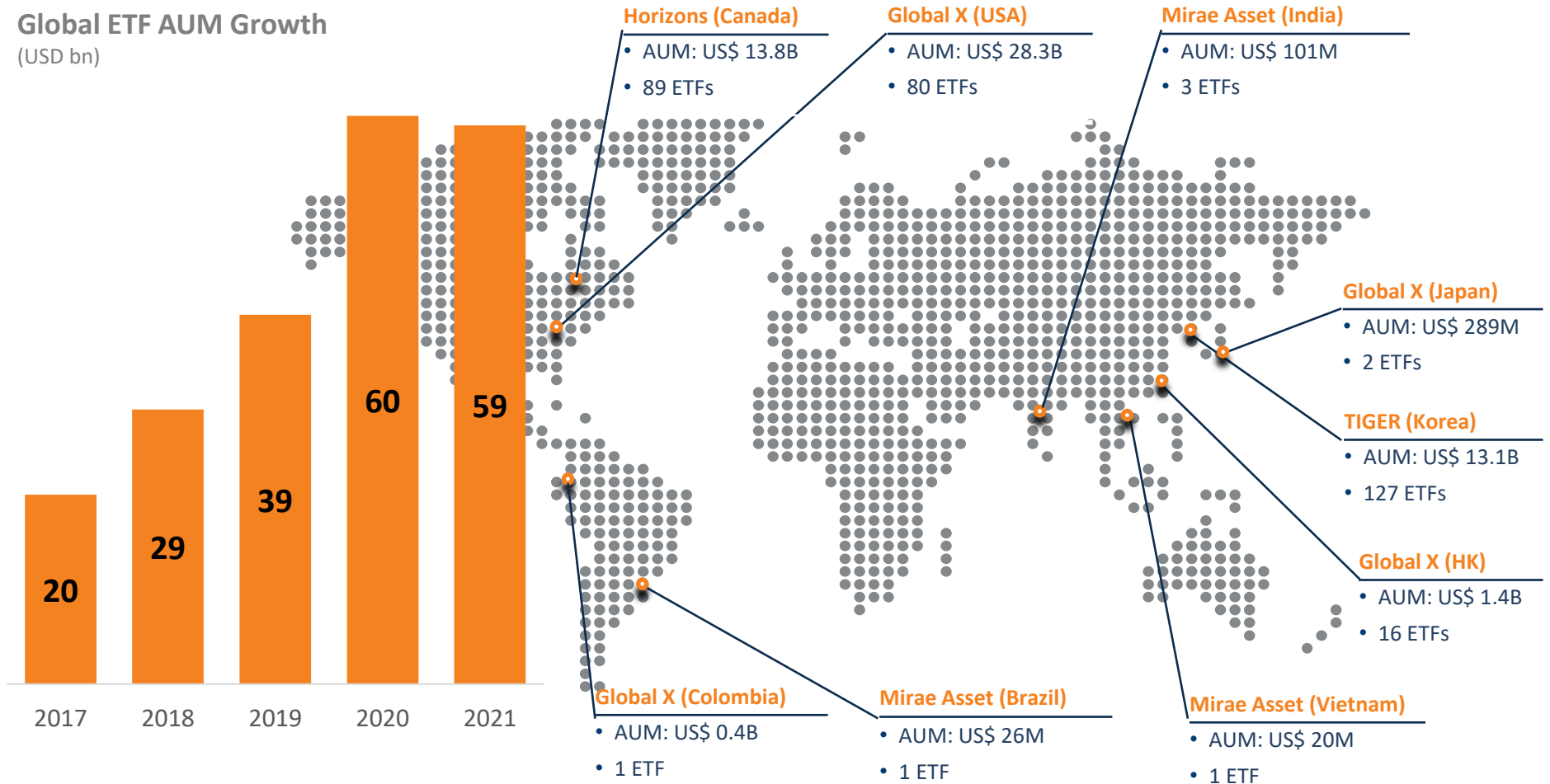


Source : Internal, Data as of Mar 2021, unless otherwise stated

Global ETF Platform

Global ETF AUM Growth

(USD bn)



Data in USD and as of Mar 2021

Mirae Asset Global Investment

Equity Expertise

We have built our expertise in fundamental bottom-up analysis over the years to identify companies with sustainable competitiveness in their respective markets.

This process is differentiated and further enhanced by having on-the-ground research and investment teams in key markets globally.

Fixed Income Expertise

Our unique approach to fixed income offers a wide array of products on a country, regional and global level.

Our broad product base not only leverages our on-the-ground teams of fixed income PMs and analysts but our internally developed IT platform.

Asset Allocation & Quantitative Expertise

Our suite employs various solutions, including proprietary quantitative strategies.

