July 2026

Mirae Asset Nifty India Manufacturing ETF (NSE: MAKEINDIA BSE:543454)

(Exchange Traded Fund (ETF) - An open ended scheme replicating/tracking Nifty India Manufacturing Total Return Index)

Mirae Asset Nifty India Manufacturing ETF Fund of Fund

(Fund of Fund - An open ended fund of fund scheme predominantly investing in units of Mirae Asset Nifty India Manufacturing ETF)

SEBI Registration Number: Mirae Asset Mutual Fund I SEBI Registration No: MF/055/07/03

India's Manufacturing Decade

- Policy Support
- Workforce Advantage
- Global Supply Chain Shift
- Infrastructure & Logistics

India's Manufacturing Decade

India is transitioning from a service-led economy to a globally competitive manufacturing power house.

Source: Mirae Asset Internal Research

Manufacturing: Potential to be a major driving force for Indian economy

Contribution to GDP

Expected to increase to **~25%** this decade

Potential Expansion

PLI to promote companies to **invest over US$ 28-29 Bn** in capex

Electronics

Largest allocation in PLI scheme with focus
to increase value addition

Auto

Key beneficiary of PLI allocation with Focus on Battery for EV push

Government Focus

~ Rs 1.91 Tn PLI scheme push into production activities

Source: Latest available data as on March, 2026, Invest India; IBEF; PWC India Advantage India, June 2020; Issue; National Statistical Office and the Ministry of Statistics and Programme, CII – Confederation of Indian Industry Implementation; Startup India 2018. PLI stands for Production Linked Incentive Scheme (PLI). EV stands for Electric Vehicle.

India’s high frequency industry indicators remained robust

Indicator	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
IIP-Headline	2.2	5.4	4.7	6.1	-0.9	7.0	6.7	4.1	4.4	3.0	4.9	5.1	
IIP Manufacturing	2.4	5.1	3.6	5.5	-0.7	8.8	7.7	4.6	5.7	4.0	6.1	5.5	
IIP capital goods	3.4	5.9	6.0	13.2	5.4	16.6	12.9	12.4	16.5	8.5	12.0	12.9	
PMI Manufacturing	58.4	59.1	59.3	57.7	59.2	56.6	55.0	55.4	56.9	53.9	54.7	55.0	54.2
PMI Export Order	60.6	57.3	56.1	56.5	54.7	54.1	54.0	54.1	53.2	55.0	56.3	53.7	52.1
PMI Manufacturing: Future Output	62.2	57.6	60.5	64.8	62.3	57.1	56.9	56.4	57.9	67.3	65.5	64.1	56.8
Index of Core Industries	1.1	3.2	6.2	3.1	0.8	3.5	5.6	5.2	3.2	2.9	2.7	3.2	5.0
Electricity generation: Conventional (Volume)	-6.1	-0.8	1.0	0.8	-10.6	-5.0	4.4	2.2	-1.5	-1.1	2.3	7.4	8.2
Electricity generation: Renewable (Volume)	28.7	26.4	22.7	16.4	21.4	22.9	18.0	22.9	25.3	11.7	23.2	29.9	
Automobile production (Volume)	1.2	10.7	8.1	10.8	-2.8	22.3	37.1	15.0	22.1	20.2	26.0	13.3	27.4
Of which Passenger vehicle	-1.8	0.1	-4.1	16.1	9.8	22.8	23.1	5.6	9.8	9.0	12.8	10.9	17.6
Two-wheelers	1.4	12.3	10.0	9.8	-5.6	20.9	39.9	16.1	24.4	22.0	28.1	12.9	28.3
Three-wheelers	8.6	24.0	15.8	15.9	15.9	55.4	39.6	33.2	29.9	34.0	41.6	32.9	42.8
Tractor	9.8	11.5	9.4	23.0	13.0	37.5	57.9	14.6	80.0	28.6	18.1	15.5	10.2
Crude steel production (Volume)	12.6	13.8	12.8	13.7	8.9	11.1	10.8	11.5	11.4	10.6	4.5	1.9	
Finished steel production (Volume)	10.9	13.8	13.8	14.0	7.2	12.4	10.9	12.5	8.6	8.2	6.3	6.8	
Import of capital goods (Value)	3.4	13.5	0.2	12.8	12.0	14.8	17.9	5.2	17.0	11.7	21.6	18.0	38.7

