

NFO

MIRAE ASSET | ETF

A world without
ENERGY
Isn't One That Moves.



Invest in

Mirae Asset Nifty Energy ETF

(An open-ended scheme replicating/tracking Nifty Energy Total Return Index)

(NSE:ENERGY | BSE:544604)

India's Energy Sector - One of the Key Contributor to Economic Growth

A Sector That Powers Every Other Sector :

From homes to highways, and industries to digital services – energy quietly powers India's progress.

Growing Rapidly

India's energy sector is at the forefront of transformation, driven by rising demand, infrastructure expansion, and the shift to renewables.

World's Third-Largest Energy Consumer

Energy Demand is expected to nearly double to 1,123 million tonne of oil equivalent by 2040

Second – Largest Refiner in Asia

India is planning to double its refining capacity to 450-500 million tones by 2030 est.

Third-Largest Consumer of Oil











India retains its spot as the third largest consumer of oil in the world as of 2024.

Solar Capacity

India's solar capacity reached ~106 GW as of March 2025, making it the third-largest solar producer globally.

Source: IBEF; Ministry of Power and Ministry of Oil and Gas Sector; HSBC India Power Report Data as on Oct 15, 2025; est. - Estimated

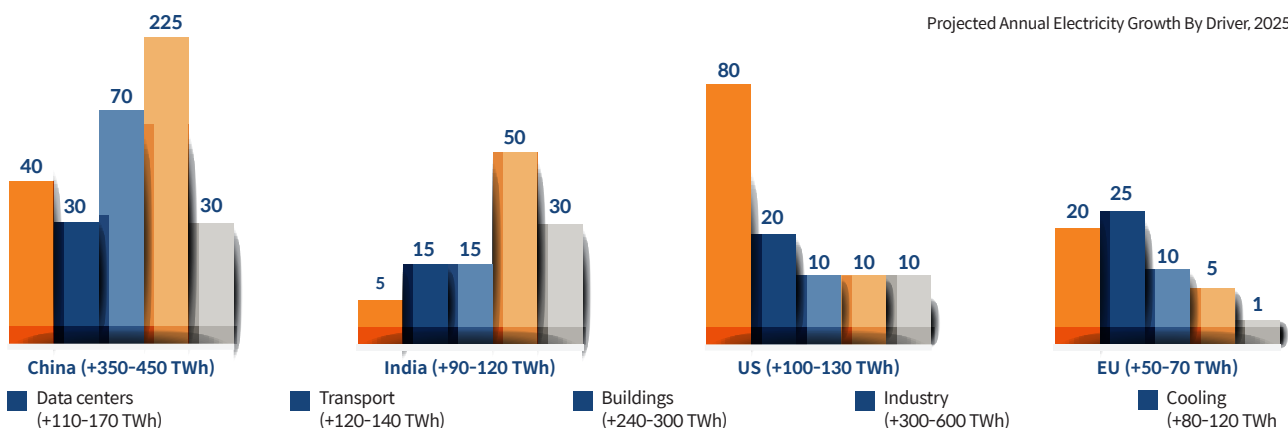
India Energy Sector at a glance!

Energy	Metric	2014	2025
	Electricity Generation Growth (in Bn Units)	1168	1824
	Thermal Power Capacity (GW)	168	247
	Coal Supply (In Tonnes)	605	1025
	Coal Production (In Tonnes)	609	1048
	No of CNG Stations	738	7720
	No of LPG Connections (In Crores)	15	33
	Renewable Energy Capacity in India (GW)	35	172
	Installed Power Capacity (GW)	305	475
	India's Solar Capacity Growth (GW)	3	106
	Nuclear Capacity (MW)	4780	8780

Source: IBEF; Ministry of Power, PIB : India's Energy Landscape June 22, 2025; HSBC India Power Report; Data as on Financial Year, 2025 i.e. 31st March, 2025 (latest data available). For installed power capacity and electricity generation in units, the reference year is 2015-16 to 2024-25; MW – MegaWatts; GW: GigaWattsBn: Billion Units

Structural demand drivers fuel incremental electricity growth across major economies

Projected Annual Electricity Growth By Driver, 2025-2030 (TWh)



In the next 5 years, segments like **Industry** (manufacturing, heavy industry) and **Cooling** (air conditioning, refrigeration demand) are expected to drive more than 70% of the incremental electricity demand in India

Source: Data as on Sep 30, 2025; BCG: The Energy Transition's Next Chapter; Energy Policy Simulator; Energy Institute; EIA; IEA; TSE Research; Vasudha (2024); BCG analysis; 1. Data Centers (AI, cloud, digital infra) 2.Transport (EV adoption, electrified mobility) 3. Buildings (residential + commercial electrification) 4.Industry (manufacturing, heavy industry) 5.Cooling (air conditioning, refrigeration demand)

