

GOAL SIP

A Goal without a Plan is just a Wish



What is Goal SIP (Systematic Investment Plan)?

We all have dreams and desires, but most of us do not plan our investments according to our goals. Whether it is for child's education or marriage, retirement planning, tax savings, dream car, house or vacation, you need to plan for future requirement.

Goal SIP helps you to invest according to your financial plan and goal. If your goal is to buy a new car within the next 3 years, Goal SIP might give you an idea how much you need to invest from now onward to achieve your goal.

Key benefits of Goal SIP



Benefits of Goal SIP

Add direction to your investment

Goal based investing adds direction to an investment. It is a structured, well thought out process for investing, where you know the purpose behind each rupee that is being invested.

Start your investment align to your real lifestyle

In Goal based investing, performance is measured by the success of investments in meeting an individual's personal and lifestyle goals and discourages the short term impulsive actions by the investor.

How to Plan your Goals?

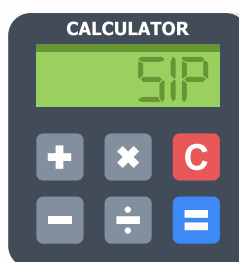
Before listing your goals, you need to prioritizing them so you can plan important goals first. Also your goal should be SMART.



For instance, "I wish to accumulate ₹ 25 lakh by 2025 to fund my kid's higher education" is an example of a SMART GOAL.

Examples of Goals

Type	Short-Term	Mid-Term	Long-Term
Period	1-3 years	3-5 years	< 5 years
Object	Dream vacation	Start business, Buying car	Buying House, Retirement, Child Education, Child's Marriage



Smart Help! Use Our Calculator!

Do you wonder how much you need to save for your dream house? Set up your SIP details by using Mirae Asset SIP calculator!

Visit our website (www.miraeassetmf.co.in) and build your plan now!

An investor can specify a target value for his/her goal while making investments. They may choose from any of the existing schemes of Mirae Asset Mutual Fund to invest their savings on a periodic basis, by way of Systematic Investment Plan (SIP).

Mirae Asset Goal SIP

Application Form: You have to choose the goal you would like to invest your funds for.

2a. Goal SIP - Do you want to assign a goal for your SIP. Yes ☐ No ☐ If yes please select (✓) your goal [Refer Instruction 24 Overleaf].

Please specify your goal amount ₹

☐ Kids Marriage ☐ Kids Education ☐ Retirement Planning (Default) ☐ Tax Savings ☐ Dream House ☐ Dream Car ☐ Dream Vacation ☐ Others- Please specify

Above image is only the extract of the application form.

Statement of Account (SOA): The feature of Mirae Asset Goal SIP is that it provides flexibility of a normal Statement of Account, apart from enabling you to monitor your goal. Your SOA will show the goal, the investment amount and market value of the investments. It helps you to track how far you are from your goals.

SIP Goal	Goal Amount (₹)	Inv Value (₹)	Mkt Value (₹)	Achievement (%)	Yet to Achieve	SIP Status
Children's education	20,000,000	4,00,000	5,00,000	25	75	Active

The above table is for illustration purpose only.

You can register for Goal Systematic Investment Plan



By Log in to <https://transact.miraeassetmf.co.in/investor> and register an iSIP which involves the option of Goal Systematic Investment Plan



By submitting SIP Form at any of our Branches or distribution partners

Please find more details from our website (www.miraeassetmf.co.in). For the other terms and conditions, please refer to the scheme information document.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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Contact your financial advisor for details