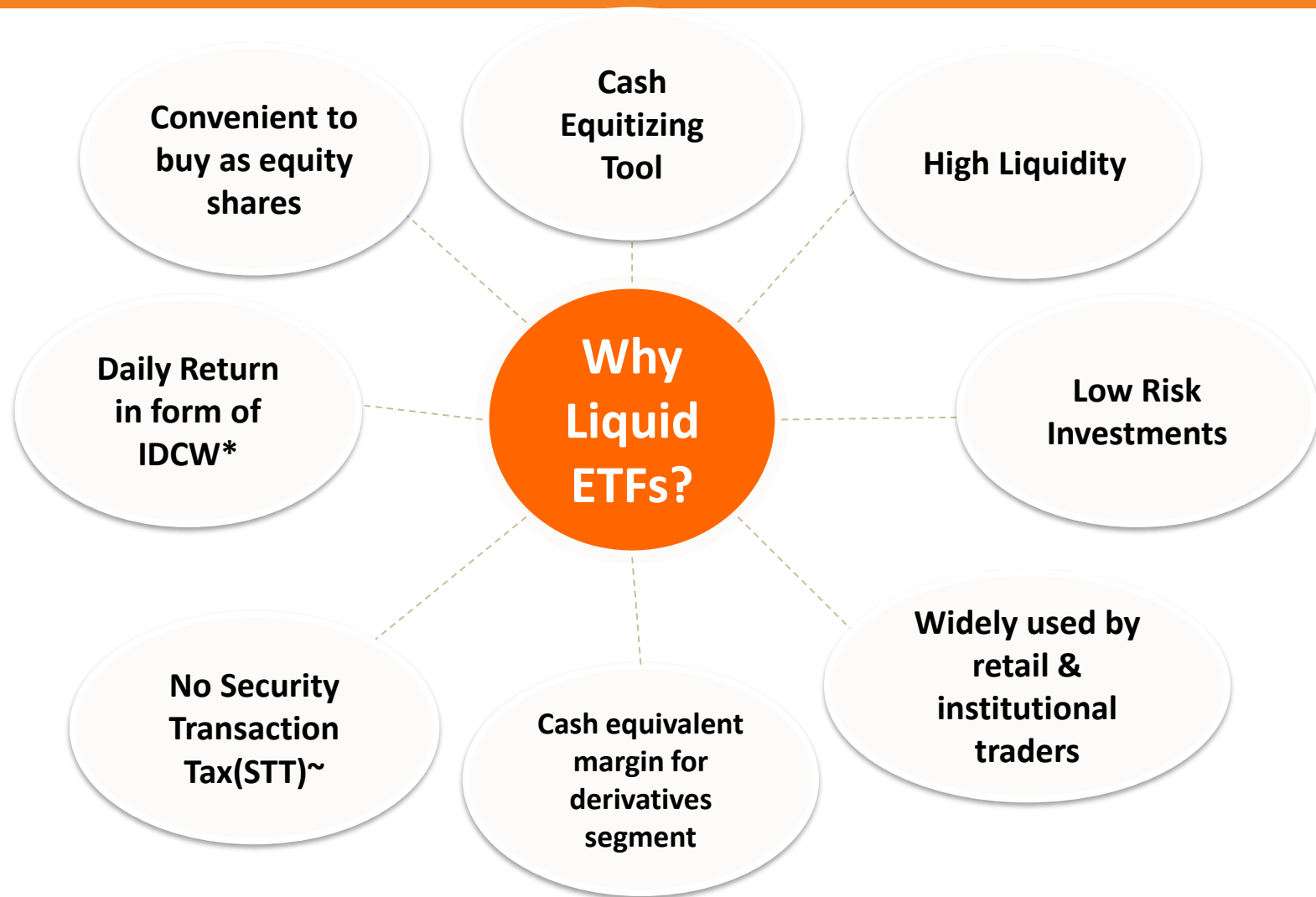


Mirae Asset Nifty 1D Rate Liquid ETF

(An open-ended listed liquid scheme in the form of an Exchange Traded Fund tracking Nifty 1D Rate Index, with daily Income Distribution cum capital withdrawal (IDCW) and compulsory Reinvestment of IDCW option. A relatively low interest rate risk and relatively low credit risk)

Why Liquid ETFs?

