

Mirae Asset Emerging Bluechip Fund

(Large & Mid Cap Fund -An open ended equity scheme investing in both large cap and mid cap stocks)

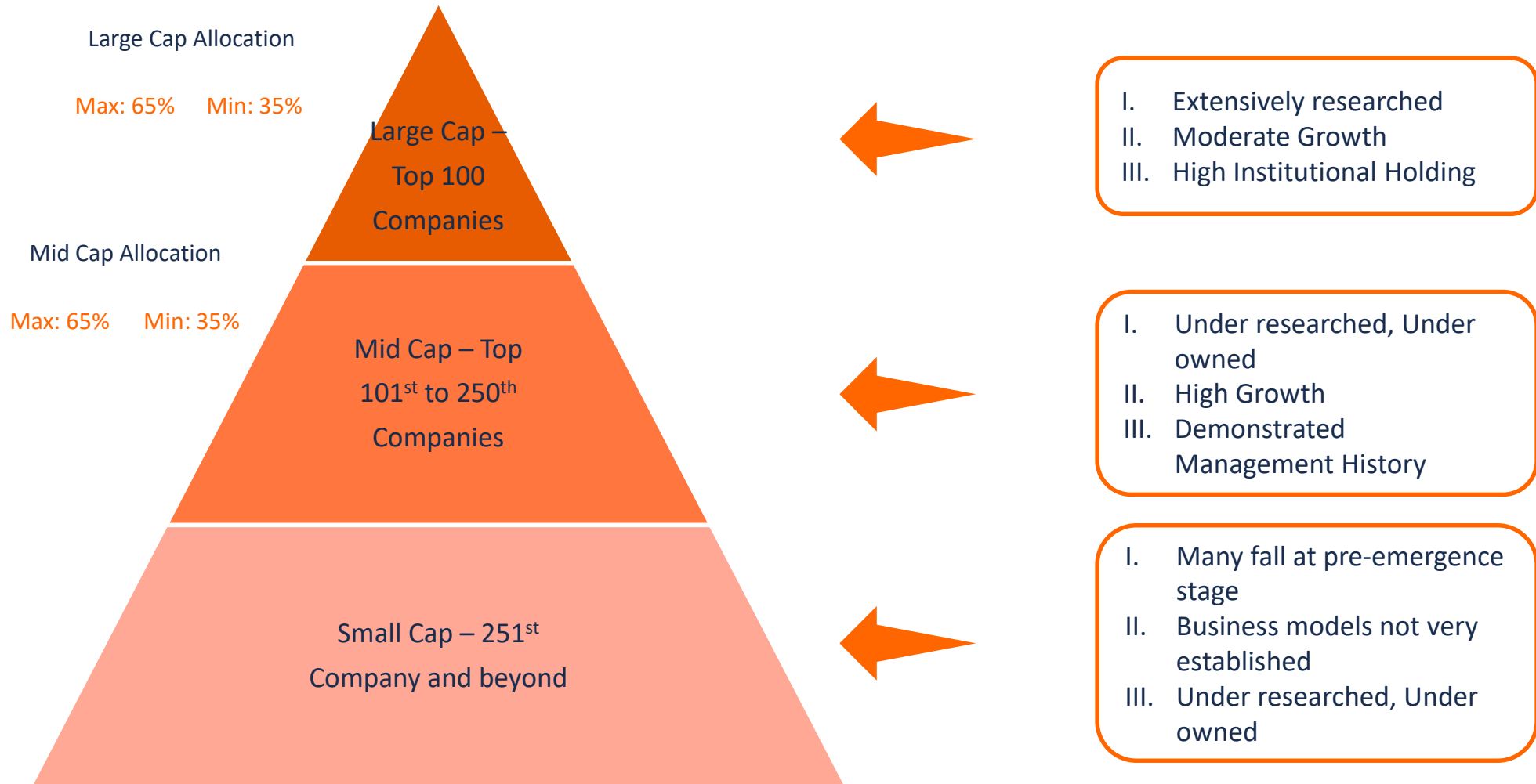
Dec 2020

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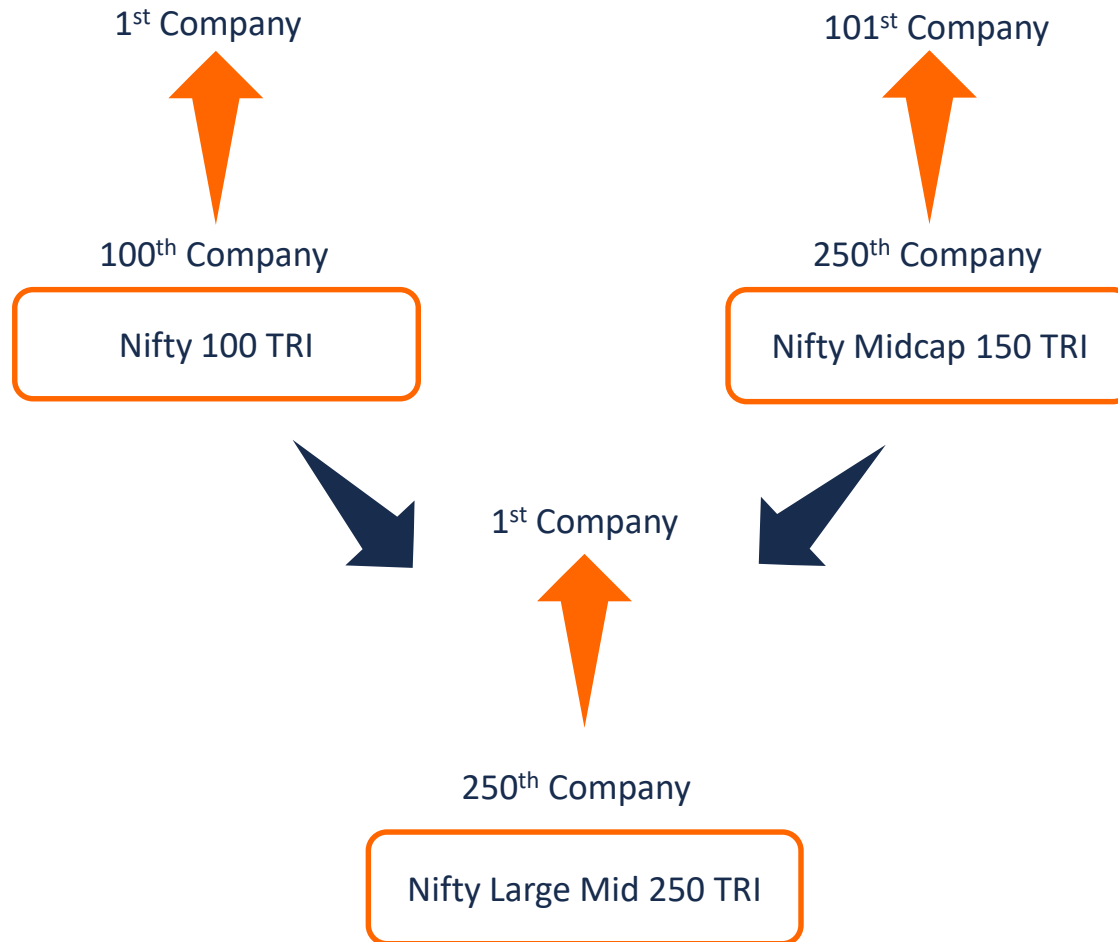
Understanding Large & Mid Cap Fund

Stock Universe – Market Cap Range* - Large & Mid Cap Fund



*As compiled by AMFI - As on 31st December 2020. *Classification as per SEBI circular (SEBI/HO/IMD/DF3/CIR/P/2017/114) dated October 6th, 2017, the universe of "Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization.

NIFTY Large Midcap 250* – Mix of Both Worlds



^As compiled by AMFI - As on 31st December 2020. *Classification as per SEBI circular (SEBI/HO/IMD/DF3/CIR/P/2017/114) dated October 6th, 2017, the universe of "Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization. ^Stock Cut Off- Market Cap above Rs.150 Crores. Historical performance indications and financial market scenarios are not reliable indicator of current or future performance..