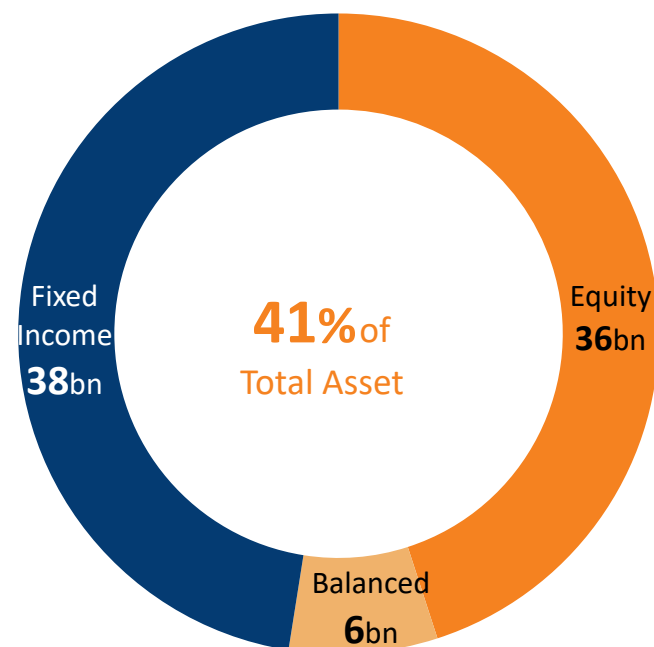
Aims to maximize long-term growth through income and capital appreciation by investing in income producing securities.

Traditional Fund Management

We offer a well-rounded suite of traditional investment strategies across objectives, geographies and investment themes. Our strategies employ an investment process which is research driven and blends portfolio construction with disciplined risk management

Total Asset Under Management

80 USD billion
(As of Mar 2021)



*Fixed Income includes MMF

Source : Internal, Data as of Mar 2021, unless otherwise stated

Mirae Asset Investment Managers (India)

Mirae Asset Global Investment

Venture Capital

Technological innovation and ensuing structural changes have propelled economic prosperity throughout history and under the current business environment characterized by constant technological innovation, industry boundaries are being torn down. This is where Mirae Asset focuses, seeking to invest in and support category defining companies building a technology-driven future.

Mirae Asset's primary objective is embedded in maximizing returns to investors throughout the entire investment cycle with active collaboration and support from Mirae Asset Financial Group's core affiliates. Our thought process with regards to venture capital investments is holistically guided by the three main pillars, amplifying its intrinsic nature of low correlation with other traditional asset classes.

Recent investments across the Mirae Asset Financial Group*



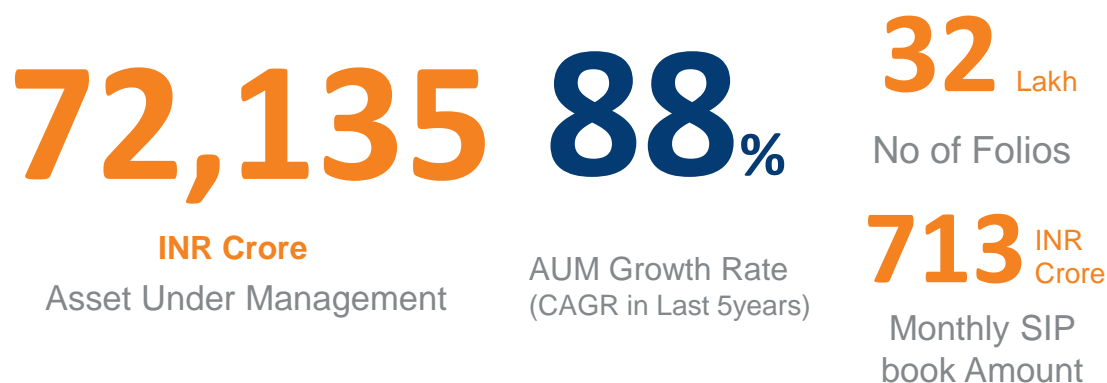
*Selected investments include those involving affiliated group companies Data as of September 30, 2021, unless otherwise stated

Mirae Asset in India

Mirae Asset India started its journey in India with establishment of Asset Management business with a seed capital of USD 50 Mn.

It is now recognized one of the fast growing AMC in India.