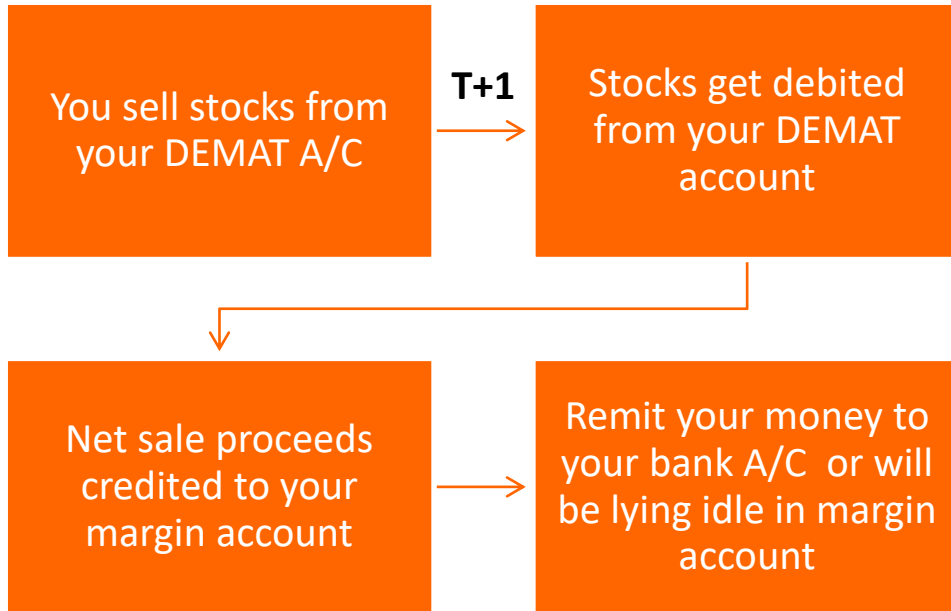


** IDCW is abbreviation of Income Distribution cum Capital Withdrawal. Calculation of eligible IDCW will start from the day, Mirae Asset Nifty 1D Rate Liquid ETF is credited to your DEMAT Account. Eligible IDCW declared is compulsorily reinvested into , Mirae Asset Nifty 1D Rate Liquid ETF and the additional units arising out of investment of such IDCW will be credited to your DEMAT account. Please note that the scheme will declare IDCW at a daily frequency, subject to availability of distributable surplus. ~There would be no Security Transaction Tax incurred on liquid ETF transactions*

