SEBI Registration Number: Mirae Asset Mutual Fund
SEBI Registration No: MF/055/07/03

Mirae Asset Hang Seng Tech ETF

(NSE: MAHKTECH BSE:543414)
(An open-ended scheme replicating/tracking Hang Seng Tech Total Return Index (INR))

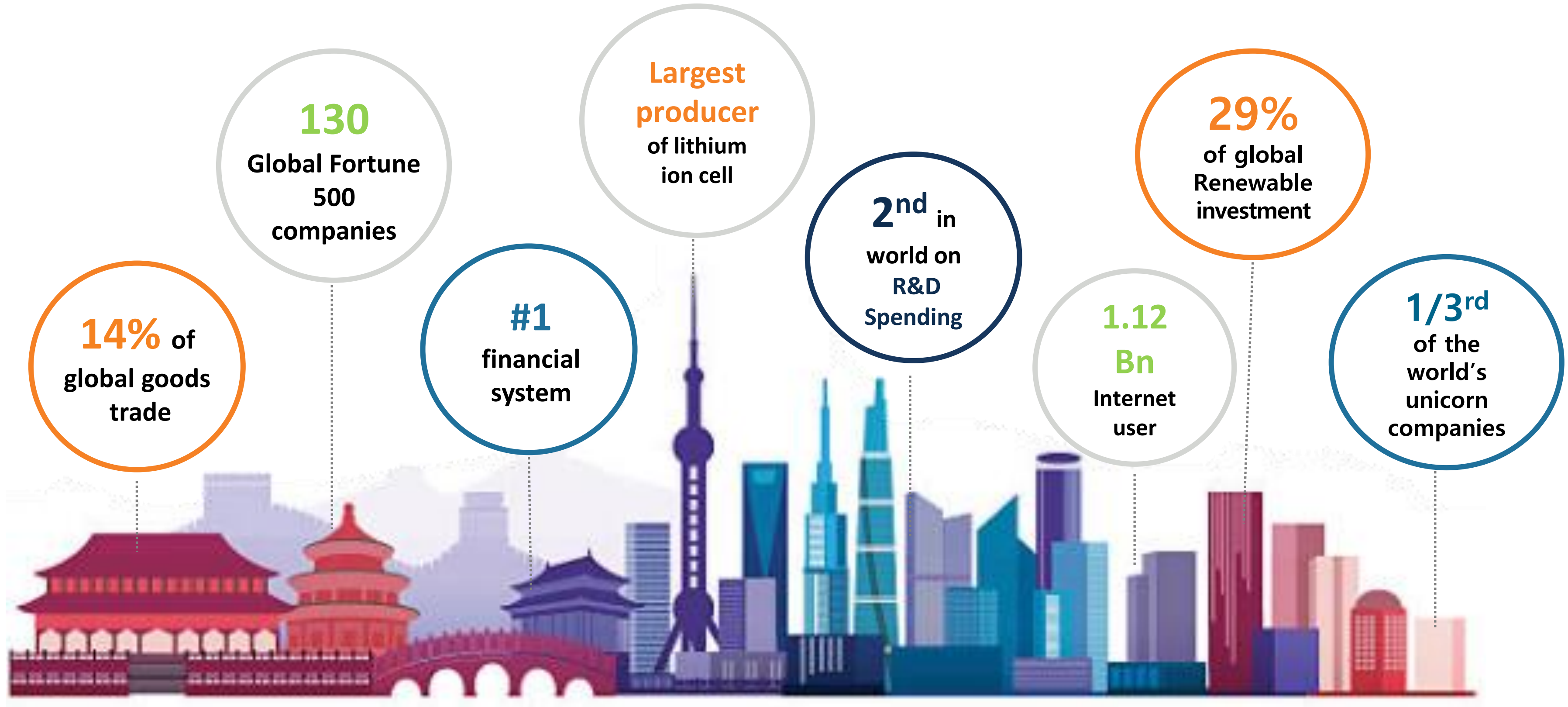
Mirae Asset Hang Seng Tech ETF Fund of Fund

(An open-ended fund of fund scheme predominantly investing in units of Mirae Asset Hang Seng Tech ETF)

As on 30th June, 2026.

MIRAE ASSET
Mutual Fund

China & World : An inter-linked relationship



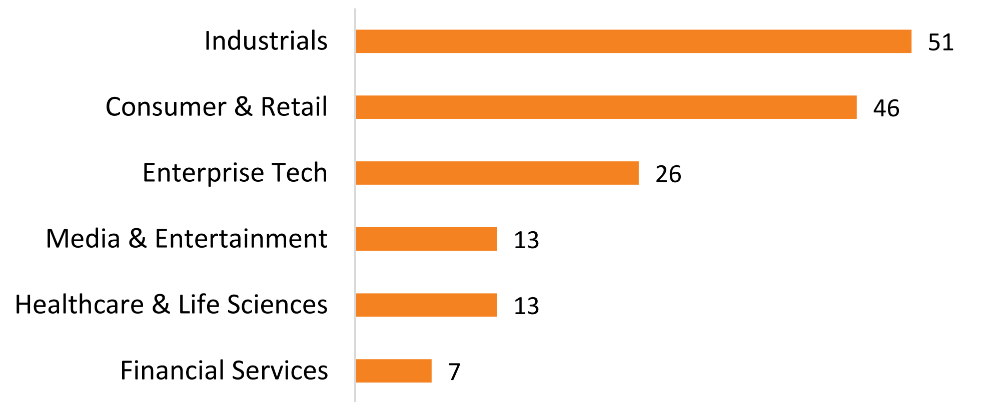
Over last two decade or so, China has achieved global scale by integrating itself and increasing world's exposure to China.

Source : McKinsey Global Institute, China and the World, Inside the dynamic of a changing relationship Fortune Group Data as on 30th June, 2026

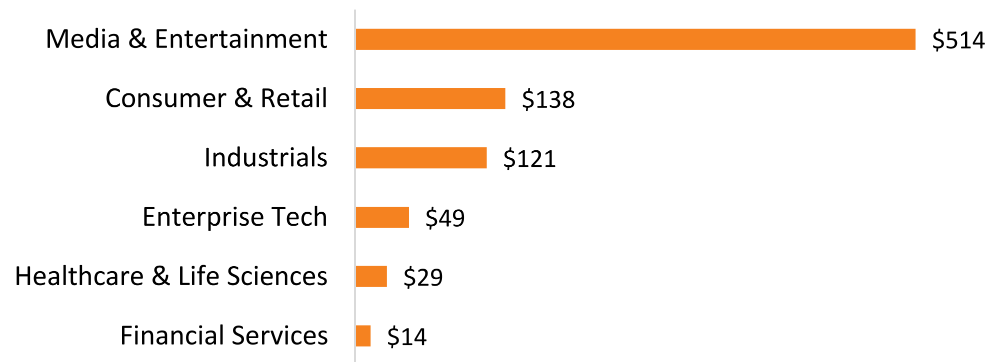
The growth of the digital economy has improved the tech industry

Country	Unicorn Companies	Valuation (in US $ Bn)
United States	767	4363
China	156	866
India	62	154
United Kingdom	60	238
Germany	34	105
France	31	89
Israel	24	47
Canada	23	67
Brazil	17	37
South Korea	15	35
Singapore	15	89
Australia	10	55
Netherlands	10	28
Mexico	9	15
Others	42	269
Total	**1,342**	**6,458**

Unicorn Companies in China



Valuation of Chinese Unicorns ($Bn)



China's is now ranked 2nd in terms of facilitating number of unicorn companies across the globe with major focus on consumer driven technology companies.