Period Performance

Nifty Energy Index v/s Broad Based Indices

(Table No 1)

Particulars	Nifty Energy Index	Nifty 50 Index	Nifty 500 Index
15 Years	11.8%	12.1%	12.9%
10 Years	17.6%	14.3%	15.1%
7 Years	15.7%	14.6%	15.9%
5 Years	19.0%	14.6%	16.6%
3 Years	14.9%	14.4%	17.0%
2 Years	-1.0%	9.4%	9.4%
1 Years	9.9%	11.1%	10.0%
YTD 2026	1.9%	8.9%	4.5%
6 Months	0.5%	2.8%	0.9%
3 Months	-2.6%	-2.3%	-3.3%

Source:: NSE Indices Limited, data as on Jan 29, 2026; **Past performance may or may not sustain in future.** The index return are in Total Return Variant. The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund. Returns greater than 1 year are Compounded Annual Growth Return (CAGR).

Calendar Year Performance

Nifty Energy Index v/s Broad Based Indices

Calendar Performance			
Period	Nifty Energy Index	Nifty 50 Index	Nifty 500 Index
2011	-28.7%	-26.4%	-23.8%
2012	13.8%	33.5%	29.4%
2013	0.4%	4.8%	8.1%
2014	8.5%	39.3%	32.9%
2015	-0.7%	0.2%	-3.0%
2016	19.7%	5.1%	4.4%
2017	38.7%	37.7%	30.3%
2018	0.6%	-2.1%	4.6%
2019	11.0%	9.0%	13.5%
2020	6.4%	17.9%	16.1%
2021	33.7%	31.6%	25.6%
2022	14.3%	4.3%	5.7%
2023	29.4%	26.9%	21.3%
2024	6.5%	16.2%	10.1%
2025	1.8%	7.8%	11.9%

Source:: NSE Indices Limited, data as on Dec 31, 2025; **Past performance may or may not sustain in future.** The index return are in Total Return Variant. The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund.

Nifty Energy Index – Portfolio (1/2)

Top 20 Securities by Weightage			
Sr.No	Company's Name	Basic Industries	Weightage (%)
1	OIL & NATURAL GAS CORPORATION LTD.	Oil Exploration & Production	11.2
2	COAL INDIA LTD.	Coal	10.8
3	RELIANCE INDUSTRIES LTD.	Refineries & Marketing	8.9
4	NTPC LTD.	Power Generation	7.3
5	POWER GRID CORPORATION OF INDIA LTD.	Power - Transmission	5.1
6	GAIL (INDIA) LTD.	Gas Transmission/Marketing	4.7
7	SUZLON ENERGY LTD.	Heavy Electrical Equipment	4.6
8	CG POWER AND INDUSTRIAL SOLUTIONS LTD.	Heavy Electrical Equipment	3.3
9	GE VERNOVA T&D INDIA LTD.	Heavy Electrical Equipment	3.1
10	OIL INDIA LTD.	Oil Exploration & Production	2.9
11	BHARAT HEAVY ELECTRICALS LTD.	Heavy Electrical Equipment	2.7
12	TATA POWER CO. LTD.	Integrated Power Utilities	2.6
13	PETRONET LNG LTD.	LPG/CNG/PNG/LNG Supplier	2.3
14	ABB INDIA LTD.	Heavy Electrical Equipment	2.3
15	ADANI POWER LTD.	Integrated Power Utilities	2.3
16	SIEMENS LTD.	Heavy Electrical Equipment	2.2
17	BHARAT PETROLEUM CORPORATION LTD.	Refineries & Marketing	1.9
18	HITACHI ENERGY INDIA LTD.	Heavy Electrical Equipment	1.9
19	SIEMENS ENERGY INDIA LTD.	Heavy Electrical Equipment	1.8
20	INDIAN OIL CORPORATION LTD.	Refineries & Marketing	1.6

Source: NSE Indices Limited, data as on Jan 29, 2026; The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund. Request you to consult your financial advisor or distributor before making investment. The sector(s) /stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s) /stock(s)/issuer. The industry classification is as per AMFI categorisation

Nifty Energy Index – Portfolio (2/2)