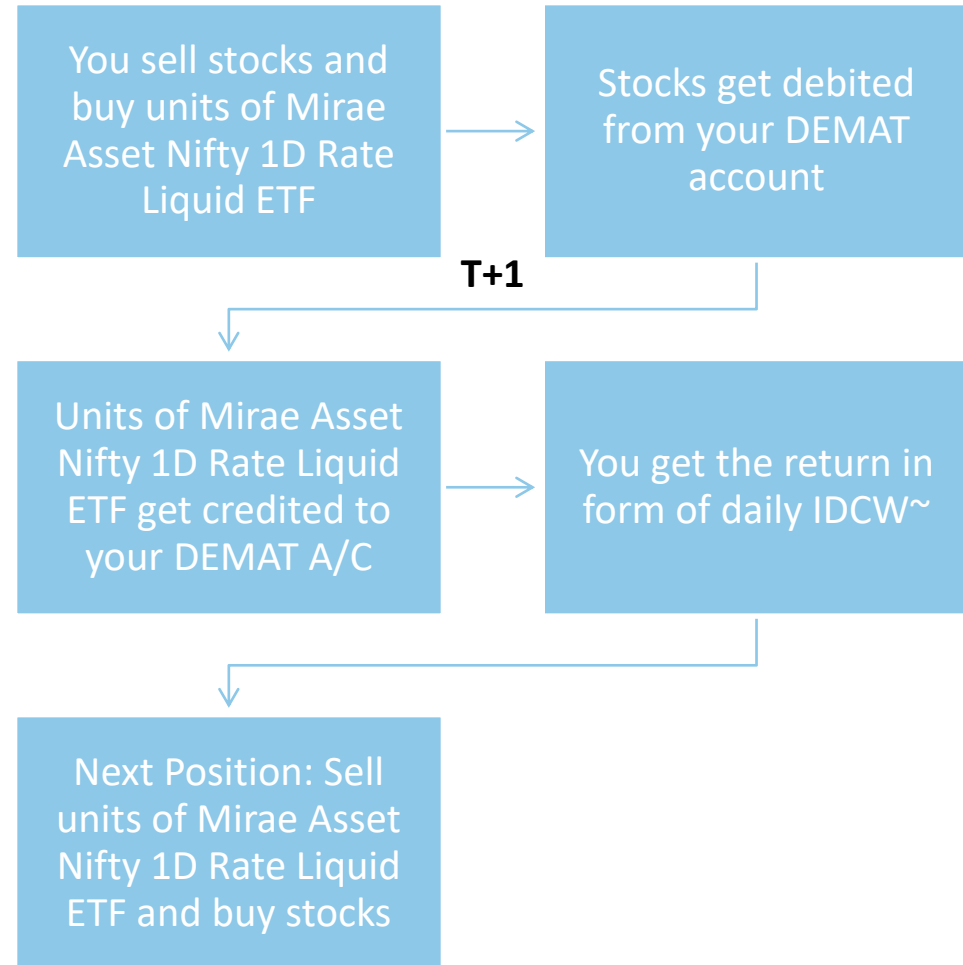
Why Liquid ETF?

Cash Equitization using Liquid ETFs

Without Liquid ETF



Using Liquid ETF



Graphical representation is only for the understanding of normal market settlement practice. Special events like market holiday, merged settlement dates, short payin-payout, close out etc. are not considered for simplicity. This settlement is applicable only for Individual (non-institutional) Investors. The illustration is based on the assumption that you have provided the consent to keep your funds on running account basis in margin account you hold with your broker. ~ Please note that the scheme will declare IDCW at a daily frequency, subject to availability of distributable surplus

Convenient investment avenue for parking your idle money

- Mirae Asset Nifty 1D Rate Liquid ETF is an efficient and convenient solution for utilizing the cash balance between trades in the equity market.
- When an investor sells his shares on any of exchanges in the equity markets, he can instruct the broker to purchase Mirae Asset Nifty 1D Rate Liquid ETF of equal amount.
- The returns are accrued to the investors in the form of a daily IDCW , which is compulsorily reinvested into the scheme.
- The units arising out of Reinvestment of Income Distribution cum capital withdrawal option are credited to the beneficiary (DEMAT) account of the investor. The investors may start earning IDCWs from the date of settlement (T+1).
- Investors do not have to wait to receive sell proceeds from stock in order to deploy their proceeds in Mirae Asset Nifty 1D Rate Liquid ETF
- Potentially more returns (as compared to money idle in the margin account or a saving account), high liquidity, convenience and the ability to use these investments as margin money.

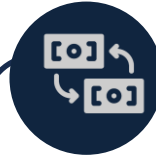
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Mirae Asset Nifty 1D Rate Liquid ETF Advantages



Continuous liquidity

For any size there would be constant quotes at Rs. 999.99 to Rs.1000.01 on the NSE/BSE



Cash management tool

Capital Market investors who wish to park idle cash in convenient way.



Trading Flexibility

Can be used for margin trading



Nature of Income

The returns accrued to the investors in the form of IDCW units ~



Constant Face Value

The face value of each unit is Rs.1000 & the fund endeavors to keep the daily NAV at Rs.1000.