Domestic Funds



Offshore Advisory

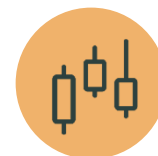


Main Fields of Business



Mirae Asset Mutual Fund

Asset Management, Mutual fund & ETF



Mirae Asset Capital Markets

Equity & Debt Capital Market, M&A Advisory, PE, IB



Mirae Asset Venture Capital

Venture capital – AIF & Advisory



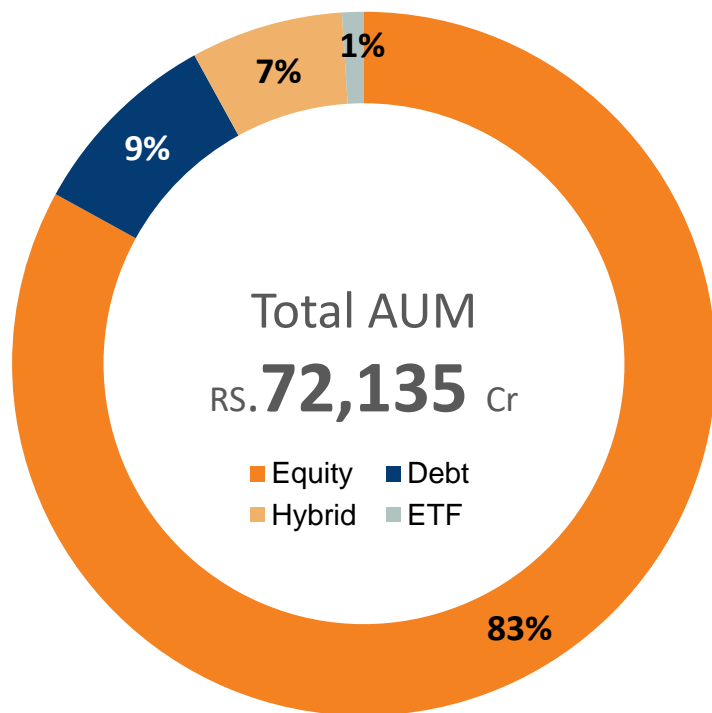
Mirae Asset Financial Services

Retail and Institutional Financing Service

Mirae Asset Mutual Fund CAGR AUM growth rate from 2015 to Dec 2020 Please refer to <https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure> for the further AUM break up