Source : CB Insights as on March 31, 2026 (Latest Data Available). The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

China's 15th Five Year Plan (2026 – 2030)

# Mentions in 5 year plan	12th FYP	13th FYP	14th FYP	15th FYP*	
Digital	4	5	80	29	↓AI Replaces
AI / AI+	-	-	8	53	↑5x
Innovation	118	207	164	169	↑Growing
Security	73	146	177	162	↓Slight Drop
Opening Up	53	90	82	50	↓Major Drop
Ecological Environment	4	18	22	30	↑Growing

- Shift from quantity to quality -- high-quality development driven by New Quality Productive Forces, prioritising productivity and tech self-reliance over raw GDP growth (target: 4.5-5% GDP).

- Breakthrough focus on AI, semiconductors, quantum computing, robotics & 6G. AI mentioned 5x more than in 14th FYP. Extraordinary measures to cut dependence on US/EU/Japanese technology.

- Core digital industries to reach 12.5% of GDP by 2030 (up from ~10.5% in 2025). High-value invention patents target raised to >22 per 10,000 people.

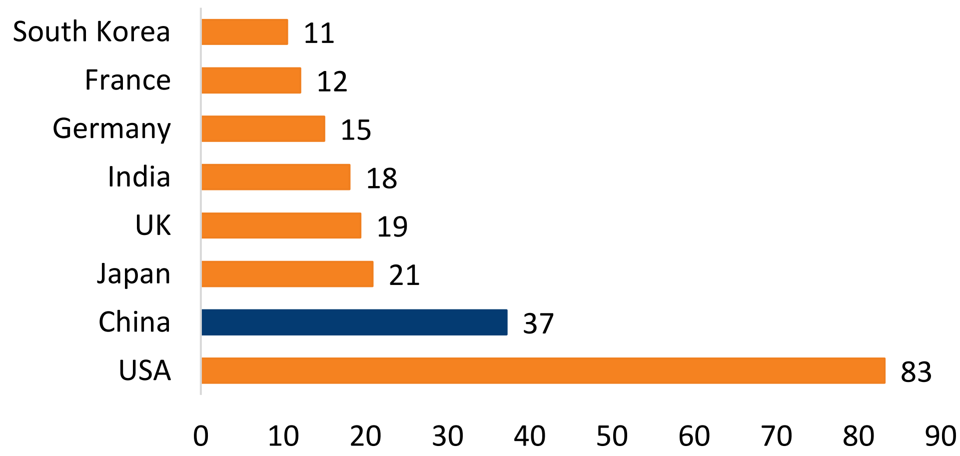
- R&D spending growth sustained at >7% annually. China's R&D intensity already surpassed the OECD average for the first time in 2025, reaching 2.8% of GDP (~$550 bn).

China's 15th Five Year Plan (2026-2030), adopted March 2026, marks a significant security-driven tech agenda -- AI, semiconductors & manufacturing self-reliance in response to US export controls.

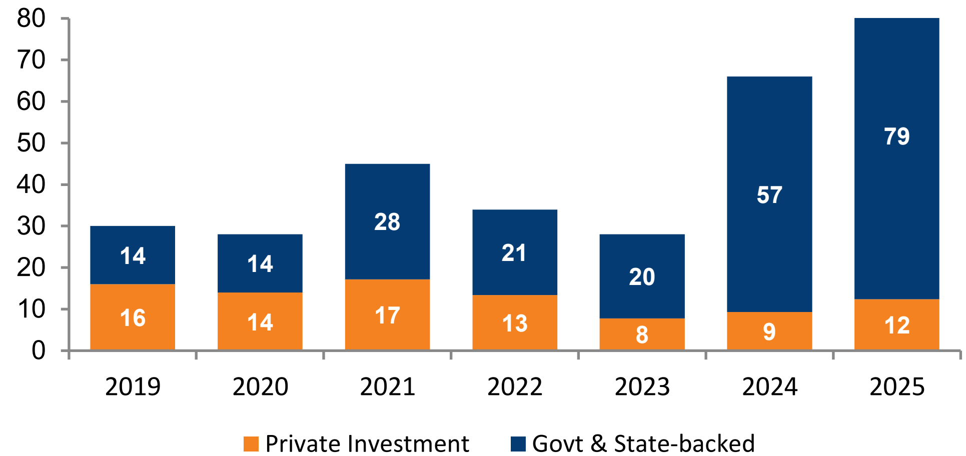
Source : Government of China :15th Five Year Plan. Data as on 30th June, 2026 , E – estimates. * 15th FYP keyword estimates per MERICS analysis (Apr 2026). Exact full-text counts pending official release. **FYP** – Five Year Plan, **AI** – Artificial Intelligence, **GDP** – Gross Domestic Product, **US** – United States, **EU** – European Union, **6G** – Sixth Generation, **R&D** – Research and Development, **OECD** – Organisation for Economic Co-operation and Development, **bn** – Billion

China's 15th Five Year Plan (2026 – 2030) – AI and Semiconductor Focus

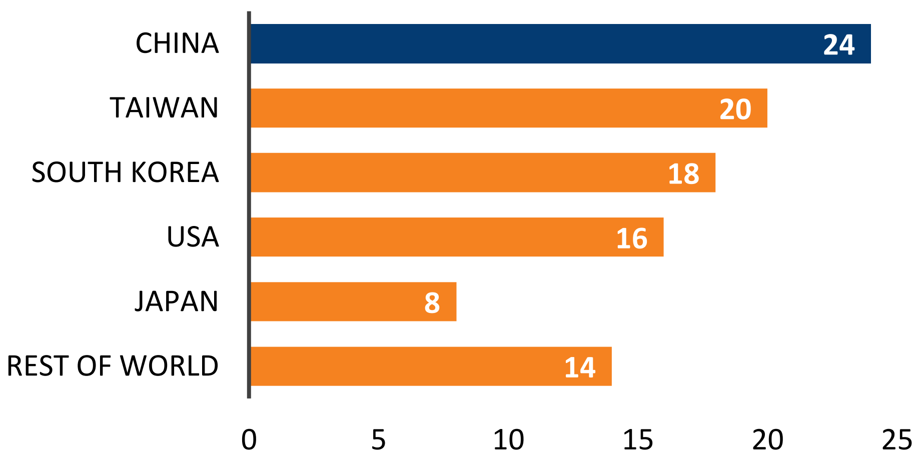
AI Market Size by Country, 2026 (USD Bn)