Large Caps have a Long Way to Go

Top companies by market cap in India

Top 10 Companies	Sector
Reliance Industries	Oil & Gas
TCS	IT Services
Hindustan Unilever Ltd	Consumer
HDFC Bank	Bank
HDFC Life Insurance	Insurance
UPL	Chemical
Ultratech	Cement
ITC Ltd	Consumer
Sun Pharma	Pharma
Maruti Suzuki	Auto

Similar top companies by market cap globally

Top 10 Companies	Sector
Saudi Aramco	Oil & Gas
Accenture	IT Services
Unilever Global	Consumer
JP Morgan Chase	Bank
Ping An Insurance	Insurance
BASF	Chemical
LafergeHolcim	Cement
Nestle Global	Consumer
Pfizer	Pharma
Tesla	Auto

Market Cap of the companies are as of a specified date and may or may not change in future

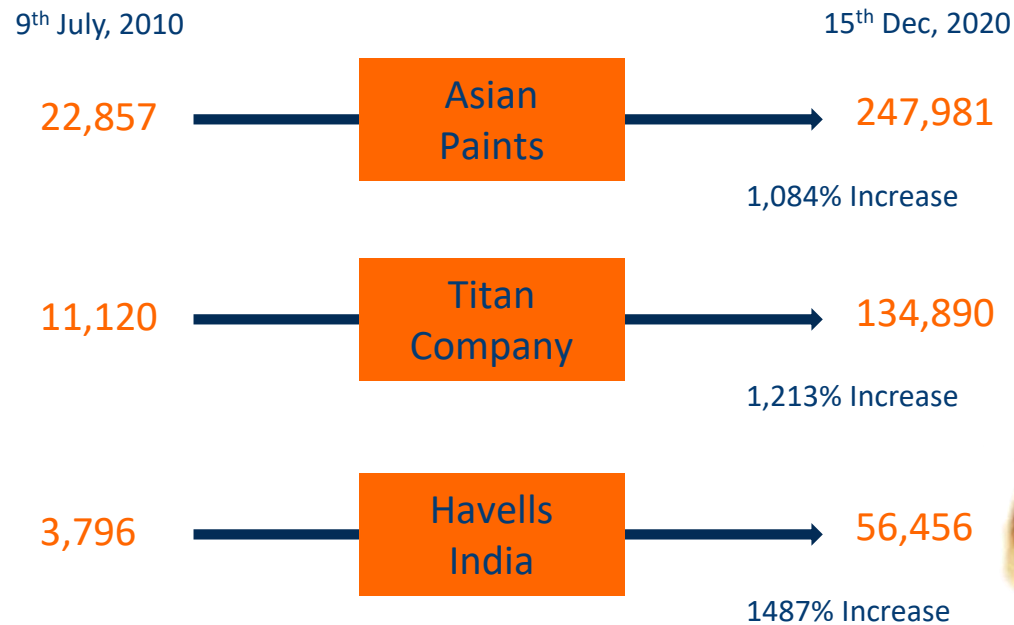
The largest of the companies in India are smaller than the largest companies globally. The Large Cap companies in India thus have a long way to go.

Source: Bloomberg. Data as on 2Q 2020. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Source: Bloomberg, Data as on 15th December 2020.

