



The perfect portfolio balance of  
equity & debt.

A wooden chess king piece is balanced on a horizontal wooden plank. The plank is supported by two wooden pawns, one on each side, acting as a balance scale. The entire setup is on a grey and white checkered floor.

Invest in  
**Mirae Asset Hybrid Equity Fund**

Aggressive Hybrid Fund - An open ended hybrid scheme investing predominantly in equity and equity related instruments.

Mirae Asset Hybrid Equity Fund aims to generate capital appreciation along with current income from a combined portfolio of predominantly investing in equity and equity related instruments and balance in debt and money market instruments.

**Here's why you should consider investing:**



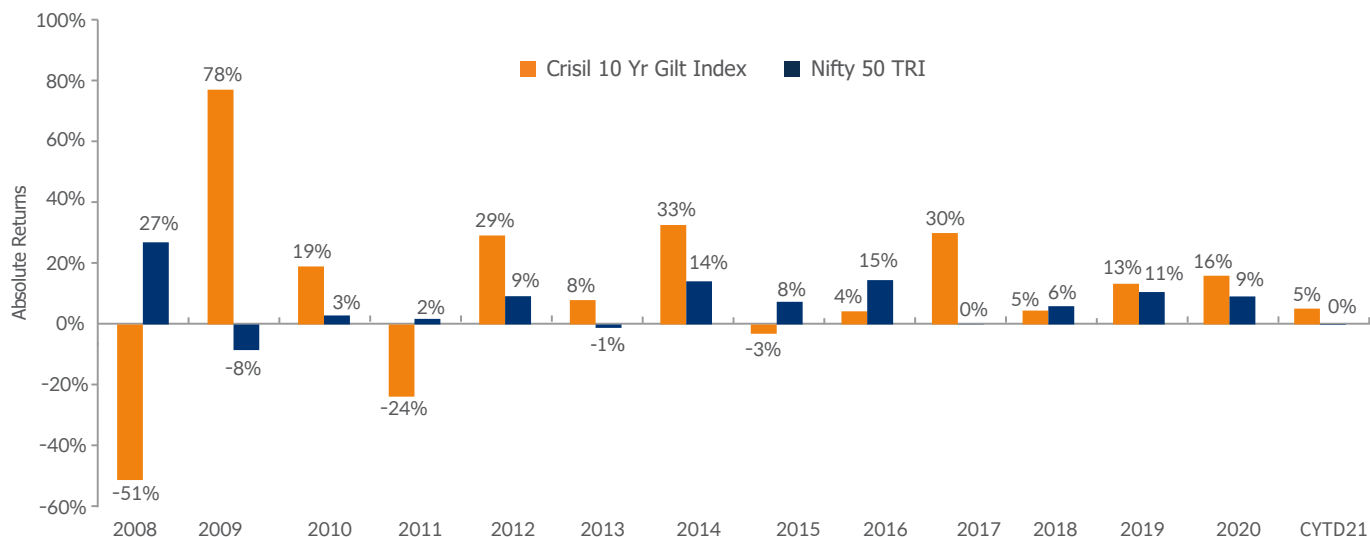
Avail equity fund taxation



Seeks balance of growth through equity & aims for stability of debt

## THE BALANCE OF HYBRID EQUITY

Over the years, it has been observed that performance of various asset classes keeps on changing & no single asset class continues to usually outperform or underperform the other asset class.



Source: Bloomberg as on 31<sup>st</sup> March 2021. Past performance may or may not sustain in future.

## INVESTMENT FRAMEWORK

**65-80% in Equities**   **20-35% in Debt & Money Market Instruments**   **0-10% in Units issued by REITs and Instruments**



**Allocation between Equity and Debt - Function of Valuation, Equity Earnings Growth and Interest Rate Outlook**

- Generally allocation in Equities is large cap biased<sup>^</sup> and growth companies at reasonable price..

- Debt portion is managed with investments in high quality debt instruments and duration strategy based on interest rate outlook.

<sup>\*</sup>Data as on 31<sup>st</sup> March 2021.

<sup>^</sup>Being the current tilt

## IDEAL INVESTOR PROFILE



**Goal:**  
Aim for Wealth Creation



**Investment Time Horizon:**  
3 Years+



**Risk Profile:**  
Aggressive

## INVESTMENT DETAILS



**Allotment Date:**  
29<sup>th</sup> July, 2015



**Plans and Options:** Regular Plan and Direct Plan with Growth and Payout of Income Distribution cum Capital Withdrawal option/Reinvestment of Income Distribution cum Capital Withdrawal option<sup>^</sup>.



**SIP Amount:**  
Minimum of ₹1,000/- (multiples of ₹1/- thereafter), minimum 5 installments



**Fund Managers:**

Mr. Neelesh Surana for Equity portion (Since Inception)  
Mr. Vrijesh Kasera (Since 1st April, 2020)  
Mr. Harshad Borawake (Since 1st April, 2020)  
Mr. Mahendra Jajoo for Debt portion (Since 8th September, 2016)



**Benchmark:**  
CRISIL Hybrid 35+65-Aggressive Index



**Minimum Investment Amount:**  
₹5,000/- and in multiples of ₹1/- thereafter. Minimum Additional Application Amount: ₹1,000/- per application and in multiple of ₹1/- thereafter

<sup>^</sup>Pursuant to Notice cum addendum dated March 27, 2021 the nomenclature of dividend option has been changed w.e.f. April 01, 2021

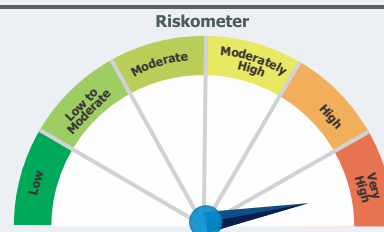
## PRODUCT LABELLING

Mirae Asset Hybrid Equity Fund is suitable for investors who are seeking\*

- Capital appreciation along with current income over long term
- Aggressive hybrid fund investing predominantly in equities & equity related instruments with balance exposure to debt & money market instruments

\*Investors should consult their financial advisers if they are not clear about the suitability of the product.

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Investors understand that their principal will be at Very High Risk

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**



**1800-2090-777** (Toll Free) Mon - Sat: 9 am - 6 pm



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Contact your financial advisor for details