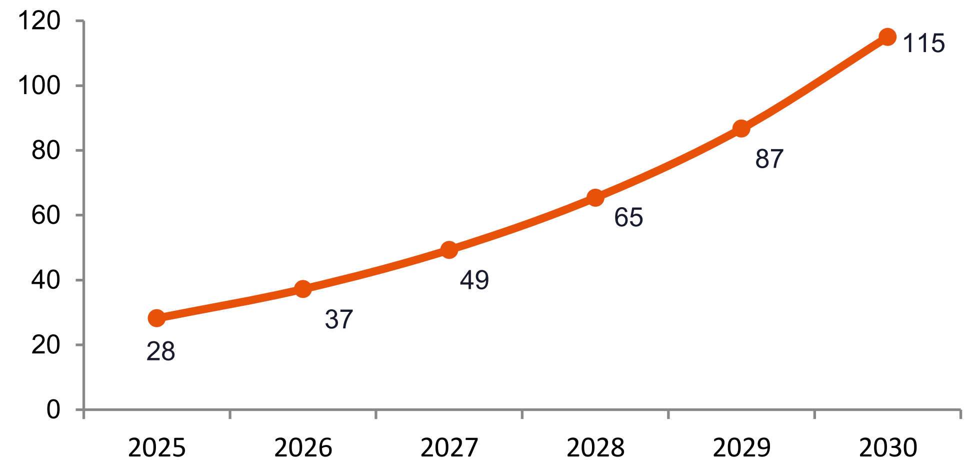
China Total AI Investment Growth 2019-2025 (USD Bn)



Semiconductor Market Share by Country, 2025 (%)



China: AI Market Size Forecast 2025-2030 (USD Bn)



Source : *Fortune Business Insights, 2026, SIA Factbook 2025 / ICAEW, Stanford HAI 2026 AI Index Report / BofA Securities / Goldman Sachs. Data as on 30th June, 2026.*

AI in China - Key Statistics as of June 2026

600 Mn+
Generative AI Users
End of 2025 -- up 142% YoY

60%
Global AI Patents
China holds 60% of all AI patents worldwide

$174 Bn
Core AI Industry Value
1.2 trillion yuan; 6,000+ AI enterprises

54%
Global Industrial Robots
China installs more than rest of world combined

15%
Global GenAI Market Share
Chinese models -- up from ~1% a year earlier

30
Top AI Models (2025)
Notable models launched; top model within 2.7% of US leader

$91 Bn
Total AI Investment
2025 total (private + govt); up ~38% from 2024

200+
Registered GenAI Models
Approved & live for public use in China

China leads globally in AI patent volume, industrial robot deployment & generative AI user base -- now a key pillar of the 15th Five Year Plan (2026-2030).

Source: Stanford HAI 2026 AI Index | WIPO | People's Daily | NAI500 | BofA Securities | TrendForce | China CAC | Data as of 30th June, 2026.

Hang Seng Tech Portfolio | Core AI & Semiconductor Pure-Plays

19.3%

of index weight is in true AI/semiconductor businesses, by GICS sub-industry classification

SEMICONDUCTORS

SMIC	10.1%
Hua Hong	5.1%

AI SOFTWARE

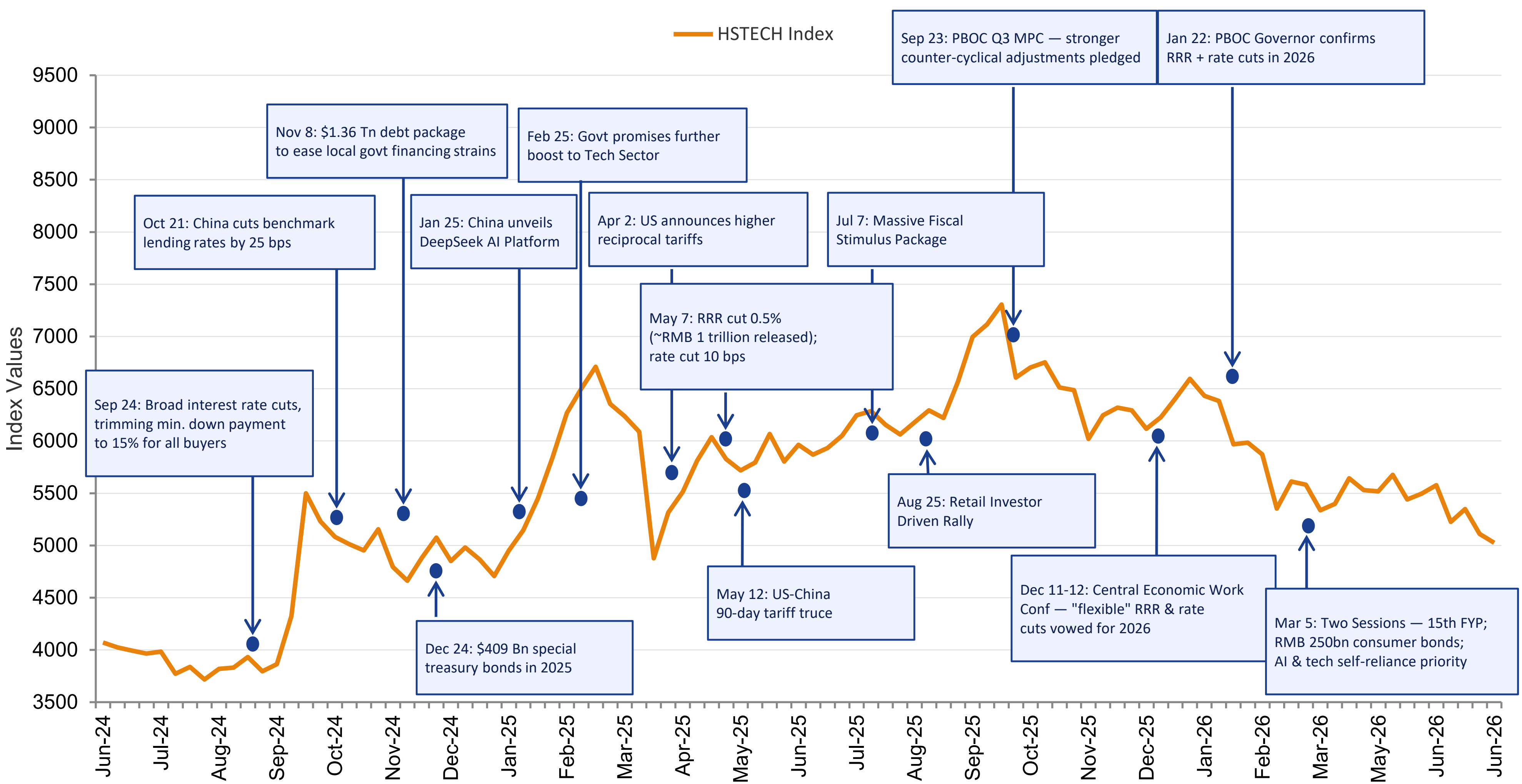
Horizon Robotics	1.4%
SenseTime	1.4%
Knowledge Atlas	1.1%
MiniMax	0.2%

These names represent direct AI/semiconductor exposure within the portfolio — distinct from broader tech and consumer holdings with indirect AI-linked demand

Source: Bloomberg / Hang Seng Indexes | Company filings | Data as of 30th June, 2026. GICS sub industry classification. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). GICS - Global Industry Classification Standard

Recent Government Measures : Boosting Chinese Equities

Hang Seng TECH Index (Since Govt. stimulus and easing measures) — Jun 2024 to Jun 30, 2026



Source: Bloomberg data (Jun 2024–Jun 2026). Policy measures based on PBOC, State Council & publicly available government announcements. Exchange rates from Bloomberg used for HKD to INR conversion. Past Performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the index and does not in any manner indicate performance of any scheme of Fund. **HSTECH** – Hang Seng TECH Index, **PBOC** – People's Bank of China, **MPC** – Monetary Policy Committee, **RRR** – Reserve Requirement Ratio, **bps** – Basis Points, **RMB** – Renminbi (Chinese currency), **INR** – Indian Rupee, **HKD** – Hong Kong Dollar, **US** – United States, **FYP** – Five Year Plan, **AI** – Artificial Intelligence, **bn** – Billion

Key Announcements by leading Chinese Tech Giants in 2025-2026

- **SMIC** - Acquired full control of SMIC North for CNY 40.6bn; scaled Huawei Ascend AI chip production on 7nm DUV node; entered 5nm pilot production; formed domestic materials supply platform with Hua Hong to cut US input reliance.