Seeking Wealth Creation through Midcaps

Transition In Market Cap in Rs. Crores



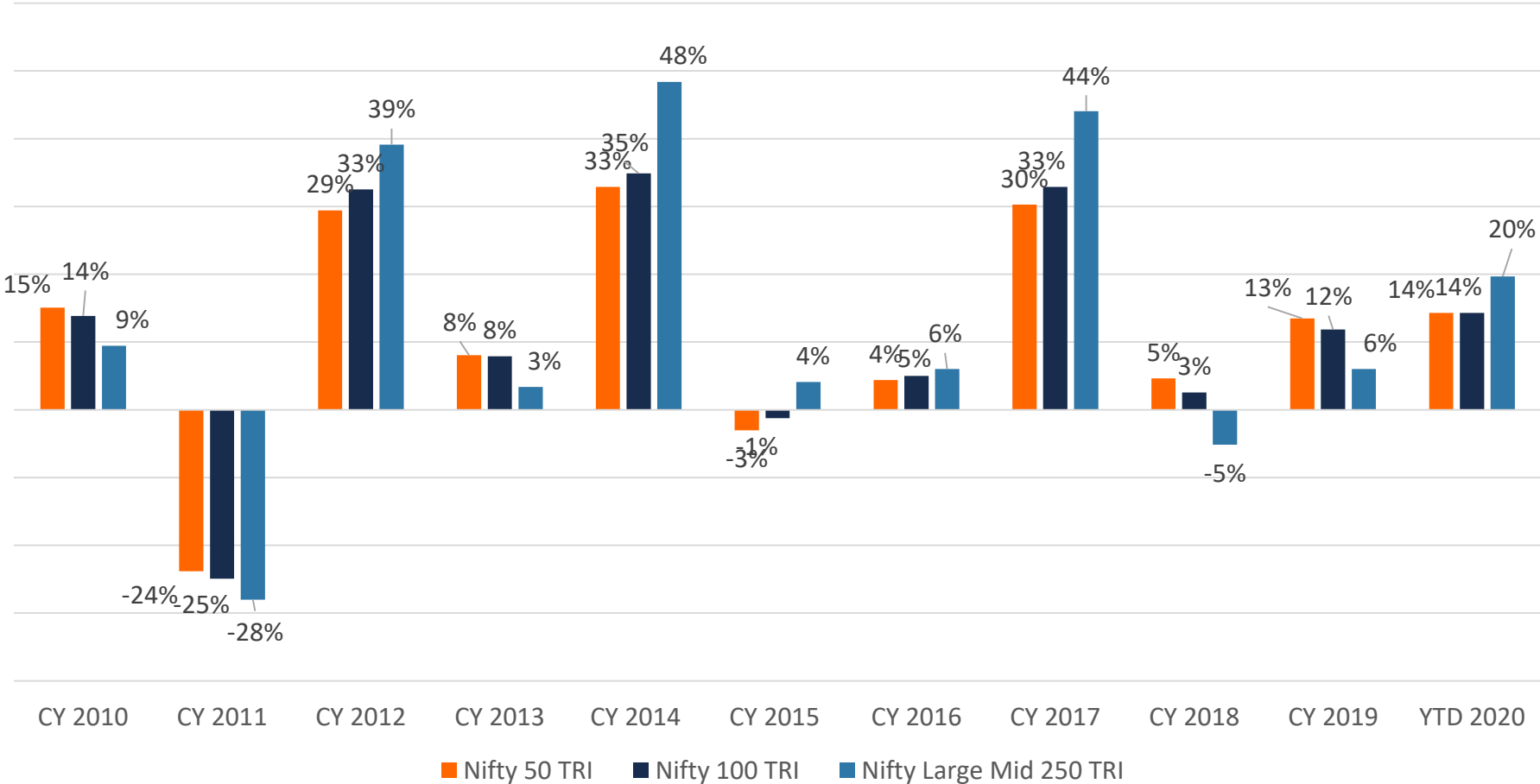
Source : Bloomberg 15th December, 2020.

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Past Performance may or may not be sustained in future.

Large Caps Aim To Provide Stability While Midcap Aim To Provide Potentially Higher Returns

Comparison of Indices



Source: Bloomberg, Data as on 15th December 2020.

Mirae Asset Emerging Bluechip Fund

Portfolio Psychographics

Investment Framework



The fund aims to give the investors the opportunity to participate in the growth of emerging companies which have the potential to be tomorrow's bluechip companies.



The investment approach is aimed at participating in high quality businesses upto a reasonable price and holding the same over an extended period of time.



The fund aims to avoid companies, which have sub-optimal return on capital employed, and lack basic quality of management, with respect to governance, capital allocation, etc. In addition, the fund aims to avoid companies, which lack minimum size of say about Rs 100 Crore operating profit.