<<Contraction -- Expansion>>

IIP improved on account of strong manufacturing activity, despite moderation in PMI, manufacturing activity remained broadly in expansion category

Source: RBI, Latest Available data as on July, 2026. IIP: Index of Industrial Production, PMI: Purchasing managers’ Index. The y-o-y growth (in per cent) has been calculated for all indicators (except for PMI)

Manufacturing in India:
Potential to be a major driving force for Indian Economy

MIRAE ASSET
Mutual Fund

Indian government initiatives towards manufacturing sector

Production Linked Incentive

Make in India

National Manufacturing Mission

Skill India

Samarth Udyog

Industry 4.0

Increased government support and policies to strengthen manufacturing sector in India

Source: PIB, Press Release, Economic Survey of India

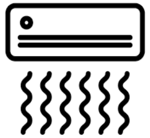
Strategic Impact & Scale of Production Linked Incentive

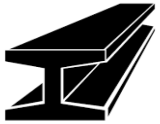
Metric	Result (cumulative)
Applications Approved	892
Committed Investment	₹2.40 lakh crore+
Production / Sales	₹22.66 lakh crore+
Exports	₹15.2 lakh crore+
Jobs Generated	14.45 lakh+
Incentives Disbursed	₹35,354 crore

- The Production Linked Incentive (PLI) Scheme, with an incentive outlay of ₹1.91 lakh crore, represents a strategic reform initiative aimed at strengthening India’s manufacturing base.
- With 836 applications approved across 14 strategic sectors, the Scheme reflects strong industry confidence and robust adoption. Since its launch, the PLI Scheme has demonstrated sustained uptake by industry and consistent expansion of manufacturing capacity.
- These outcomes indicate sustained momentum in investment inflows, production expansion, export growth and employment generation across targeted sectors.

Source: Latest available Data as on March 2026, Press Information Bureau of India. Ministry of Commerce & Industry

₹1.91 Lakh Cr Strategic Manufacturing Incentive Program*

Automobiles	Pharmaceuticals	Electronics Manufacturing	White Goods	Food Products
				
₹25,938	₹21,900	₹48,286	₹6,238	₹10,900

Specialty Steel	Textile Products	Solar PV Modules	Medical Devices	Advance Chemical Cells
				
₹6,322	₹10,683	₹24,000	₹18,420	₹18,100

*Source: IBEF.org, Investindia.gov.in, As per latest data available as on July 31, 2026;*Above are approved PLI outlays. Thesector(s) /stock(s) /issuer(s) mentioned in this presentation do not constitute any research report /recommendation of the same and the Fund may or may not have any future position in the sesector(s)/ stock(s)/ issuer. Stocks are as per AMFI classification.*

Key Manufacturing Growth Drivers

PLI

Automobile

- PLI – Auto Scheme (₹ 25,938 crore), approved in Sep 2021, has already attracted ₹44,326 crore in investments by Mar 2026, Surpassing the ₹42,500 crore target set for Mar 2027

- Under PM E-DRIVE Scheme, ₹780 Crore has been allocated for upgrading automotive testing agencies, with ₹16.63 crore disbursed as of July 2026

Pharma & Healthcare

- Under the PLI scheme for Pharmaceuticals: investment stands at ₹40,890 Crore against a target of ₹17,274.96 Crore.

- The FY2027 Union Budget allocated ₹100 Bn over five years to support biopharma research

- India supplies medicines to 200+ countries, accounts for ~20% of global generic drug supply, and hosts the largest number of USFDA approved plants outside US

Capital Goods

- India is reportedly finalising a USD 1 Bn subsidy program to strengthen domestic solar wafer and ingot manufacturing and reduce supply chain dependence on China.

- India's total clean energy activities raised USD 37 Bn in 2025, with asset financing for new solar and wind projects reaching a record USD 27.8 Bn.

Diversified Metals

- Under the Union Budget 2026-27, the government allocated Rs. 443.18cr to the Ministry of Steel.

- PLI expansion, easier import procedures and logistics improvements under PM GatiShakti are supporting manufacturing efficiency and investment growth.

Defence

- Aatmanirbhar Bharat and DAP reforms are boosting local manufacturing and increasing domestic value addition.
- Defence corridors in Uttar Pradesh and Tamil Nadu are strengthening investment, innovation and manufacturing ecosystems.