- **NetEase** - *Where Winds Meet* (AAA open-world RPG) exceeded 10mn global registered players; expanded AI-powered content creation tools across gaming and music streaming divisions.

- **Meituan** - Q1 2026 revenue +5.6% YoY to RMB 91bn; operating losses narrowed sharply from RMB 16.1bn to RMB 6.5bn as food delivery price war eased; pledged intensified AI Agent investment; expanded overseas to Brazil.

- **BYD** - Sold 321,000+ vehicles in April 2026 alone; launched 2026 Seagull — first entry-level EV with LiDAR; confirmed humanoid robot development (Project 'Yao-Shun-Yu') with potential dealer network distribution; entered UK LCV market.

- **Alibaba** - Unveiled full 'AI factory' stack at Cloud Summit: Qwen3.7-Max (ranked #1 among Chinese LLMs globally), Zhenwu M890 AI chip, and Panjiu AL128 rack-scale server; Qwen surpassed 1bn Hugging Face downloads; launched QwenCloud globally.

- **Xiaomi** - Launched YU7 GT (990hp, CNY 389,900) setting a Nürburgring SUV lap record; April EV deliveries exceeded 36,700 units (+28% YoY); established battery manufacturing subsidiary; confirmed EV exports to Europe in 2027.

- **Tencent** - Launched Hunyuan 3.0 LLM and WorkBuddy (China's most-used productivity AI agent); introduced QClaw autonomous agent inside WeChat/QQ; began compliance process to launch full WeChat AI Agent for 1.4bn users across millions of mini-programs.

- **JD.Com** - Announced plans to acquire German electronics retailer Ceconomy for ~$2.6bn; teamed up with Tencent on AI agent collaboration for shopping and logistics; launched differentiated food delivery model with CNY 10bn investment.

- **Baidu** - Scaled Apollo Go robotaxi to Dubai and Abu Dhabi; AI Cloud revenue surged 42% YoY; ERNIE X1 reasoning model gaining enterprise traction; named on US Pentagon's '1260H' military company list, which Baidu contested.

- **Lenovo** - At MWC 2026, unveiled 'AI Workmate' embodied intelligent desktop assistant; expanding AI PC lineup globally as a key beneficiary of the enterprise AI hardware upgrade cycle.

Source : as on 30th June, 2026; Press Releases from Companies, Company earnings filings, SCMP, TechNode, Bloomberg, FT, CnEVPost, TrendForce. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

China Economy Update – June, 2026

- China's Q2 2026 GDP growth came in at 4.3% year-on-year, the slowest pace in over three years, moderating from 5.0% growth in Q1; H1 2026 growth stood at 4.7%; as softer domestic demand offset support from exports.
- June exports rose 27% year-on-year, extending resilient trade performance, with growth supported by demand for AI-related products and semiconductors; showing resilience even amid deflationary domestic conditions.
- China's trade surplus widened to around US$125.6 billion in June from about US$105.4 billion in May, reinforcing exports as the primary growth engine while consumption remains subdued.
- Consumer prices rose 1% year-on-year in June, a mild easing from 1.2% in May, while producer prices rose 4.1%, reflecting continued cost pressure on manufacturers amid soft domestic demand.
- Despite firmer producer prices, China continues to grapple with underlying deflationary pressure in the consumer economy, with core CPI (ex food & energy) also close to flat, reflecting still-weak household spending.
- China's property market shows tentative signs of stabilizing — new-home prices across 70 cities fell 3.3% year-on-year in June, a slight improvement from May's 3.5% decline, while sales and investment activity remain soft, continuing to weigh on domestic demand even as exports and technology stay comparatively resilient.
- Policymakers are expected to gradually step up fiscal spending in H2 2026, with a budget deficit of around 4% of GDP planned to support growth

Source: As on 30th June 2026; South China Morning Posts, CNBC.com. **GDP** – Gross Domestic Product, **Q1 / Q2** – First Quarter / Second Quarter, **H1 / H2** – First Half / Second Half (of the year), **YoY** (year-on-year), **US$** – United States Dollar, **CPI** – Consumer Price Index, **PPI** – Producer Price Index, **AI** – Artificial Intelligence

China Broad-based Equity Market Outlook – H2 2026

- The fragile US-China tariff truce faces fresh strain: USTR proposed a new 12.5% tariff in June 2026 via a Section 301 forced-labour probe, and the US added Alibaba, Baidu and BYD to its '1260H' military company list.

- Earnings momentum continues to build: consensus sees ~15% MSCI China earnings growth in 2026 (35% in consumer discretionary), aided by 'anti-involution' policies curbing price wars and improving margins. Buybacks and dividends remain on the rise, signaling stronger cash flows and improving shareholder returns.

- After 5.2% GDP growth through 9M 2025, China's economy is expected to moderate in H2 2026 toward a 4.5% full-year pace (vs the government's 4.5-5% 'Two Sessions' target), as export front-loading fades and the property downturn — though narrowing — persists into its fifth year.

- Chinese equities remain attractively valued, trading at roughly a 40% discount to the US on forward P/E (MSCI China 12-13x vs MSCI US 20x).

- Consumer spending recovery remains gradual: retail sales (ex-petroleum) are forecast to grow around 2.7% in 2026 with services up nearly by 5.5%, but a meaningful turnaround needs deeper reform..

- Markets are closely watching the 15th Five-Year Plan (2026-30), which targets raising consumption to 60% of GDP by 2030 (from 56.6% in 2024) and increasing R&D spend to over 3.2% of GDP. The PBOC has signalled continued flexibility on RRR/rate cuts to support liquidity through 2026.

- We remain constructive on China Tech, with AI, semiconductors and high-end manufacturing seen as the dominant 2026 themes. We expect the broader Chinese equity market to stay volatile in 2026, driven by both domestic reform execution and the fragile, headline-sensitive US-China relationship.

- While valuations remain attractive following two consecutive years of double-digit offshore China gains, we suggest investors approach Chinese equities selectively and stay invested only if comfortable with continued bouts of volatility tied to trade-policy and geopolitical headlines.