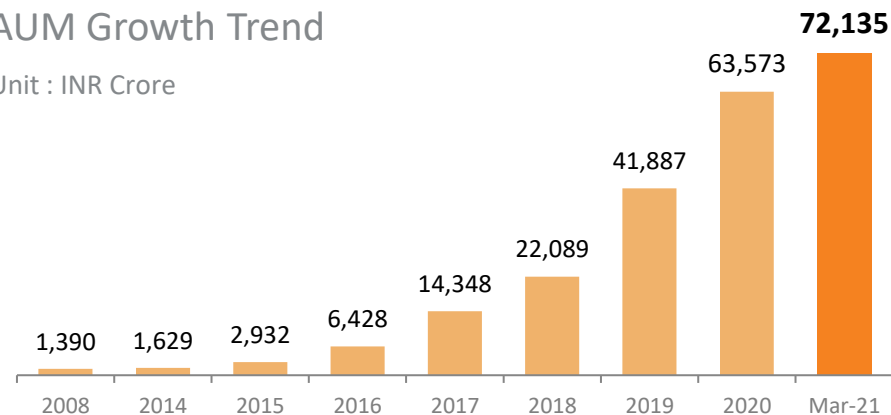
Mutual Fund AUM Growth

AUM Breakdown



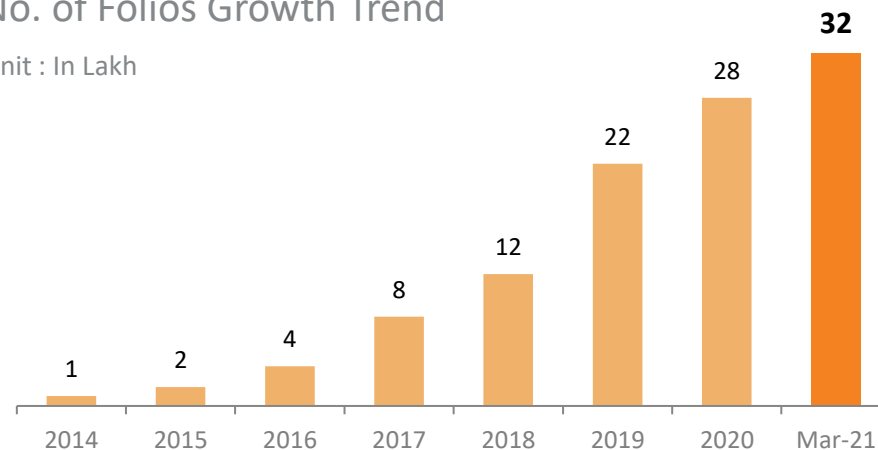
AUM Growth Trend

Unit : INR Crore

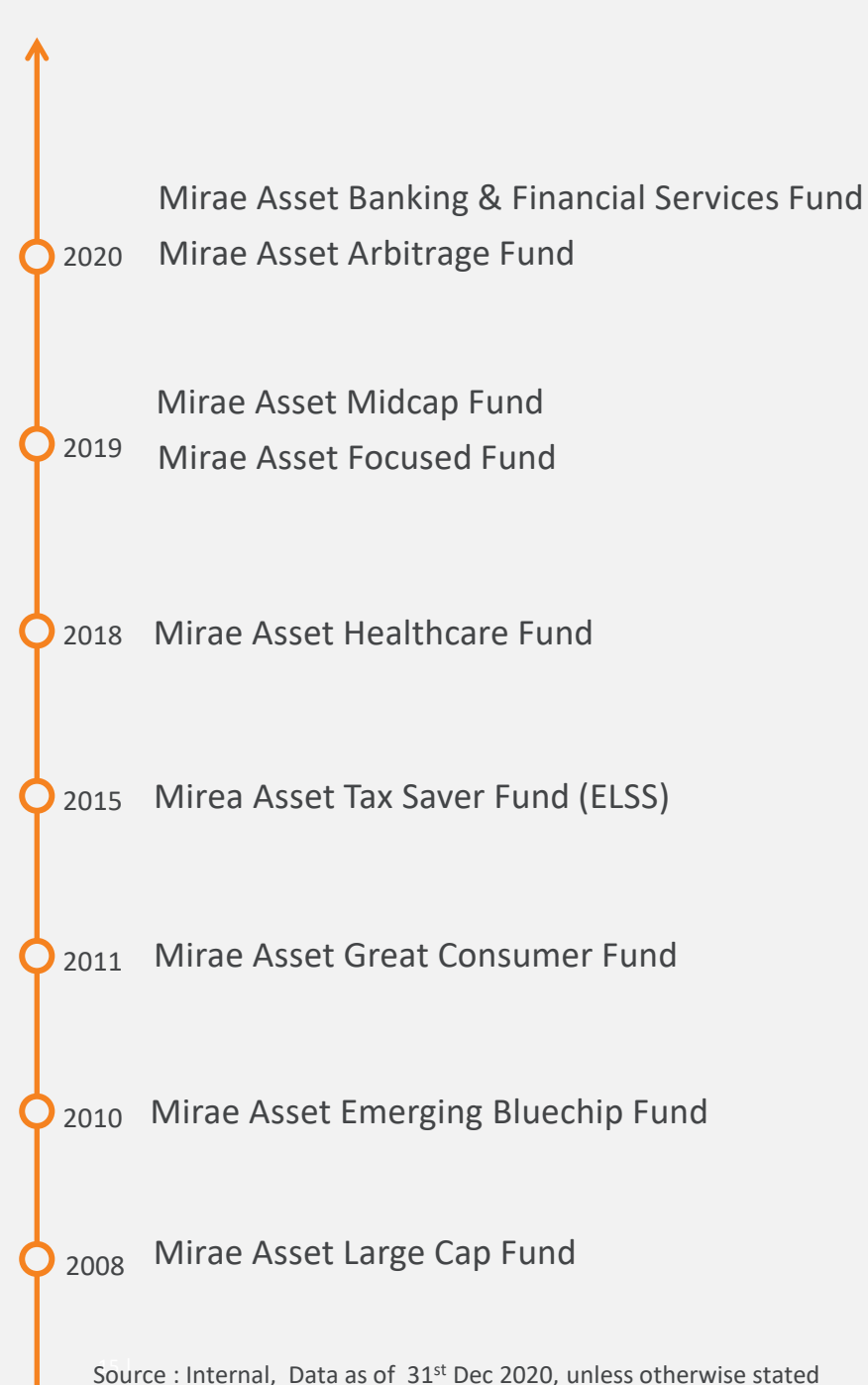


No. of Folios Growth Trend

Unit : In Lakh



Source : Internal, Data as of Mar 2021, unless otherwise stated. Please refer to <https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure> for the further AUM break up



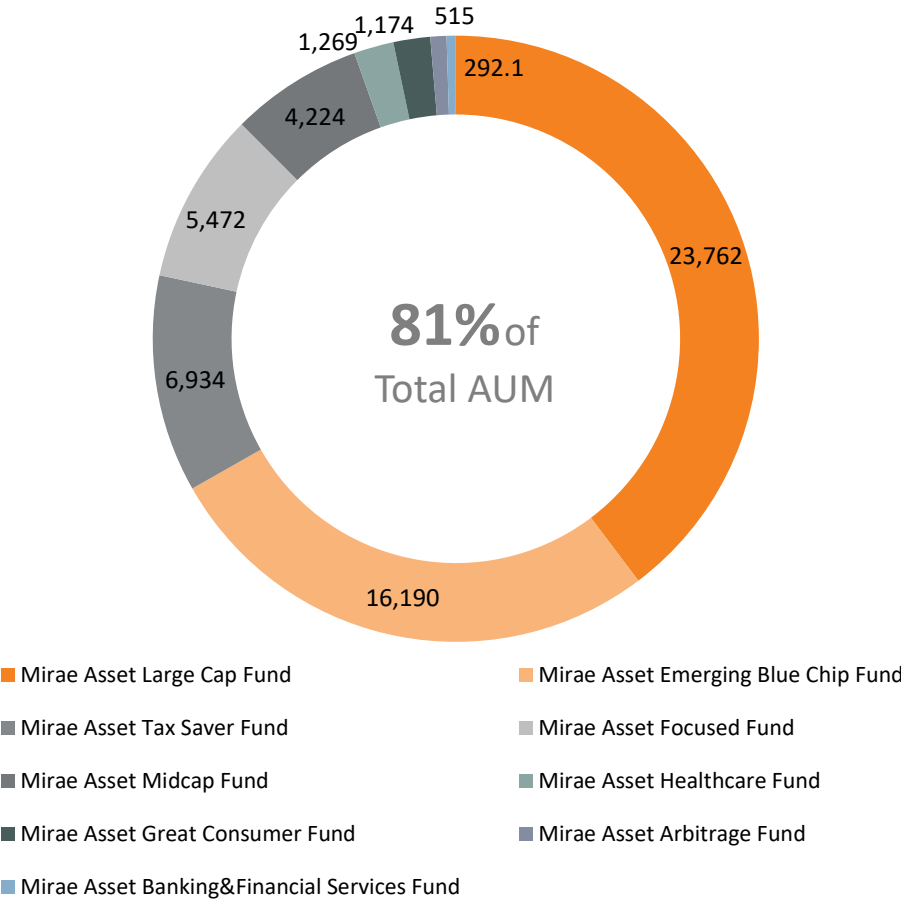
Source : Internal, Data as of 31st Dec 2020, unless otherwise stated