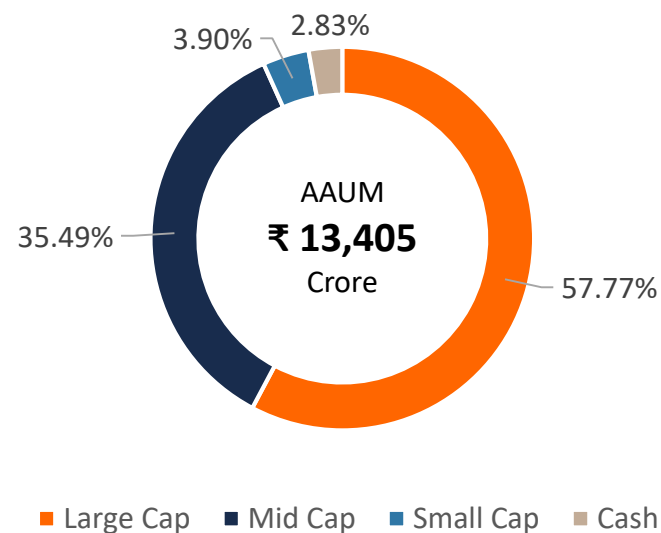


The fund aims to invest in companies whose value has to be more than the market price so that there is enough 'Margin of Safety'.

Portfolio Psychographics

Portfolio Top 10 holdings	% Allocation
HDFC Bank Limited	7.47%
ICICI Bank Limited	5.95%
Infosys Limited	4.96%
Axis Bank Limited	4.60%
Reliance Industries Limited	3.59%
Bharti Airtel Limited	3.28%
Max Financial Services Limited	3.04%
Tata Consultancy Services Limited	2.77%
State Bank of India	2.70%
Voltas Limited	2.53%
Other Equities	57.56%
Equity Holding Total	98.46%
Cash & Other Receivables	1.53%
Total	100.00%

Concentration	% Allocation
Top 10	41%
Top 20	61%
Top 30	76%
Top 40	88%



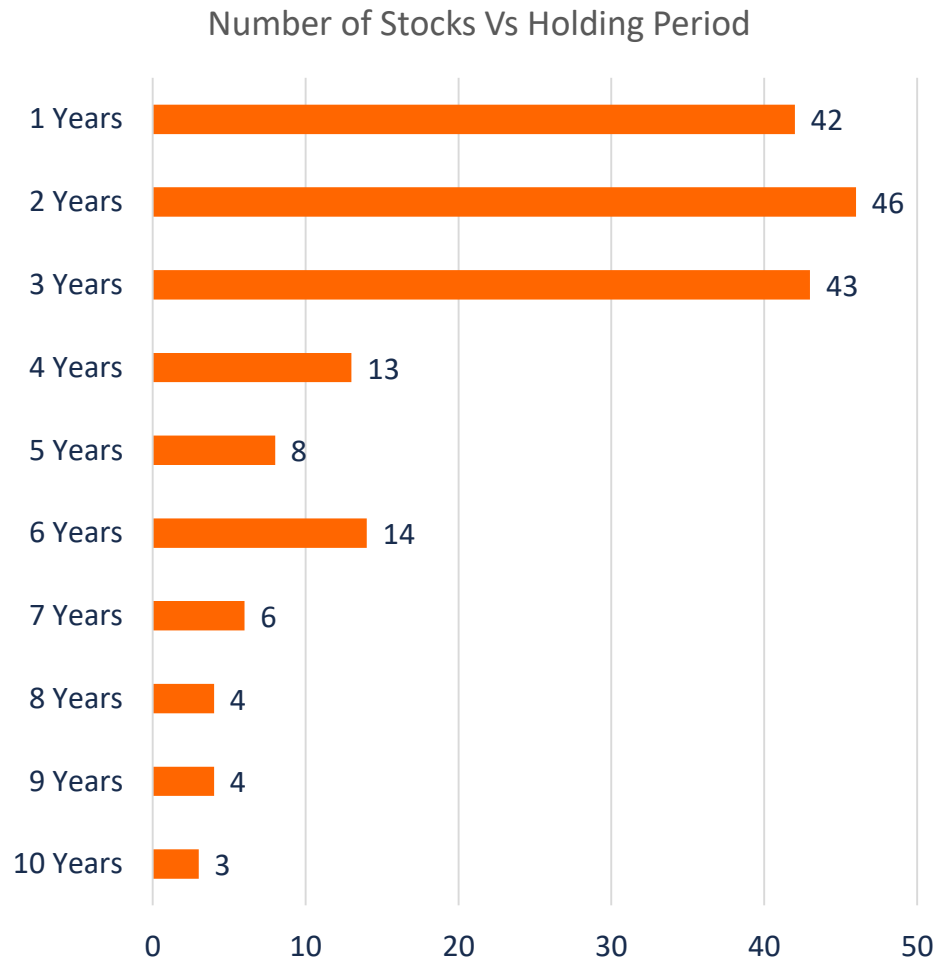
Source: Bloomberg, Data as on 30th Nov 2020. *Classification as per SEBI circular (SEBI/HO/IMD/DF3/CIR/P/2017/114) dated October 6th, 2017, the universe of "Mid Cap" shall consist of 101st to 250th company in terms of full market capitalization. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Sector Allocation