 H2 – Second Half (of the year), **US** – United States, **USTR** – United States Trade Representative, **1260H** – Refers to Section 1260H of the National Defense Authorization Act (NDAA) list, which designates "Chinese military companies", **MSCI** – Morgan Stanley Capital International, **GDP** – Gross Domestic Product, **9M** – Nine Months, **P/E** – Price-to-Earnings (ratio), **CSI 300** – China Securities Index 300, **RMB** – Renminbi (Chinese currency), **R&D** – Research and Development, **FYP** – Five Year Plan, **PBOC** – People's Bank of China, **RRR** – Reserve Requirement Ratio, **AI** – Artificial Intelligence, **UBS** – Union Bank of Switzerland

China Update : HSTECH vs. NASDAQ-100 — Valuation & Outlook, June 2026

Metric	HSTECH	NDX	Verdict
Trailing P/E	36.0x	35.9x	Near parity
Forward P/E (2026E)	19.4x	23.5x	**HSTECH ~17% cheaper**
Forward P/E (2027E)	14.0x	23.5x	**HSTECH ~40% cheaper**
EV/EBITDA (2026E)	9.8x	17.3x	**HSTECH ~43% cheaper**
Price-to-Book	2.3x	7.7x	**HSTECH ~70% cheaper**
LT EPS Growth (Consensus)	38.6%	23.8%	**HSTECH +14.8pp higher**
EPS Growth 2026E	25.4%	46.9%	**NDX higher**
EPS Growth 2027E	42.9%	26.7%	**HSTECH +16.2pp higher**
Price Return (Since Jan '25)	+4.2%	+37.3%	**NDX outperformed by 33pp**

HSTECH offers more growth at a lower price than NASDAQ-100 — but the gap is risk-priced, not mispriced; earnings credibility, regulatory trajectory, and geopolitical friction remain the key unlock.

- On trailing P/E, both trade at ~36x. But forward, HSTECH is cheaper — 19.4x vs 23.5x (2026E) and 14.0x vs 23.5x (2027E).
- **Price-to-Book tells the deeper story:** NDX at 7.7x book vs HSTECH's 2.3x — a 70% discount — reflects the structural premium for US tech's IP moats, capital efficiency, and regulatory predictability vs China's policy-driven environment.
- HSTECH returned only +4.2% since Jan '25 vs NDX's +37.3%. The gap reflects real risks: regulatory unpredictability, EPS cut 27.7% in six months, geopolitical friction, and capital flow restrictions.

Source: Bloomberg consensus, Hang Seng Indexes, FactSet. USD/INR ₹95.76. Data as of June 2026. 'x' denotes valuation multiples (times)

Mirae Asset Hang Seng Tech ETF &
Mirae Asset Hang Seng Tech ETF Fund of Fund

Offerings

MIRAE ASSET
Mutual Fund

Hang Seng Tech – One Portfolio – Many Themes

Semiconductors
SMIC · Hua Hong Grace · BYD Electronic

AI & Software
Tencent · SenseTime · MiniMax · Kuaishou

Gaming & Content
NetEase · Bilibili · TME

Industrial Automation & IoT
Midea Group · Haier Smarthome · Sunny Optical · Horizon Robotics

E-Commerce
Alibaba · JD.com · Meituan

Online Travel
Trip.com · Tongcheng Travel

Healthcare IT
JD Health · Ali Health

AI Cloud & Enterprise
Baidu · Knowledge Atlas

EV & Autonomous Vehicle
BYD · Xpeng · NIO · Li Auto · Leapmotor

Consumer Electronics
Xiaomi · Lenovo

Holistic Exposure to China's Technology Ecosystem

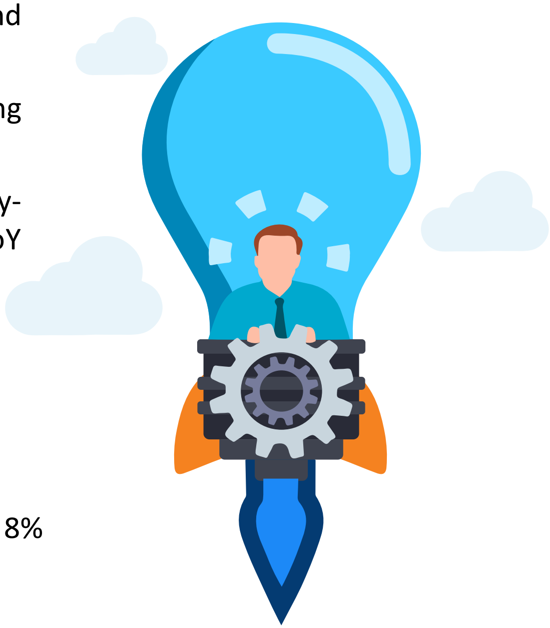
Source: Hang Seng Methodology. Portfolio constituents updated as per latest holdings. Theme classification based on primary business activity of each constituent. Refer https://www.hsi.com.hk/eng/indexes/all-indexes/hstech. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Hang Seng Tech Index : About Index

Hang Seng Tech Index is designed to track the performance of the 30 largest technology companies listed on Hong Kong Stock Exchange, deriving revenue from Greater China Region, which have business exposure to Technology Themes .

Eligible Universe

- ❖ Sector Requirement : Company should belong to the below mentioned Industries as per Hang Seng Industry Classification. System : Industrials, Consumer Discretionary, Healthcare, Financials and Information Technology.
- ❖ Theme Requirement: Company should have high business exposure to at least one of the following Tech Themes i.e. Internet (including mobile), FinTech, Cloud, E-Commerce, Digital or Autonomous.
- ❖ Innovation Screening: Company should meet at least one of the below criteria: Technology-enabled business (e.g. via internet / mobile platform); or R&D expense to Sales >= 5% or YoY Revenue Growth >= 10%.