Source: Data as on March 2026, Press Information Bureau of India. Ministry of Commerce & Industry. USFDA: US Food and Drug Adminstation, DAP: Defence Acquisition Procedure. The sector(s) /stock(s) /issuer(s) mentioned in this presentation do not constitute any research report /recommendation of the same and the Fund may or may not have any future position in the sesector(s)/ stock(s)/ issuer. Stocks are as per AMFI classification.

What is Being Deployed Next:

Component Manufacturing Push: The Rs.229 Bn Electronics Component Manufacturing Scheme (ECMS) aims to attract Rs.594 Bn in investments and generate Rs.4.6 T in production, reducing reliance on imported components.

National Manufacturing Mission: A new government-led initiative to strengthen manufacturing through easier business regulations, skilled workforce development, MSME support, technology adoption, and higher product quality.

Clean-Tech Manufacturing: India plans to build domestic capacity in solar, EV batteries, wind energy, and related equipment to reduce imports and strengthen India's position in the clean-energy supply chain.

Sustained Capex Support: The FY27 budget increased capital expenditure by 9% to Rs.12.2 T, reinforcing investments in infrastructure, logistics, railways, and manufacturing capacity.

FTA-Led Tailwinds: Recent and proposed trade agreements, including the UK and potential EU FTAs, are expected to enhance India's attractiveness as a global manufacturing and export hub.

Semicon India 2.0: Backed by a Rs.1.27 T outlay, the program seeks to build a domestic semiconductor ecosystem, targeting Rs.4 T in investments, Rs.2 T in production, and Rs.1 T in exports over the next decade.

Source: Data as on July 31, 2026, Bloomberg, Bn: Billlion, T: Trillion, FTA: Free Trade Agreement

Nifty India Manufacturing Index

Mutual Fund

About Nifty India Manufacturing Index

The Nifty India Manufacturing Index aims to track the performance of stocks that represent manufacturing sectors in India.

- Stocks should form part of Nifty 100 Index, Nifty Midcap 150 Index and Nifty Smallcap 50 Index
- Stocks forming part of the eligible shortlisted ‘basic industry’ based on AMFI classification shall be eligible (*Please refer to the list in annexure*)
- Provides ~75% coverage by Free Float Market Cap of eligible stocks within each eligible basic industry

The weight of each stock in the index is based on its free float market capitalization

- Maximum weight of each stock is capped at 5%
- Minimum weight to certain manufacturing sectors shall be 20% (Industrial Manufacturing & Automobile)

- All the stocks forming part of Nifty100 Index that satisfy the eligibility criteria are compulsory included
- Index is reconstituted and rebalanced semi-annually.

Source: NSE Indices Ltd.. Data as on July 31, 2026. Refer https://www.niftyindices.com/Methodology/Method_NIFTY_Equity_Indices.pdf for complete methodology

Sectoral and market capitalization distribution

Sector	Nifty India Manufacturing Index	Nifty 50 Index	Nifty 500 Index
Automobile and Auto Components	26.9%	7.1%	7.5%
Capital Goods	23.5%	1.2%	7.0%
Healthcare	17.9%	4.8%	7.3%
Metals & Mining	12.8%	4.5%	3.9%
Oil, Gas & Consumable Fuels	7.8%	9.7%	7.0%
Chemicals	6.4%	-	2.0%
Consumer Durables	3.7%	2.9%	2.9%
Textiles	0.9%	-	0.2%
Financial Services	-	36.1%	31.0%
Information Technology	-	8.4%	6.4%

Nifty India Manufacturing Index provides exposure in sectors which are engaged in key manufacturing segments and has no exposure to sectors such as Financial Services & IT which dominate the Nifty 500 Index & Nifty 50 Index

Source: NSE Indices Limited, Data as on July 31, 2026. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s) .

Nifty India Manufacturing Index periodic performance

Period	Nifty India Manufacturing Index	Nifty 50 Index	NIFTY 500 Index
15 Years	**14.3%**	11.8%	13.0%
10 Years	**14.6%**	12.3%	13.6%
5 Years	**17.8%**	10.4%	12.5%
3 Years	**19.9%**	8.6%	12.3%
1 Year	**15.8%**	-0.4%	3.4%
6 Months	**11.8%**	-5.9%	-1.1%
3 Months	**5.5%**	2.3%	3.9%

Nifty India Manufacturing Index has outperformed Nifty 50 and Nifty 500 Indices across investment horizons

Source: NSE Indices Limited, Data as on July 31, 2026, Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Above mentioned returns are on annualized basis for periods greater than 1 year and absolute for period less than 1 year.

