

TRIP

Stride across the market timing

What is TRIP (Trigger Investment Plan)?

Trigger Investment Plan (TRIP) provides investor an option to allocate his portfolio from one fund to another, based on index levels. On the occurrence of such triggers (market falls and rises above the Index level), which the investor has chosen, the facility will automatically switch the units on behalf of the investors from the designated scheme to another scheme (wherever the facility is available). Trigger can be an upside or a downside trigger. TRIP facility allows unit holders to set triggers (events) based on the closing index levels.

TRIP helps you to choose the timing of your investment based on market levels. You can also choose the percentage of investments that you wish to put in at specific market levels.

Key benefits of TRIP



Aim to tackle market volatility

TRIP facility allows you to set up different level of trigger and this might helps you to reduce volatility risk of the market



Reduce hassle of tracking

As you register TRIP facility, the funds are automatically transferred from your Source scheme to Target scheme when market level reaches your trigger. Therefore, you may not need to track the market everyday



Save time

In one TRIP registration, you can set up to 4 triggers which can evolves to 4 transfer when market hits each triggers

How does TRIP work?



Set your Trigger

You need to determine specific level of index trigger for automatic transfer.
You can set up to 4 triggers (in multiples of 500 points) based on the predetermined index closing level.



Set the Percentage

You need to decide how much percentage of Source scheme you want to transfer to Target scheme.

Example

Facility	Total Investment Amount	Sensex level	Transferring percentage	Transferring to
TRIP	₹ 10 Lakh In Liquid Fund	36,000	15%	Target Scheme
		35,500	20%	
		35,000	40%	
		34,500	25%	
Regular Procedure	₹ 10 Lakh In Bank Account	36,000 ~ 34,500	Track the market all the time when you decide to sending buy switch instructions	Target Scheme

The above table is for illustration purpose only.

As illustrated, you may choose to invest 15% when index crosses 36,000 levels on a particular day, 20% when it touches 35,500 levels and so on.

You have invested say ₹ 10 lakhs in the Source scheme and have registered for the TRIP facility. As such, if on a specific day in the future, index closes at 35,789 levels, ₹ 35,000 (15% of ₹ 10 lakhs) will be transferred to the Target scheme.

How can you start TRIP?



Register for TRIP

An investor can register for TRIP by submitting form at any of our Branches or distribution partners

*The minimum required investment is ₹ 50,000/- and the in multiples of ₹ 1,000/- thereafter

*The trigger once activated and processed, becomes inactive, and subsequently, if the Index touches the same level again, trigger will not be processed.

*TRIP will be continued till 1 year from your registration of facility

Please find more details from our website (www.miraeassetmf.co.in). For the other terms and conditions, please refer to the scheme information document.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



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