Bottom 20 Securities by Weightage			
Sr.No	Company's Name	Basic Industries	Weightage (%)
21	ADANI TOTAL GAS LTD.	LPG/CNG/PNG/LNG Supplier	1.5
22	ADANI ENERGY SOLUTIONS LTD.	Power Distribution	1.4
23	INDRAPRASTHA GAS LTD.	LPG/CNG/PNG/LNG Supplier	1.3
24	ADANI GREEN ENERGY LTD.	Power Generation	1.1
25	HINDUSTAN PETROLEUM CORPORATION LTD.	Refineries & Marketing	1.1
26	TORRENT POWER LTD.	Integrated Power Utilities	1.1
27	NHPC LTD.	Power Generation	1.1
28	JSW ENERGY LTD.	Power Generation	1.1
29	GUJARAT STATE PETRONET LTD.	Gas Transmission/Marketing	0.9
30	AEGIS LOGISTICS LTD.	Trading - Gas	0.9
31	THERMAX LTD.	Heavy Electrical Equipment	0.9
32	INOX WIND LTD.	Heavy Electrical Equipment	0.8
33	GUJARAT GAS LTD.	LPG/CNG/PNG/LNG Supplier	0.8
34	MAHANAGAR GAS LTD.	LPG/CNG/PNG/LNG Supplier	0.6
35	CESC LTD.	Integrated Power Utilities	0.4
36	NLC INDIA LTD.	Power Generation	0.4
37	RELIANCE POWER LTD.	Power Generation	0.3
38	JAIPRAKASH POWER VENTURES LTD.	Power Generation	0.3
39	CASTROL INDIA LTD.	Lubricants	0.2
40	SJVN LTD.	Power Generation	0.2

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Industry Classification – Nifty Energy Index v/s Broad Based Indices (Table No. 2)

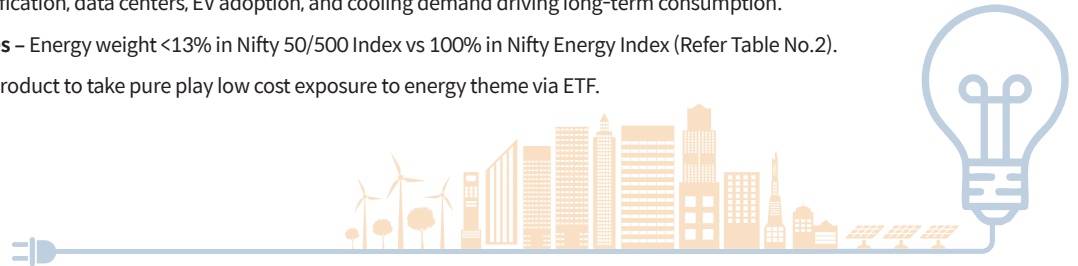
AMFI Industry Classification	Nifty Energy Index	Nifty 50 Index	Nifty 500 Index	Nifty Total Market Index
Power	24.6%	2.5%	3.1%	3.0%
Electrical Equipment	23.5%	X	1.8%	1.9%
Oil	14.1%	0.9%	0.7%	0.7%
Petroleum Products	13.8%	8.1%	5.8%	5.6%
Gas	13.1%	X	0.6%	0.6%
Consumable Fuels	10.8%	0.9%	0.5%	0.5%
Grand Total	100.0%	12.4%	12.6%	12.4%

Industries like electrical equipment, gas, oil and petroleum products are underrepresented in market cap based indices like Nifty 50 and Nifty 500 Index

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Nifty Energy Index: Why Invest in this index ?

- **India's Energy Supercycle** – Rising consumption across power, oil, gas, and renewables as India becomes the world's 3rd largest economy.
- **Comprehensive Exposure** – One-stop access to the full energy value chain: fuels, power, electrical equipment, oil & gas.
- **Structural Growth Drivers** – Electrification, data centers, EV adoption, and cooling demand driving long-term consumption.
- **Underrepresented in Broad Indices** – Energy weight <13% in Nifty 50/500 Index vs 100% in Nifty Energy Index (Refer Table No.2).
- **Low Cost Option** – First of its kind product to take pure play low cost exposure to energy theme via ETF.



Scheme Details



Type of Scheme
An open-ended scheme replicating/tracking Nifty Energy Total Return Index



Benchmark
Nifty Energy Total Return Index



Fund Manager
Ms. Ekta Gala & Mr. Akshay Udeshi



Exit Load
NIL

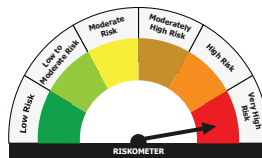
Investment objective

Mirae Asset Nifty Energy ETF

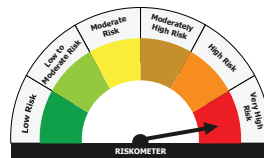
The investment objective of the scheme is to generate returns, before expenses, that are commensurate with the performance of the Nifty Energy Total Return Index, subject to tracking error. The Scheme does not guarantee or assure any returns.

There is no assurance that the investment objective of the scheme will be achieved.

Scheme Riskometer



Scheme Benchmark: Nifty Energy Total Return Index Benchmark Riskometer



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For further information about other schemes (product labeling and performance of the fund) please visit the website of the AMC: www.miraeeasettmf.co.in

Please consult your financial advisor or mutual fund distributor before investing.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.