Calendar year performance

Index Name	Nifty India Manufacturing Index	Nifty 50 Index	Nifty 500 Index
2008	-61.1%	-51.3%	-56.5%
2009	**158.2%**	77.6%	91.0%
2010	18.7%	19.2%	15.3%
2011	-31.0%	-23.8%	-26.4%
2012	29.3%	29.4%	33.5%
2013	7.0%	8.1%	4.8%
2014	**47.0%**	32.9%	39.3%
2015	**3.1%**	-3.0%	0.2%
2016	**7.6%**	4.4%	5.1%
2017	32.7%	30.3%	37.7%
2018	-15.0%	4.6%	-2.1%
2019	-3.4%	13.5%	9.0%
2020	**24.7%**	16.1%	17.9%
2021	**37.4%**	25.6%	31.6%
2022	5.3%	5.7%	4.2%
2023	**34.9%**	21.3%	26.9%
2024	**26.0%**	10.1%	16.3%
2025	**12.3%**	11.9%	7.8%

Source: NSE Indices Limited, Data as on December 31, 2025 (Calendar Year Performance), Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Above mentioned returns are on absolute basis

Nifty India Manufacturing Index v/s Active Manufacturing Funds

Performance v/s Actively Managed Manufacturing Funds

Particular	1 Year	2 Year	3 Year
Nifty India Manufacturing - TRI	15.8%	4.9%	19.9%
Average of Actively Managed Funds – Regular Plan	12.1%	2.9%	19.8%
%of Active funds underperforming Index	91%	88%	50%
Number of Active Funds Considered	11	8	2

Industry Comparison v/s Actively Managed Manufacturing Funds

AMFI Industry	Nifty India Manufacturing Index	Average of Active MF
Automobiles	20.1%	13.3%
Pharmaceuticals & Biotechnology	17.9%	14.0%
Petroleum Products	7.8%	5.2%
Electrical Equipment	7.8%	10.7%
Ferrous Metals	7.4%	4.8%
Auto Components	6.9%	10.4%
Industrial Products	5.8%	7.8%
Aerospace & Defense	5.3%	4.4%
Chemicals & Petrochemicals	4.5%	4.7%

AMFI Industry	Nifty India Manufacturing Index	Average of Active MF
Non - Ferrous Metals	4.3%	2.7%
Consumer Durables	3.7%	4.7%
Agricultural, Commercial & Construction Vehicles	3.5%	3.5%
Fertilizers & Agrochemicals	1.9%	2.2%
Industrial Manufacturing	1.2%	3.6%
Diversified Metals/Metals & Minerals Trading	1.1%	4.9%
Textiles & Apparels	0.9%	1.6%

Source: ACE MF, NSE Indices, Data as on July 31, 2026. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s) . The thematic fund (Regular Direct Plan Growth Option) category is considered as per the SEBI Circular dated 20 March 2026 on categorization of mutual fund schemes. Thematic Fund is defined as fund which makes at least 80% investment in stocks belonging to particular scheme. 3 Active Manufacturing Funds have history of more than 1 year have been considered. Above mentioned returns are on annualized basis for periods greater than 1 year and absolute for period less than 1 year. X implies no exposure. 11 funds are considered under the manufacturing category.