Equity Fund

Offer 9 equity fund across divers market cap and theme in India

Total Asset Under Management

60,035 INR Crore
(As of Mar 2021)



Mirae Asset Investment Managers (India)



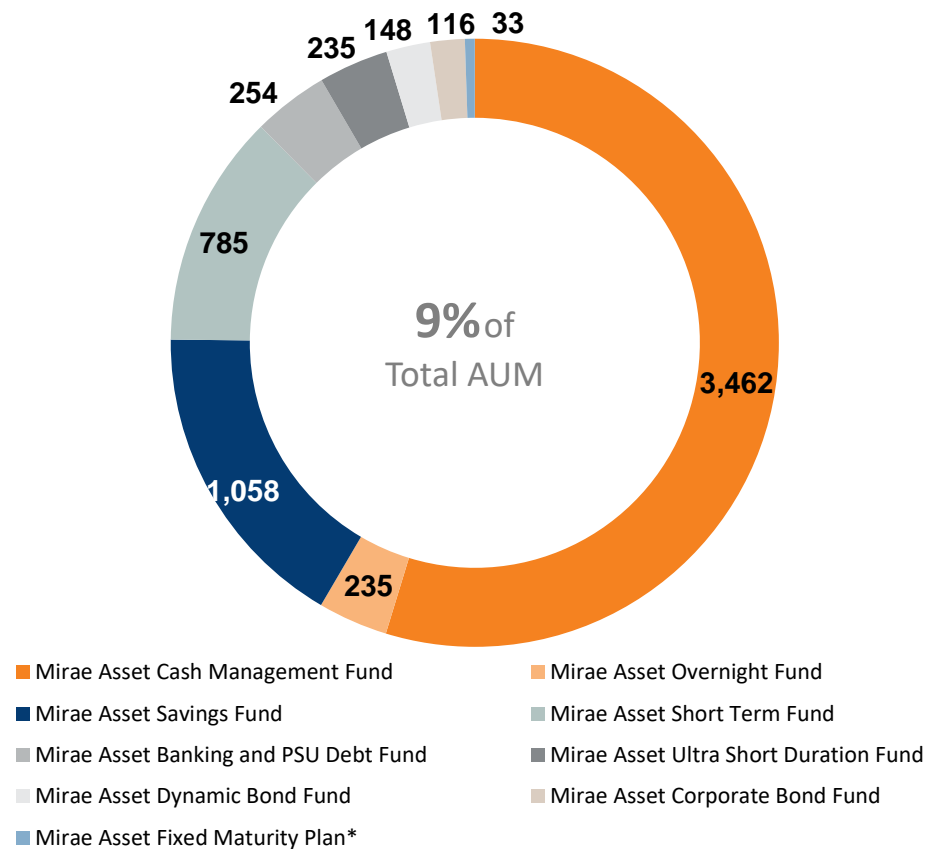
16 Source : Internal, Data as of Mar 2021, unless otherwise stated

Debt Fund

Currently offer 9 debt funds in India

Total Asset Under Management

6,327 INR Crore
(As of Mar 2021)



*Mirae Asset Fixed Maturity Plan Series III - 1122 Days

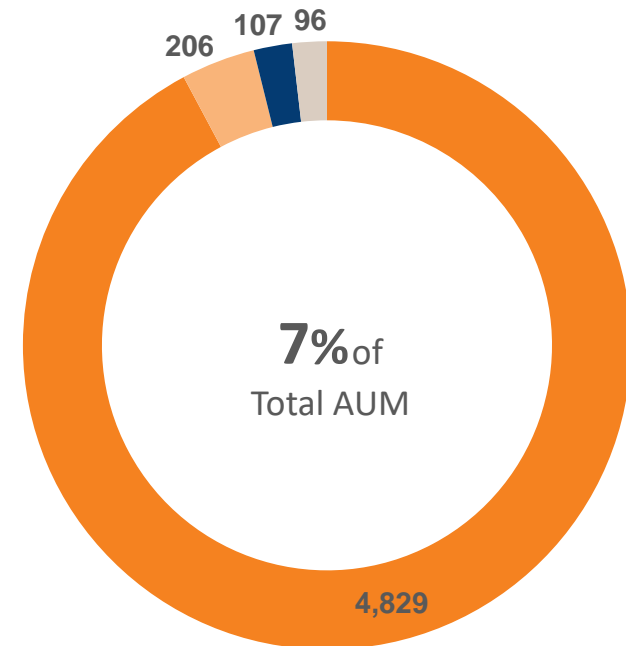
Mirae Asset Investment Managers (India)