Portfolio Top 10 Sectors^	% Allocation
Banks	20.85%
Finance	12.16%
Consumer Non Durables	10.51%
Software	9.56%
Pharmaceuticals	8.54%
Petroleum Products	6.80%
Auto	5.06%
Consumer Durables	4.07%
Telecom - Services	3.28%
Auto Ancillaries	2.75%
Other Sectors	14.87%
Sectoral Holding Total	98.46%
Cash & Other Receivables	2.43%
Total	100.00%

Source: Bloomberg, Data as on 30th Nov 2020. ^Industry wise classification as recommended by AMFI. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Stock Selection Across Time Frames



39 stocks have a 5 year and above holding period across time frame. There are 3 stocks which the scheme is holding since inception.

Mirae Asset Emerging Bluechip Fund

Investment in MAEBF through SIP Route

- Fresh Registration through the Systematic Route i.e. Systematic Investment Plan (SIP) shall be allowed for a maximum of upto 2,500/- aggregated at primary holder PAN through monthly or quarterly mode cumulatively aggregated across all available SIP Dates from 1st to 28 of the month. The changes are effective from July 01, 2019. For more details please refer to the addendum dated May 31, 2019.
- Fresh lumpsum subscription/switch-in to all the Plans & Options of Mirae Asset Emerging Bluechip Fund through any mode including Stock Exchange platform has been temporarily suspended with effect from October 25, 2016

Fund Managers



Mr. Neelesh Surana



Mr. Ankit Jain

Fund Inception

09 July 2010

Benchmark

NIFTY Large Midcap 250 (TRI)