** Dividends mentioned over here imply dividends. IDCW is abbreviation of Income Distribution cum Capital Withdrawal. Calculation of eligible IDCW will start from the day, Mirae Asset Nifty 1D Rate Liquid ETF is credited to your DEMAT Account. Eligible IDCW declared is compulsorily reinvested into , Mirae Asset Nifty 1D Rate Liquid ETF and the additional units arising out of investment of such IDCW will be credited to your DEMAT account. Please note that the scheme will declare IDCW at a daily frequency, subject to availability of distributable surplus*

About Nifty 1D Rate Index

The objective of Nifty 1D Rate index is to measure the returns generated by market participants lending in the overnight market. The index uses “Tri-Party Repo on Government Securities or T-bills” overnight rate for computation of index values.

Index Methodology

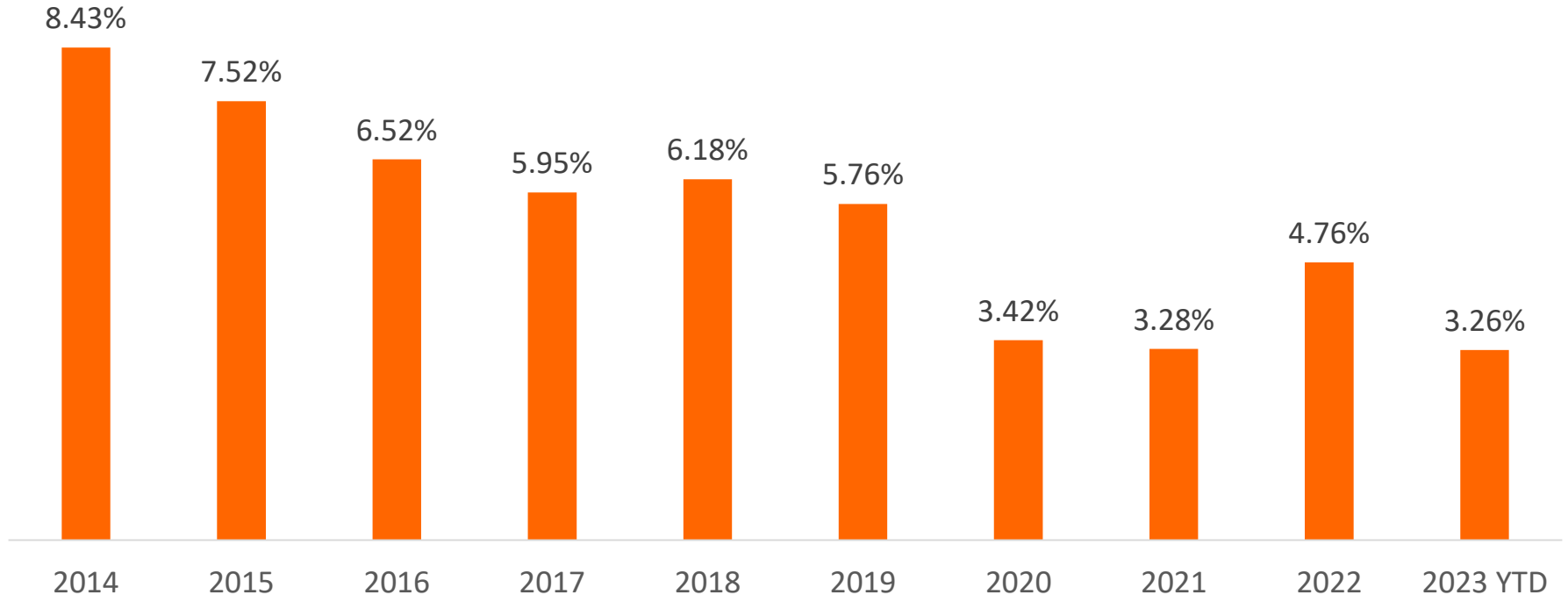
- Annualized weighted average rate published by CCIL at end of the day is considered for computation of index
- The annualized rate is converted to the daily rate for index calculation, by dividing the annual rate by 365 days
- The daily rate is added to the index value of the previous day
- TREPS with T+0 settlement is considered
- If next day is a working day then rate with 1-day maturity is considered
- If next day is holiday or Saturday, rate of “n” days maturity is considered, where “n” is number of days until next working day.
- The index is computed daily at end of the day
- The base date for index is January 03, 2011 and base value is 1000

Return Profile: Nifty 1D Rate Index

Performance

Period	Since Inception	7 Years	5 Years	3 Years	1 Years	6 Months	3 Months	1 Month
Returns(%)	6.32%	5.11%	4.74%	4.29%	6.17%	3.26%	1.64%	0.53%

Calendar Year Returns(%)



Source: NSE: Data as on June 30, 2023. **Past performance may or may not sustain in future.** Returns less than 1 year are absolute returns and above 1 year are CAGR returns. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund.