Hybrid Fund & FoF

Currently offer 2 hybrid funds and 2 FoFs in India

Total Asset Under Management

5,238 INR Crore
(As of Mar 2021)



■ Mirae Asset Hybrid Equity Fund
■ Mirae Asset Equity Allocator FoF

■ Mirae Asset Equity Savings Fund
■ Mirae Asset ESG Sector Leaders FoF

Mirae Asset ESG Sector Leader Fund of Fund
Mirae Asset Equity Allocator Fund of Fund

2020

Mirae Asset Equity Savings Fund

2018

Mirae Asset Hybrid Equity Fund

2015

Our Global ETF Footprints

9

Country

391

ETFs

\$59_{bn}

AUM

Korea

TIGERETF

USA | Japan | Hong Kong

GLOBAL X
by Mirae Asset

India | Vietnam | Brazil

MIRAE ASSET
Global Investments

Canada

HORIZONS ETFs
by Mirae Asset

Our Product Journey

2020

Mirae Asset ESG Sector Leaders ETF (MAESGETF)

Mirae Asset Nifty Next 50 ETF (MANXT50ETF)

2018

Mirae Asset Nifty 50 ETF (MAN50ETF)

¹⁸ Source : Internal, Data as of Mar 2021, unless otherwise stated

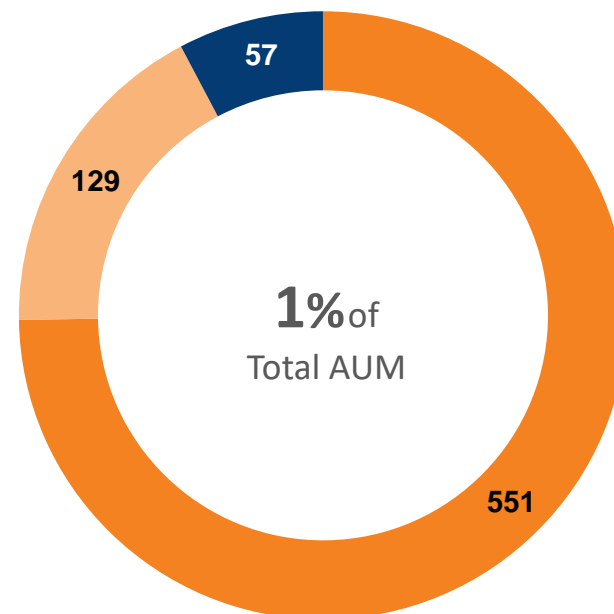
ETF

Based on our deep understanding in ETF market and global stance,
we have been focusing growing India ETF market.

Total Average Asset Under Management

738

INR Crore
(As of Mar 2021)



■ Mirae Asset Nifty 50 ETF

■ Mirae Asset ESG Sector Leader ETF

■ Mirae Asset Nifty Next 50 ETF

Mirae Asset Investment Managers (India)



Private Equity

Based on our strong inbound deal inflows and deep understanding in Indian start-up ecosystem, Mirae Asset has built proud portfolios across the investment stages.

Total Asset Under Management

175 USD million
(As of Mar 2021)
Including Advisory

Investment Cases



- Leading Hyperlocal logistics Player



- Leading Co-Living Platform



- Leading Grocery E-tailer



- Leading Cab Hailing App


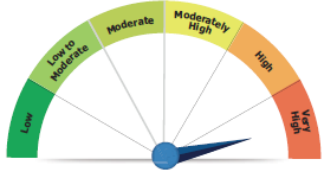




- Tech-Driven Financial Service Platform

Source : Internal, Data as of Mar 2021, unless otherwise stated



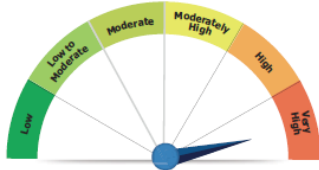
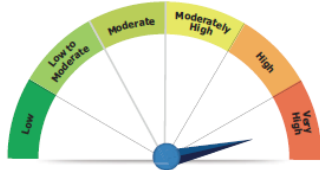
Appendix: Product List and Riskometers