Goal



Wealth
Creation

Ideal Investment Horizon



3+
Years

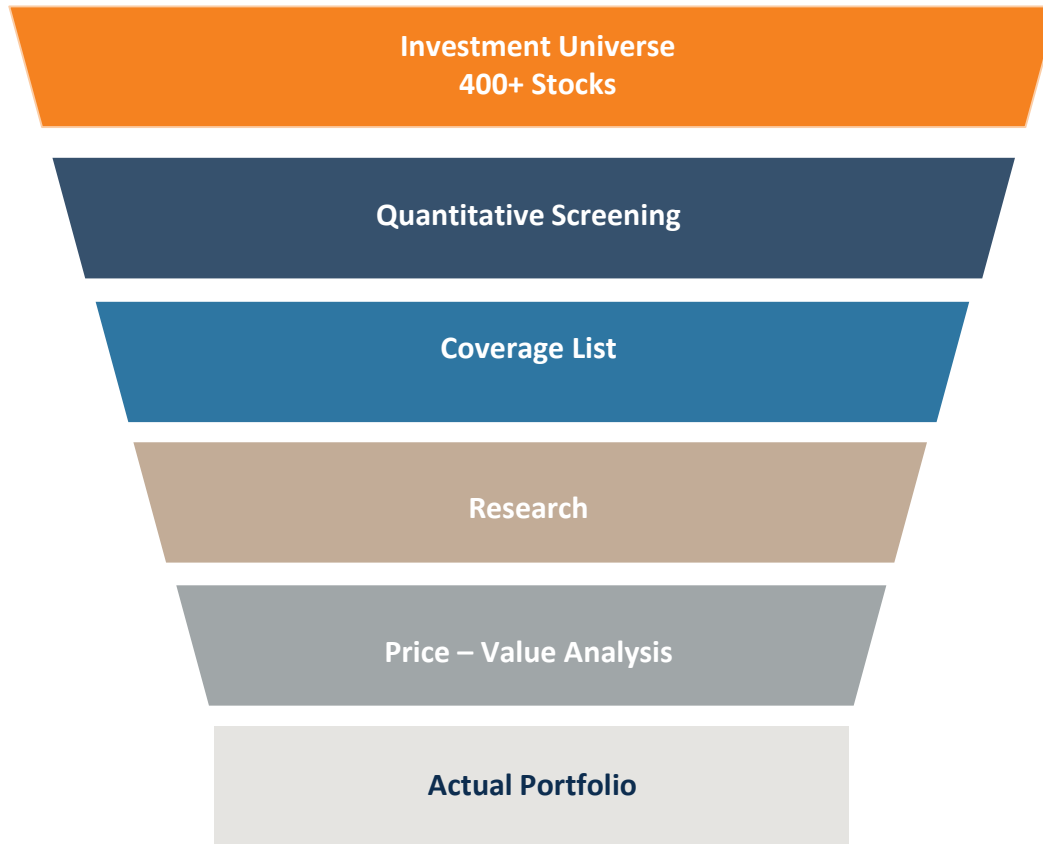
Risk Profile



Aggressive

Investment Process

Investment Process – Equity



Quantitative Screening

- Management Quality
- Earnings Growth
- Return on Investment
- Size, Liquidity and Benchmark

Extensive Primary Research

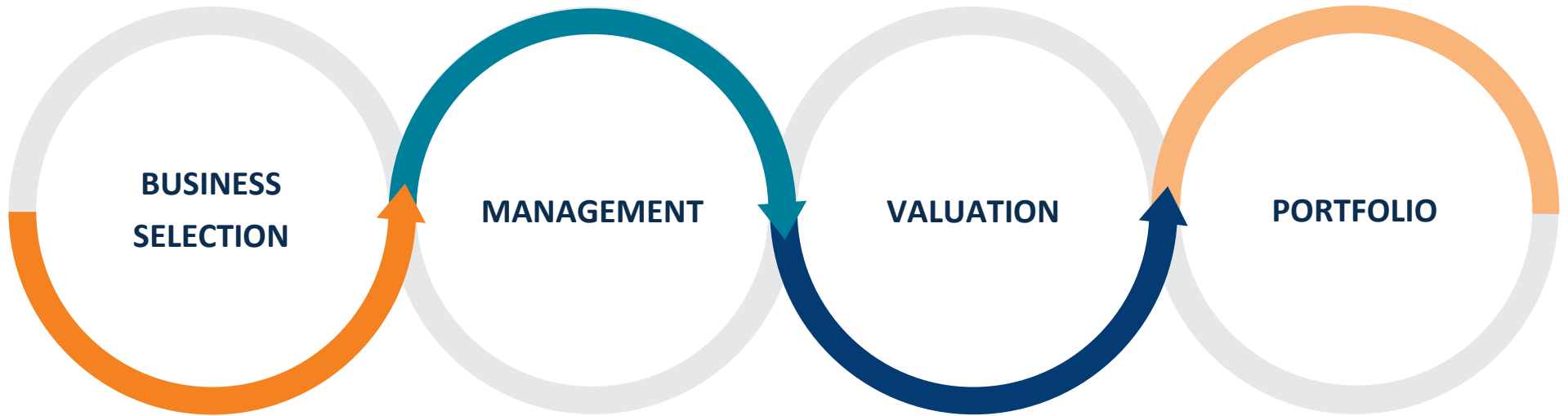
- Management Meetings
- Detailed financial models
- Market intelligence: Dealer checks, Plant visits, industry experts
- Broker Support

Considerations for Portfolio Construction

- Analyst recommendation
- Valuation screener
- Benchmark, Liquidity, etc..
- Risk Parameters

Our focus is on extensive 'Primary research'

Investment Philosophy – Stock Selection



- **Growth**

Large Market Opportunity

- **Capital Efficiency**

Sustainable Competitive Advantage and ROI

- Corporate Governance & **Thought Leadership**

- **“Margin of Safety”**

(Value > Price)

- Growth-at-reasonable-price (*GARP*).

- Diversified Portfolio
- Core and Tactical Approach

Our portfolio strategy is centered around participating in high quality growth businesses, upto a reasonable price and holding the same over an extended period

Disclaimer

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor before investing

THANK YOU