Nifty India Manufacturing index portfolio – Part I

NO.	SECURITY_NAME	WEIGHTAGE	NO.	SECURITY_NAME	WEIGHTAGE
1	MAHINDRA & MAHINDRA LTD.	4.7%	21	SUZLON ENERGY LTD.	1.4%
2	TATA STEEL LTD.	4.6%	22	LUPIN LTD.	1.4%
3	SUN PHARMACEUTICAL INDUSTRIES LTD.	4.6%	23	SAMVARDHANA MOTHERSON INTERNATIONAL LTD.	1.4%
4	RELIANCE INDUSTRIES LTD.	4.5%	24	INDIAN OIL CORPORATION LTD.	1.4%
5	MARUTI SUZUKI INDIA LTD.	4.4%	25	BHARAT FORGE LTD.	1.3%
6	HINDALCO INDUSTRIES LTD.	4.0%	26	DIXON TECHNOLOGIES (INDIA) LTD.	1.2%
7	BHARAT ELECTRONICS LTD.	3.2%	27	JINDAL STEEL LTD.	1.2%
8	VEDANTA LTD.	3.2%	28	CG POWER AND INDUSTRIAL SOLUTIONS LTD.	1.2%
9	JSW STEEL LTD.	3.1%	29	GE VERNOVA T&D INDIA LTD.	1.2%
10	BAJAJ AUTO LTD.	2.7%	30	TORRENT PHARMACEUTICALS LTD.	1.1%
11	EICHER MOTORS LTD.	2.5%	31	PIDILITE INDUSTRIES LTD.	1.1%
12	DR. REDDY'S LABORATORIES LTD.	2.1%	32	LAURUS LABS LTD.	1.1%
13	TVS MOTOR COMPANY LTD.	2.1%	33	BHARAT HEAVY ELECTRICALS LTD.	1.1%
14	DIVI'S LABORATORIES LTD.	2.1%	34	AUROBINDO PHARMA LTD.	1.0%
15	CIPLA LTD.	1.9%	35	ASHOK LEYLAND LTD.	1.0%
16	TATA MOTORS PASSENGER VEHICLES LTD.	1.9%	36	SOLAR INDUSTRIES INDIA LTD.	1.0%
17	TATA MOTORS LTD.	1.8%	37	SRF LTD.	0.9%
18	HINDUSTAN AERONAUTICS LTD.	1.7%	38	UPL LTD.	0.9%
19	BHARAT PETROLEUM CORPORATION LTD.	1.6%	39	POLYCAB INDIA LTD.	0.9%
20	CUMMINS INDIA LTD.	1.5%	40	VOLTAS LTD.	0.9%

Source: NSE Indices Limited, Data as on July 31, 2026, The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Nifty India Manufacturing index portfolio – Part II

NO.	SECURITY_NAME	WEIGHTAGE	NO.	SECURITY_NAME	WEIGHTAGE
41	BOSCH LTD.	0.8%	61	HINDUSTAN COPPER LTD.	0.5%
42	HAVELLS INDIA LTD.	0.8%	62	BALKRISHNA INDUSTRIES LTD.	0.5%
43	TUBE INVESTMENTS OF INDIA LTD.	0.8%	63	CROMPTON GREAVES CONSUMER ELECTRICALS LTD	0.4%
44	ALKEM LABORATORIES LTD.	0.8%	64	MAZAGOAN DOCK SHIPBUILDERS LTD.	0.4%
45	ABB INDIA LTD.	0.8%	65	ASTRAL LTD.	0.4%
46	APL APOLLO TUBES LTD.	0.7%	66	LINDE INDIA LTD.	0.4%
47	SIEMENS LTD.	0.7%	67	HIMADRI SPECIALITY CHEMICAL LTD.	0.3%
48	SONA BLW PRECISION FORGINGS LTD.	0.7%	68	AIA ENGINEERING LTD.	0.3%
49	HINDUSTAN ZINC LTD.	0.7%	69	COCHIN SHIPYARD LTD.	0.3%
50	MRF LTD.	0.7%	70	K.P.R. MILL LTD.	0.3%
51	HYUNDAI MOTOR INDIA LTD.	0.7%	71	KAYNES TECHNOLOGY INDIA LTD.	0.3%
52	PI INDUSTRIES LTD.	0.6%	72	CASTROL INDIA LTD.	0.2%
53	KEI INDUSTRIES LTD.	0.6%	73	ESCORTS KUBOTA LTD.	0.2%
54	BLUE STAR LTD.	0.6%	74	HONEYWELL AUTOMATION INDIA LTD.	0.1%
55	NAVIN FLUORINE INTERNATIONAL LTD.	0.6%	75	ANTHEM BIOSCIENCES LTD.	0.1%
56	COROMANDEL INTERNATIONAL LTD.	0.6%			
57	PAGE INDUSTRIES LTD.	0.6%			
58	SIEMENS ENERGY INDIA LTD.	0.6%			
59	ZYDUS LIFESCIENCES LTD.	0.6%			
60	UNO MINDA LTD.	0.5%			