Selection Criteria

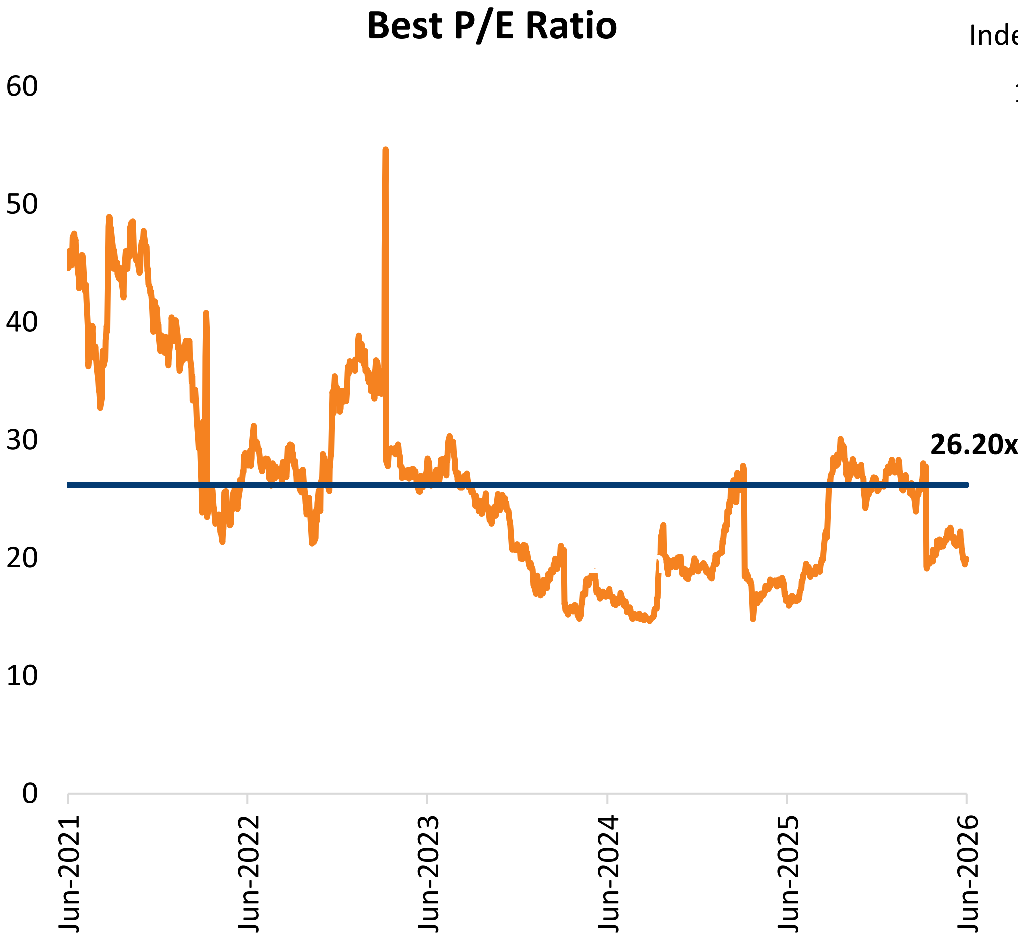
- ❖ Top 30 companies with highest Market Value (MV) Rank will be selected as constituents.
- ❖ Index is reconstituted and reviewed for constituent changes on a Quarterly Basis with stock cap of 8%

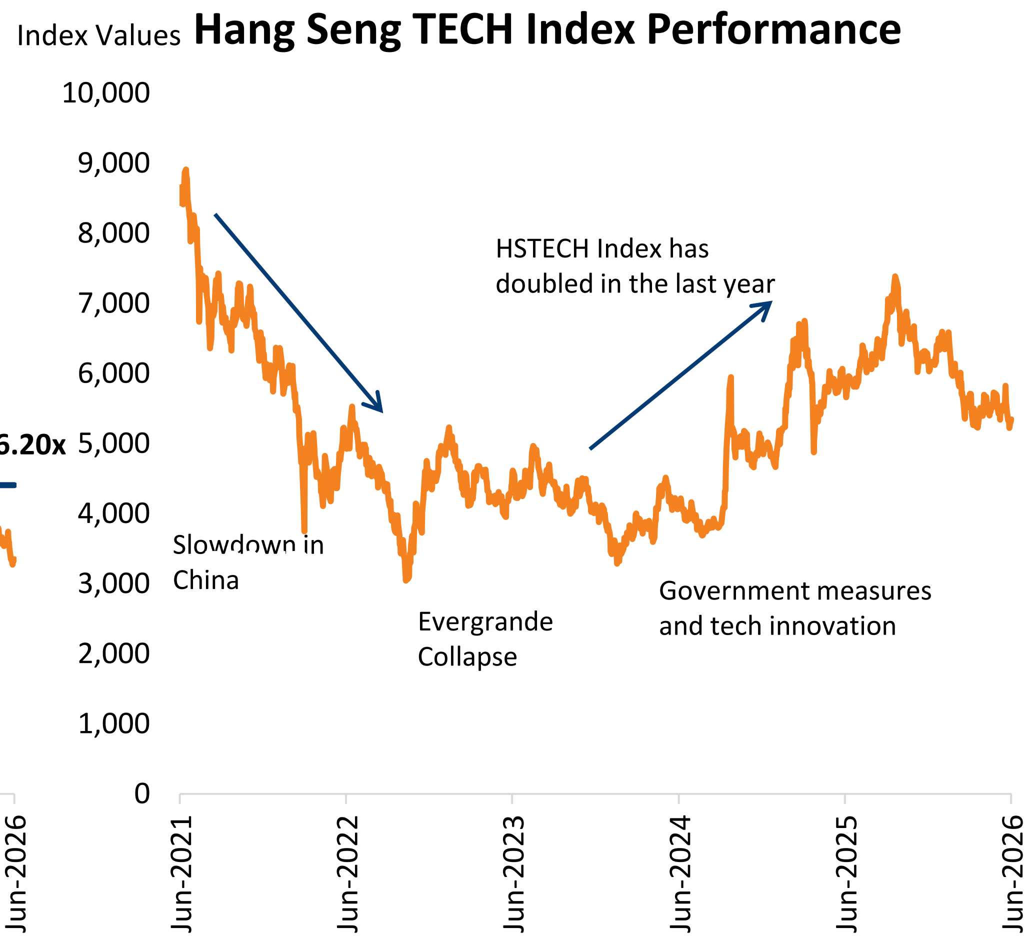
Index Rebalancing & Weighing

- ❖ Index is reviewed on quarterly basis. Cut off end of March / June / September / December.

Source: as on 30th June, 2026.; Hang Seng Tech Index Methodology, Please refer https://www.hsi.com.hk/eng/indexes/all-indexes/hstech

Hang Seng Tech Index : Relatively Better Performer





In 2025, China's focus on tech innovation is enlivening Asian markets, offering a potential recovery path amid global economic volatility

Source: Bloomberg data as on 30th June, 2026; Exchange rate of Bloomberg are used for conversion of index value from HKD to INR. Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. P/E Ratio: Price-to-Earnings

Hang Seng Tech : Periodic Performance

Periodic Performance							
Period	10 Years	7 Years	5 Years	3 Years	1 Years	6 Months	3 Months
Hang Seng Index (HKD)	4.5%	0.3%	-1.0%	10.8%	-2.1%	-9.2%	-6.3%
Hang Seng Index (INR)	7.9%	7.7%	-6.3%	10.8%	-5.4%	-14.7%	-4.3%
HKD / INR	3.3%	4.6%	4.8%	4.9%	10.5%	4.5%	-0.3%
Hang Seng Tech Index (HKD)	4.4%	3.0%	-10.6%	5.6%	-14.4%	-18.4%	-4.1%
Hang Seng Tech Index (INR)	7.9%	7.7%	-6.3%	10.8%	-5.4%	-14.7%	-4.3%
S&P 500 Index (USD)	15.5%	16.1%	13.4%	20.6%	22.3%	10.2%	18.6%
S&P 500 Index (INR)	19.5%	21.4%	19.0%	26.5%	35.3%	15.9%	18.5%
USD / INR	3.4%	4.6%	4.9%	4.9%	10.6%	5.2%	-0.1%
Nifty 50 Index	12.5%	11.9%	10.0%	8.8%	-5.4%	-8.1%	7.4%
Nifty 500 Index	13.9%	14.4%	12.4%	12.9%	-1.7%	-3.2%	12.4%

Source:: Bloomberg data as on 30th June, 2026; **Past performance may or may not sustain in future.** The index return are in Total Return Variant. The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund. There is no guarantee or assurance of returns/income generation/capital protection in any scheme of the Fund