Product List and Riskometers

| Name of Fund | Mirae Asset Large Cap Fund | Mirae Asset Emerging Bluechip Fund | Mirae Asset Hybrid Equity Fund | Mirae Asset Tax Saver Fund |
|-------------------|---|--|--|---|
| Type of Scheme | Large Cap Fund - An open ended equity scheme predominantly investing across large cap stocks | Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks | Aggressive Hybrid Fund - An open ended hybrid scheme investing predominantly in equity and equity related instruments | ELSS - An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation / income - Investment predominantly in Large Cap companies | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Long term capital appreciation - Large & Midcap fund investing at least 35% in large cap stock & at least 35% in midcap stocks | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Capital appreciation along with current income over long term - Aggressive hybrid fund investing predominantly in equities & equity related instruments with balance exposure to debt & money market instruments | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Growth of capital over long term - Invests predominantly in equity and equity related instruments: ELSS with a 3 year lock in period & tax benefits |
| |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |

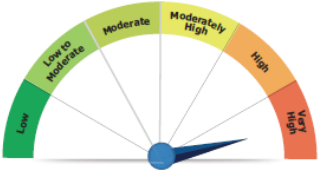
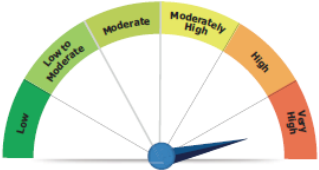
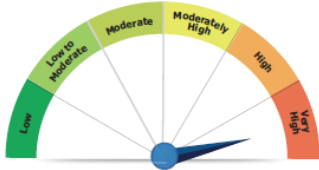

*Investors should consult their financial advisers if they are not clear about the suitability of the product.

Product List and Riskometers

| Name of Fund | Mirae Asset Great Consumer Fund | Mirae Asset Healthcare Fund | Mirae Asset Focused Fund | Mirae Asset Midcap Fund |
|-------------------|---|---|--|--|
| Type of Scheme | Sectoral/Thematic Fund - An open ended equity scheme following consumption theme | Sectoral/Thematic Fund - An open ended equity scheme investing in healthcare and allied sectors | Focused Fund - An open ended equity scheme investing in a maximum of 30 stocks intending to focus in large cap, mid cap and small cap category (i.e., Multi-cap) | Midcap Fund - An open ended equity scheme predominantly investing in mid cap stocks |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Long-term capital appreciation - Thematic fund investing in equity & equity related securities of companies benefitting directly or indirectly from consumption led demand in India | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation - Investments in equity and equity related securities of companies benefitting directly or indirectly in Healthcare and allied sector in India | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation/income. - Investment in a concentrated portfolio of equity & equity related instrument of up to 30 companies across large, mid and small cap Category | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation/income. - Investments predominantly in equity & equity related securities of midcap companies |
| |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |

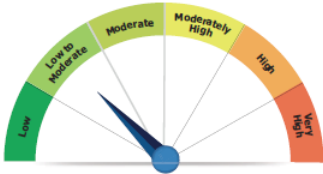
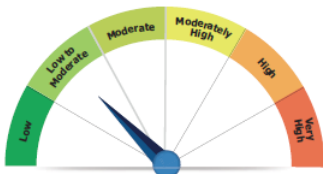
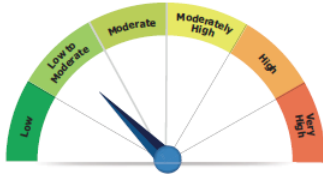
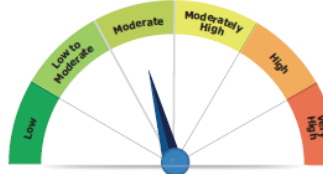
*Investors should consult their financial advisers if they are not clear about the suitability of the product.

Product List and Riskometers

| Name of Fund | Mirae Asset Nifty 50 ETF | Mirae Asset Nifty Next 50 ETF | Mirae Asset ESG Sector Leaders ETF | Mirae Asset ESG Sector Leaders Fund of Fund |
|-------------------|--|--|---|---|
| Type of Scheme | Exchange Traded Fund (ETF) - An open ended scheme replicating/tracking Nifty 50 Index | Exchange Traded Fund (ETF) - An open ended scheme replicating/tracking Nifty Next 50 Total Return Index | Exchange Traded Fund (ETF) - An open ended scheme replicating/tracking Nifty 100 ESG Sector Leaders | Fund of Fund - Domestic (FOF) - An open ended fund of fund scheme predominantly investing in Mirae Asset ESG Sector Leaders ETF |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> -Returns that are commensurate with the performance of the NIFTY 50, subject to tracking errors over long term - Investment in equity securities covered by the NIFTY 50 | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> -Returns that are commensurate with the performance of the NIFTY Next 50, subject to tracking errors over long term - Investment in equity securities covered by the NIFTY Next 50 | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Returns that are commensurate with the performance of NIFTY 100 ESG Leaders Total Return Index, subject to tracking error over long term - Investments in equity securities covered by NIFTY 100 ESG Leaders Total Return Index | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation/income -Investments predominantly in units of Mirae Asset ESG Sector Leaders ETF |
| |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |


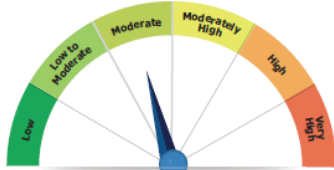
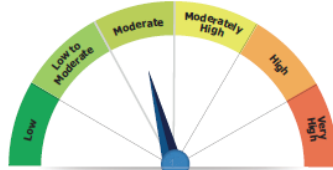
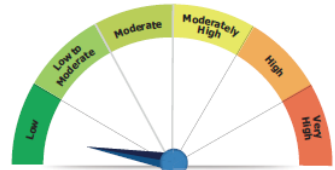
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Product List and Riskometers

| Name of Fund | Mirae Asset Arbitrage Fund | Mirae Asset Cash Management Fund | Mirae Asset Savings Fund | Mirae Asset Ultra Short Duration Fund |
|-------------------|--|--|---|---|
| Type of Scheme | Arbitrage Fund - An open ended scheme investing in arbitrage opportunities | Liquid Fund - An open ended Liquid scheme | Low Duration Fund - An Open ended low duration Debt Scheme investing in instruments with Macaulay duration of the portfolio between 6 months and 12 months (please refer to page no. 26 of SID) | An Open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months to 6 months |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Income over short term - Investments predominantly in arbitrage opportunities in the cash and derivative segments and the arbitrage opportunities available with in the derivative segment | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Optimal returns over short term - Investment in a portfolio of short duration money market and debt instruments with residual maturity up to 91 days only. | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - An open low duration debt scheme - Investment in debt and money market instruments such that the macaulay duration of the portfolio is between 6 to 12 months | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Income over a short term investment horizon - Investment in debt & money market securities with portfolio Macaulay duration between 3 months and 6 months |
| |  <p>Investors understand that their principal will be at Low to Moderate Risk</p> |  <p>Investors understand that their principal will be at Low to Moderate Risk</p> |  <p>Investors understand that their principal will be at Low to Moderate Risk</p> |  <p>Investors understand that their principal will be at Moderate Risk</p> |



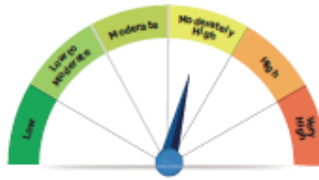

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Product List and Riskometers

| Name of Fund | Mirae Asset Banking and PSU Debt Fund | Mirae Asset Dynamic Bond Fund | Mirae Asset Short Term Fund | Mirae Asset Overnight Fund |
|-------------------|--|---|---|--|
| Type of Scheme | Banking and PSU Fund - An open ended debt scheme predominantly investing in debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds | Dynamic Bond Fund - An Open ended dynamic debt scheme investing across duration | Short Duration Fund - An open ended short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 1 year to 3 years (please refer to page no. 28 of SID) | Overnight Fund - An open ended debt scheme investing in overnight securities |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Income over short to medium term - To generate income/ capital appreciation through predominantly investing in debt and money market instruments issued by Banks, Public Sector Undertakings (PSUs), Public Financial Institutions (PFIs) and Municipal Bonds. | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Optimal returns over short to medium term - To generate optimal returns through active management of a portfolio of debt and money market instruments | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Optimal returns over short term - Investment in an actively managed diversified portfolio of debt and money market instruments including REITs & InvITs | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Regular income over short term that may be in line with the overnight call rates. - Investment in overnight securities |
| |  <p>Investors understand that their principal will be at Low to Moderate Risk</p> |  <p>Investors understand that their principal will be at Moderate Risk</p> |  <p>Investors understand that their principal will be at Moderate Risk</p> |  <p>Investors understand that their principal will be at Low Risk</p> |

*Investors should consult their financial advisers if they are not clear about the suitability of the product.

Product List and Riskometers

| Name of Fund | Mirae Asset Equity Allocator Fund of Fund | Mirae Asset Banking and Financial Services Fund | Mirae Asset Equity Savings Fund | Mirae Asset Corporate Bond Fund |
|-------------------|--|---|---|---|
| Type of Scheme | Fund of Fund - An open ended fund of fund scheme predominantly investing in units of domestic equity ETFs | Sectoral / Thematic Fund - An open-ended equity scheme investing in Banking & Financial Services | Equity Savings Fund - An open ended scheme investing in equity, arbitrage and debt | Corporate Bond Fund - An open ended debt scheme predominantly investing in AA+ and above rated corporate bonds |
| Product Labelling | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation/income - Investments predominantly in units of equity exchange traded funds | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate long term capital appreciation - Investments predominantly in equity and equity related securities of companies in banking and financial services sector in India | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - Capital appreciation and income distribution - Investment in equity and equity related instruments, arbitrage opportunities and debt & money market instruments | <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> - To generate income over medium to long term. - Investments predominantly in high quality corporate bonds. |
| |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Very High Risk</p> |  <p>Investors understand that their principal will be at Moderately High Risk</p> |  <p>Investors understand that their principal will be at Low to Moderate Risk</p> |

*Investors should consult their financial advisers if they are not clear about the suitability of the product.

Thank You

Disclaimer

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

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