Why invest in Mirae Asset Nifty 1D Rate Liquid ETF ?

- ETF will declare IDCW (dividend) on a daily basis, which is then reinvested into the fund. **The IDCW(dividend) will be in form of ETF units.**
- Accrued IDCW(dividend) in form of ETF units will be **credited into the investor DEMAT account of a weekly basis.** IDCW (dividend) will continue to accrue on total units of an investor in the scheme until the investor redeems the ETF units.
- **Relatively low TER** option to invest in Liquid ETF
- Constant quotes for any size at Rs. 999.99 to Rs.1000.01 on both buy and sell side (at NSE & BSE)

* Dividends mentioned over here imply dividends. IDCW is abbreviation of Income Distribution cum Capital Withdrawal. Calculation of eligible IDCW will start from the day, Mirae Asset Nifty 1D Rate Liquid ETF is credited to your DEMAT Account. Eligible IDCW declared is compulsorily reinvested into , Mirae Asset Nifty 1D Rate Liquid ETF and the additional units arising out of investment of such IDCW will be credited to your DEMAT account. Please note that the scheme will declare IDCW at a daily frequency, subject to availability of distributable surplus

NFO Details: Mirae Asset Nifty 1D Rate Liquid ETF

Scheme Name	Mirae Asset Nifty 1D Rate Liquid ETF
Type of scheme	An open-ended listed liquid scheme in the form of an Exchange Traded Fund tracking Nifty 1D Rate Index, with daily Income Distribution cum capital withdrawal (IDCW) and compulsory Reinvestment of IDCW option. A relatively low interest rate risk and relatively low credit risk
Benchmark	Nifty 1D Rate Liquid Index
NFO Period	24th July 2023 to 26th July 2023
Scheme re-opens for continuous Sale & Repurchase from	28th July 2023
Fund Manager	Mr. Amit Modani
Listing on Exchange	Within 5 days of allotment date on NSE and BSE
Minimum Investment (during NFO)	Investors can invest under the Scheme with a minimum investment of Rs. 5000/- & in multiples of Re. 1/- thereafter. Units will be allotted in the whole figures & the balance amount will be refunded, Even if it falls below the minimum amount.
Taxation	Debt
Exit Load	Nil

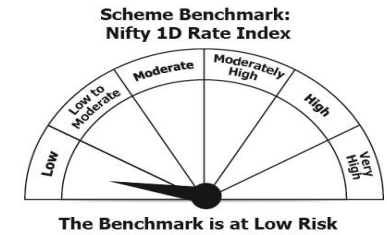
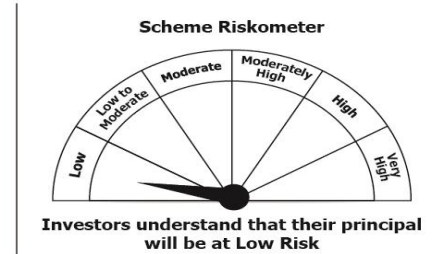
Disclaimers

PRODUCT LABELLING

Mirae Asset Nifty 1D Rate Liquid ETF is suitable for investors who are seeking*

- A liquid exchange traded fund that aims to provide returns commensurate with low risk and providing a high level of liquidity.
- Short term savings solution.

*Investors should consult their financial advisors if they are not clear about the suitability of the product.



The Product Labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Potential Risk Class Matrix			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)	A - I		
Moderate (Class II)			
Relatively High (Class III)			

Disclaimers

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BSE/NSE Disclaimer: Every person who desires to apply for or otherwise acquires any unit of this Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor or mutual fund distributor before investing

THANK YOU