Hang Seng Tech Index : Calendar Year Returns

Calendar Performance									
Period	2017	2018	2019	2020	2021	2022	2023	2024	2025
Hang Seng Index (HKD)	41.3%	-10.5%	13.0%	-0.3%	-11.8%	-12.5%	-10.5%	22.9%	32.5%
Hang Seng Index (INR)	31.9%	-2.5%	16.3%	2.6%	-10.8%	-2.6%	-10.1%	27.2%	38.8%
HKD / INR	-6.7%	9.0%	2.8%	2.9%	1.1%	11.3%	0.4%	3.5%	4.8%
Hang Seng Tech Index (HKD)	53.3%	-36.8%	37.6%	79.5%	-32.5%	-26.7%	-8.3%	19.9%	24.7%
Hang Seng Tech Index (INR)	43.1%	-31.1%	41.6%	84.7%	-31.7%	-18.4%	-7.9%	24.1%	30.6%
S&P 500 Index (USD)	21.8%	-4.4%	31.5%	18.4%	28.7%	-18.1%	26.3%	25.0%	17.9%
S&P 500 Index (INR)	14.6%	4.4%	34.3%	21.4%	30.9%	-8.8%	26.8%	28.8%	23.8%
USD / INR	-5.9%	9.2%	2.1%	2.5%	1.7%	11.4%	0.4%	3.0%	5.0%
Nifty 50 Index	30.3%	4.6%	13.5%	16.1%	25.6%	5.7%	21.3%	10.1%	11.9%
Nifty 500 Index	37.7%	-2.1%	9.0%	17.9%	31.6%	4.2%	26.9%	16.2%	7.8%

Source:: Bloomberg data as on **Calendar Year** Data as on Dec 31, 2025; **Past performance may or may not sustain in future.** The index return are in Total Return Variant. The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund. Highlighted portion indicates times of financial distress. Latest Available data. There is no guarantee or assurance of returns/income generation/capital protection in any scheme of the Fund

Hang Seng Tech Index : Portfolio

No.	Company Name	Holding	No.	Company Name	Holding
1.	Semiconductor Manufacturing Int Corp	10.1%	16.	Midea Group Co Ltd.	1.5%
2.	Netease Inc	9.5%	17.	Haier Smart Home Co Ltd.	1.4%
3.	Tencent Holdings Ltd.	8.3%	18.	Horizon Robotics Inc	1.4%
4.	Meituan	7.5%	19.	SenseTime Group Inc	1.4%
5.	BYD Co. Ltd.	7.0%	20.	Sunny Optical Tech	1.3%
6.	Xiaomi Corporation	6.8%	21.	Bilibili Inc - Class Z	1.3%
7.	Alibaba Group Holding Ltd.	6.6%	22.	Knowledge Atlas Tech. Joint Stock	1.1%
8.	Hua Hong Grace Semiconductor Limited	5.1%	23.	JD Health International Inc	1.1%
9.	Baidu Inc - Class A	5.0%	24.	ZHEJIANG LEAPMOTOR TECH. CO.	0.8%
10.	JD.com Inc - Class A	4.7%	25.	Nio Inc	0.7%
11.	Lenovo Group Ltd.	4.7%	26.	Alibaba Health Information Tech.	0.6%
12.	Kuaishou Technology	3.8%	27.	Tongcheng-Elong Holdings Ltd.	0.5%
13.	Trip.com Group Ltd.	2.6%	28.	BYD Electronic International Co. Ltd.	0.5%
14.	XPeng Inc	2.5%	29.	MiniMax Group Inc.	0.2%
15.	Li Auto Inc	1.9%	30.	Tencent Music Entertainment Gr	0.1%

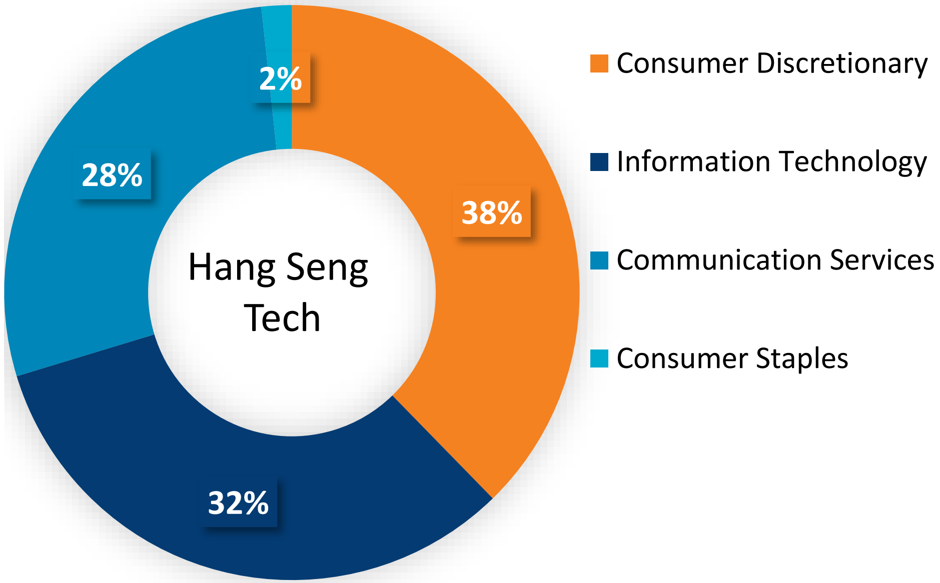
Hang Seng Tech Index has a well diversified portfolio with lower stock concentration

Source: Bloomberg, as on 30th June, 2026. **Past performance may or may not sustain in future**. The above returns are calculated on rolling return basis for different period for instance - 3 year rolling return in five year period provides the return which investor has realized in last 5 years (daily average), with investment horizon/period of 3 years. The above is performance of the Index and does not in any manner indicate the performance of any individual scheme of Mutual Fund

Hang Seng Tech Index : Industry & Sector Weightage

No.	GICS Sub – Industry Name	Holding
1.	Interactive Media & Services	18.4%
2.	Semiconductors	15.2%
3.	Automobile Manufacturers	12.9%
4.	Technology Hardware, Storage &	11.5%
5.	Broadline Retail	11.3%
6.	Interactive Home Entertainment	9.5%
7.	Restaurants	7.5%
8.	Hotels, Resorts & Cruise Lines	3.1%
9.	Household Appliances	2.9%
10.	Application Software	2.8%
11.	Drug Retail	1.7%
12.	Electronic Components	1.3%
13.	Systems Software	1.3%
14.	Electronic Manufacturing Services	0.5%
15.	Movies & Entertainment	0.1%

Sector Classification



Hang Seng Tech Index offers exposure to the selected technology themes : Autonomous, Cloud, Digital, Ecommerce, FinTech or Internet.