Source: NSE Indices Limited, Data as on July 31, 2026, The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Mirae Asset Nifty India Manufacturing ETF

(Exchange Traded Fund (ETF) - An open ended scheme replicating/tracking Nifty India Manufacturing Total Return Index)

- Investment in the manufacturing segment that has potential to become next growth driver for India, backed by strong government initiatives like Production Linked Incentive and Make in India
- Participate in emerging segments like Electric Vehicles, Electronics, Battery Tech, Defence etc
- Achieve diversification against funds which are tilted towards services and consumption sector

Base Expense Ratio:
36 bps

Authorized Participants:
Mirae Asset Capital Markets (India) Private Limited
East India Securities Limited
Kanjalochana Finserve Private Limited
Parwati Capital Market Private Limited
Vaibhav Stock & Derivatives Broking Private Limited
IRage Broking Services LLP
Junomoneta Finsol Pvt Ltd
Motilal Oswal Financial Services Limited
Obsidian Investment Pvt Ltd^^
Eureka Stock & Shares Broking Services Ltd^^^

Returns:
Replicates performance of Nifty India Manufacturing TRI subject to tracking error

ETF Units:
Creation Unit Size = 50,000 units

Listing:
NSE (MAKEINDIA) & BSE (543454)

Source: ACE MF, Data as on July 31, 2026. For INAV visit https://www.miraeassetmf.co.in/transact-in-etf. ^^Pursuant to notice cum addendum no. 37/2026, a Market Maker has been added w.e.f May 04, 2026.
^^^Pursuant to notice cum addendum no. 51/2026, a Market Maker has been added w.e.f June 19, 2026.

Mirae Asset Nifty India Manufacturing ETF Fund of Fund

(Fund of Fund - An open ended fund of fund scheme predominantly investing in units of Mirae Asset Nifty India Manufacturing ETF)

- Investment in the manufacturing segment that has potential to become next growth driver for India, backed by strong government initiatives like Production Linked Incentive and Make in India
- Participate in emerging segments like Electric Vehicles, Electronics, Battery Tech, Defence etc
- Provides the advantage of investing in Exchange Traded Funds through Mutual Fund Route

Base Expense Ratio
Direct: 6 bps
Regular: 37 bps

Returns:
Replicates performance of Nifty India Manufacturing TRI subject to tracking error

Plans & Options Available:
Regular & Direct Plan with Growth Option

Minimum Investment Amount:
₹ 5,000/- and in multiples of ₹ 1/- thereafter

Allotment Date:
31st January 2022

Source: ACE MF, as on July 31, 2026, Investors have to bear cost of underlying scheme Mirae Asset Nifty India Manufacturing ETF which is 0.42%. Investors may note that they will bear recurring expenses of the underlying scheme in addition to the expenses of this scheme*

Annexure

List of eligible basic industries – Part I

S.No.	Basic Industries
1	2/3 Wheelers
2	Abrasives & Bearings
3	Aerospace & Defense
4	Aluminium
5	Aluminium, Copper & Zinc Products
6	Auto Components & Equipments
7	Biotechnology
8	Cables - Electricals
9	Carbon Black
10	Castings & Forgings
11	Ceramics
12	Commercial Vehicles
13	Commodity Chemicals
14	Compressors, Pumps & Diesel Engines
15	Consumer Electronics
16	Copper
17	Cycles
18	Diversified consumer products
19	Diversified Metals
20	Dyes And Pigments

S.No.	Basic Industries
21	Electrodes & Refractories
22	Explosives
23	Ferro & Silica Manganese
24	Fertilizers
25	Footwear
26	Furniture, Home Furnishing
27	Garments & Apparels
28	Glass - Consumer
29	Glass - Industrial
30	Granites & Marbles
31	Heavy Electrical Equipment
32	Household Appliances
33	Houseware
34	Industrial Gases
35	Industrial Products
36	Iron & Steel
37	Iron & Steel Products
38	Leather And Leather Products
39	Leisure Products
40	Lubricants

Source: NSE Indices Limited, Data as on July 31, 2026, The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