Source: Bloomberg, as on 30th June, 2026. **Past performance may or may not sustain in future**. The above returns are calculated on rolling return basis for different period for instance - 3 year rolling return in five year period provides the return which investor has realized in last 5 years (daily average), with investment horizon/period of 3 years. The above is performance of the Index and does not in any manner indicate the performance of any individual scheme of Mutual Fund. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Mirae Asset Hang Seng Tech ETF & Fund of Fund : Key Points

- Provides exposure to 30 Largest Tech centric Chinese Companies listed on Hong Kong Stock Exchange
- Portfolio which aims to provide exposure to multiple tech themes including Cloud, AI, IOT, Semi Conductors etc. aligned with China's 15th FYP (2026–2030) focus on AI and semiconductor self-reliance.
- As per the 15th Five Year Plan (2026-2030), China is prioritising breakthroughs in AI, semiconductors, quantum computing, robotics and 6G, with continued emphasis on high-quality development and tech self-reliance.
- China's economy stabilized at around 5% growth in 2025, with growth increasingly driven by high-tech manufacturing, semiconductors and AI-linked hardware, even as recovery in the real estate market and domestic demand remains uneven.
- Index which is expected to evolve as the Hong Kong markets evolve with changing dynamics in Tech space and new listings.
- Investor should assess their risk profile before investing in these products since volatility of Chinese market including Hang Seng Tech has been higher due to domestic concerns and geo-political issues.

Source: Mirae Asset Internal Research, *FYP – Five Year Plan, Data as on 15th June, 2026.

Mirae Asset Hang Seng Tech ETF (Exchange Traded Fund (ETF) – An open ended scheme replicating / tracking Hang Seng Tech Total Return Index (INR))

Mirae Asset Hang Seng Tech ETF Fund of Fund (Fund of Fund (FOF) – An open ended fund of fund scheme predominantly investing in Mirae Asset Hang Seng Tech ETF)

Benchmark
Hang Seng Tech Total Return Index (INR)

Expense Ratio
ETF: 53 bps
Fund of Fund: Regular: 37 bps
Fund of Fund: Direct: 8 bps
(Excludes cost of underlying ETF)*

Others
NAV (as on June 30, 2026)
ETF: : ₹ 18.1382 (per unit)
Fund of Fund:
Regular Plan : ₹ 10.850 (per unit)
Direct Plan : ₹ 11.078 (per unit)
Live INAV available on the website.

Exit Load
ETF: Nil
Fund of Fund: If redeemed within 3 months from the date of allotment: 0.50%
If redeemed after 3 months from the date of allotment: NIL

Listing: NSE: MAHKTECH, BSE: 543414
ETF Creation Unit Size: 8,00,000
Minimum Investment:
ETF: 1 Unit (On exchange)
Fund of Fund: Rs 5,000

Source: Passive Factsheet, as on 30th June, 2026 ; I-Nav link : https://www.miraeassetmf.co.in/transact-in-etf. *Investors may note that they have to bear the cost of the underlying scheme in addition to the BER of the scheme for Fund of Fund Scheme. ^Pursuant to notice cum addendum no. 51/2026, a Market Maker has been added w.e.f June 19, 2026.

Important Advisory of Mirae Asset Hang Seng Tech ETF & Fund of Fund

Dear Investor,

As you are aware that via Notice Cum Addendum No. 02/2024 issued on January 04, 2024 in order to comply with SEBI restrictions and limit on fresh inflows in overseas ETFs, Mirae Asset Investment Managers (India) Private Limited ("AMC") had temporarily suspended subscriptions received directly from an investor including large investors in overseas schemes of Mirae Asset Mutual Fund namely Mirae Asset Hang Seng TECH ETF.

In order to comply with the regulatory limit, the creation of units of overseas Exchange Traded Funds (ETFs) by Market makers is limited. Because of this limitation there may be potential impact on the liquidity and trading price of these ETFs on the exchanges, where they continue to trade. The trading price of the Overseas ETFs on the exchange may deviate from its indicative intraday value (I-NAV) and as a result ETFs may trade at premium/discount. Buyers are advised to stay cautious and avoid buying at high premiums.

Investors who have subscribed to Systematic Investment Plan (SIP) in Mirae Asset Hang Seng TECH ETF Fund of fund are hereby informed that as Fund of Fund's are valued based on the closing price of the underlying ETF on domestic exchange, they may get FoF units allotted either at premium/discount which may potentially create difference in terms of return of the underlying ETF and return of the respective FOFs.

Existing SIP investors of the specified FOFs are advised to take note of the same and may take action to pause the SIPs until the SEBI restriction on overseas schemes is lifted.

For further assistance please feel free to reach out to us.

Disclaimers

BSE/NSE Disclaimer: Every person who desires to apply for or otherwise acquires any unit of this Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

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Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

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.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor or mutual fund distributor before investing

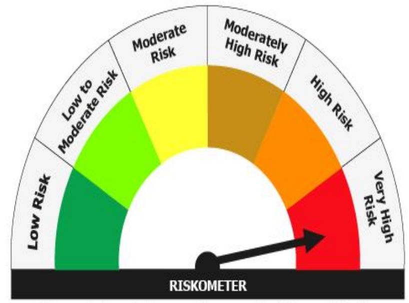
PRODUCT LABELLING

Mirae Asset Hang Seng Tech ETF is suitable for investors who are seeking*

- Returns that are commensurate with the performance of Hang Seng TECH Total Return Index, subject to tracking error and foreign exchange movement
- Investments in equity securities covered by Hang Seng TECH Total Return Index

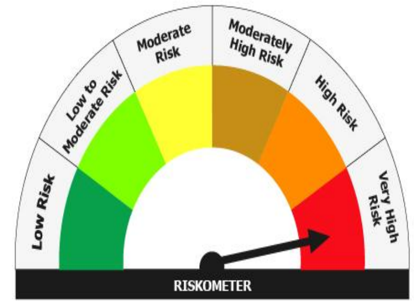
*Investors should consult their financial advisors if they are not clear about the suitability of the product.

Scheme Riskometer



The risk of the scheme is Very High

Scheme Benchmark: Hang Seng TECH (TRI) Benchmark Riskometer



The risk of the benchmark is Very High

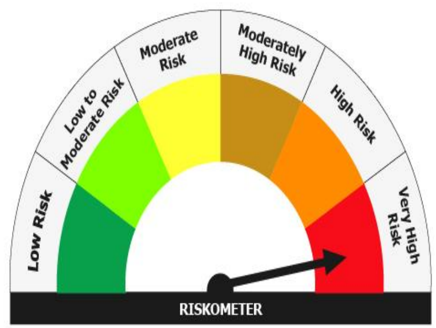
PRODUCT LABELLING

Mirae Asset Hang Seng Tech ETF Fund of Fund is suitable for investors who are seeking*

- To generate long term capital appreciation/income
- Investments predomiantly in units of Mirae Asset Hang Seng TECH ETF

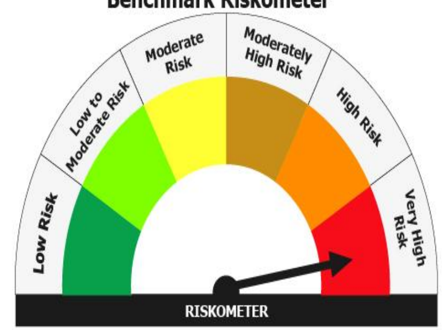
*Investors should consult their financial advisors if they are not clear about the suitability of the product.

Scheme Riskometer



The risk of the scheme is Very High

Scheme Benchmark: Hang Seng TECH Total Return Index Benchmark Riskometer



The risk of the benchmark is Very High

THANK YOU

MIRAE ASSET
Mutual Fund