List of eligible basic industries – Part II

S.No.	Basic Industries
41	Medical Equipment & Supplies
42	Other Industrial Products
43	Other Textile Products
44	Packaging
45	Paper & Paper Products
46	Passenger Cars & Utility Vehicles
47	Pesticides & Agrochemicals
48	Petrochemicals
49	Pharmaceuticals
50	Pig Iron
51	Plastic Products - Consumer
52	Plastic Products - Industrial
53	Plywood Boards/ Laminates
54	Precious Metals
55	Printing Inks

S.No.	Basic Industries
56	Railway Wagons
57	Refineries & Marketing
58	Rubber
59	Sanitary Ware
60	Ship Building & Allied Services
61	Specialty Chemicals
62	Sponge Iron
63	Telecom - Equipment & Accessories
64	Tractors
65	Tyres & Rubber Products
66	Zinc

Source: NSE Indices Limited, Data as on July 31, 2026, The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Product Label

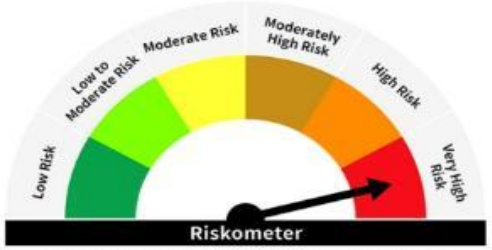
Investment Objective

Mirae Asset Nifty India Manufacturing ETF

The investment objective of the scheme is to generate returns, before expenses, that are commensurate with the performance of the Nifty India Manufacturing Total Return Index, subject to tracking error. The Scheme does not guarantee or assure any returns.

There is no assurance or guarantee that the investment objective of the scheme will be realized

Scheme Riskometer



The risk of the scheme is Very High

Scheme Benchmark : Nifty India Manufacturing Index (TRI)

Benchmark Riskometer

The risk of the benchmark is Very High

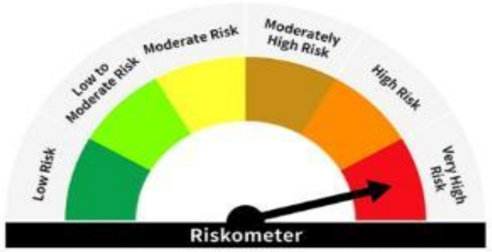
Investment Objective

Mirae Asset Nifty India Manufacturing ETF Fund of Fund

The investment objective of the scheme is to provide long-term capital appreciation from a portfolio investing predominantly in units of Mirae Asset Nifty India Manufacturing ETF.

There is no assurance that the investment objective of the Scheme will be realized.

Scheme Riskometer



The risk of the scheme is Very High

Scheme Benchmark : Nifty India Manufacturing Index (TRI)

Benchmark Riskometer

The risk of the benchmark is Very High

Disclaimers

Disclaimer by NSE / BSE: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited (NSE) / BSE Limited should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE / BSE nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE/ BSE'.

NSE Indices Limited Disclaimer: NSE INDICES LIMITED do not guarantee the accuracy and/or the completeness of the Nifty India Manufacturing Index or any data included therein and NSE INDICES LIMITED shall have not have any responsibility or liability for any errors, omissions, or interruptions therein. NSE INDICES LIMITED does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product(s), or any other person or entity from the use of the Nifty India Manufacturing Index or any data included therein. NSE INDICES LIMITED makes no express or implied warranties, and expressly disclaims all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE INDICES LIMITED expressly disclaim any and all liability for any claims, damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

The information contained in this document is compiled from third party and publically available sources and is included for general information purposes only. There can be no assurance and guarantee on the yields. Views expressed by the Fund Manager cannot be construed to be a decision to invest. The statements contained herein are based on current views and involve known and unknown risks and uncertainties. Whilst Mirae Asset Investment Managers (India) Private Limited (the AMC) shall have no responsibility/liability whatsoever for the accuracy or any use or reliance thereof of such information. The AMC, its associate or sponsors or group companies, its Directors or employees accepts no liability for any loss or damage of any kind resulting out of the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice and shall alone be fully responsible / liable for any decision taken on the basis of information contained herein. Any reliance on the accuracy or use of such information shall be done only after consultation to the financial consultant to understand the specific legal, tax or financial implications.

Investors may note that they will bear recurring expenses of the underlying scheme in addition to the expenses of this scheme.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor or mutual fund distributor before investing

THANK YOU

MIRAE ASSET
Mutual Fund