

Mirae Asset NYSE FANG+ ETF

(An open-ended scheme replicating/tracking NYSE FANG+ Total Return Index)

Mirae Asset NYSE FANG+ ETF Fund of Fund

(An open-ended fund of fund scheme predominantly investing in Mirae Asset NSE FANG+ ETF)

FANG+ : Opportunity to take focused exposure in global innovation leaders



Social Media



E-Commerce



Products



Streaming



Search Engine



Electric Vehicle



Computer
Graphics



Online
Shopping



Search engine
of China

Single portfolio that potentially capture today's global innovation leader

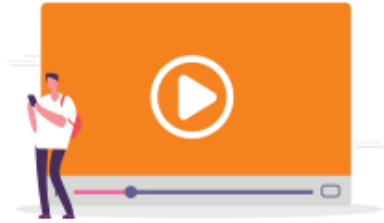
FANG+ : Companies that capture the current mega-trends



E-Commerce



Internet Surfing



Streaming



Gaming



Social Media



Cybersecurity



Cloud Computing



Electric Vehicle



Industrial
Automation



Data Centre

Megatrends are structural shifts that are long term in nature and are transformative force that has potential to change global economy, business and society.

FANG+ : Seeking to gear for the future

List of Top 50 most innovative Companies for Year 2020

Rank	Company	HQ	Rank	Company	HQ
01	Apple	United States	11	Tesla	United States
02	Alphabet	United States	12	Cisco Systems	United States
03	Amazon	United States	13	Walmart	United States
04	Microsoft	United States	14	Tencent	China
05	Samsung	South Korea	15	HP Inc.	United States
06	Huawei	China	16	Nike	United States
07	Alibaba	China	17	Netflix	United States
08	IBM	United States	18	LG Electronics	South Korea
09	Sony	Japan	19	Intel	United States
10	Facebook	United States	20	Dell	United States

List of companies that have made to top 50 list more than ten times

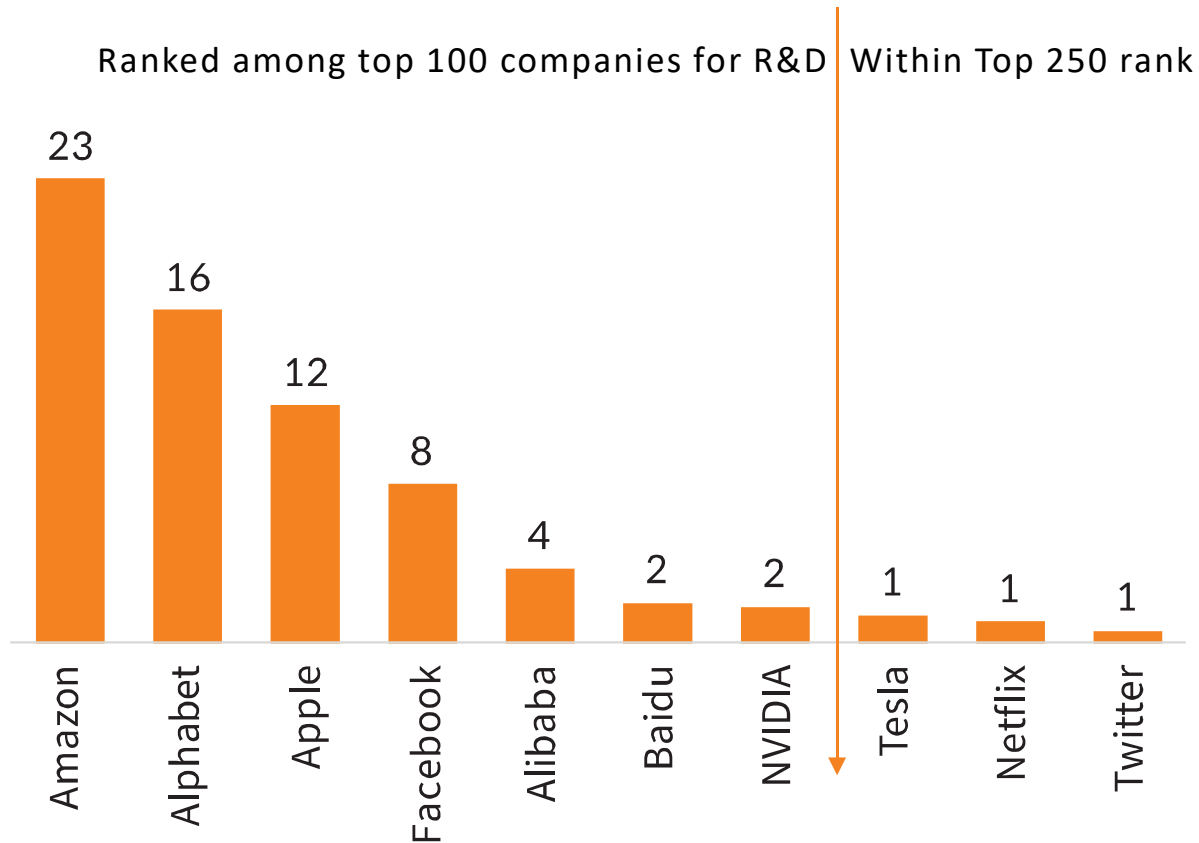
➤ Apple	➤ Cisco
➤ Alphabet	➤ 3M
➤ Amazon	➤ GE
➤ Facebook	➤ Intel
➤ HP	➤ Nike
➤ IBM	➤ Procter & Gamble
➤ Microsoft	➤ Daimler
➤ Samsung	➤ Dell
➤ Toyota	➤ Siemens
➤ BMW	➤ Walmart

7 out of 10 companies forming part of NYSE FANG+ Index have made it to the list of top 50.

4 of these companies are hailed as serial innovators (> 10 times)

Focused to be a serial innovator and disruptor with an aim for excellence

R&D Expense in 2018 (in USD Bn)



Total revenue of some of largest Indian corporation (FY 2020).

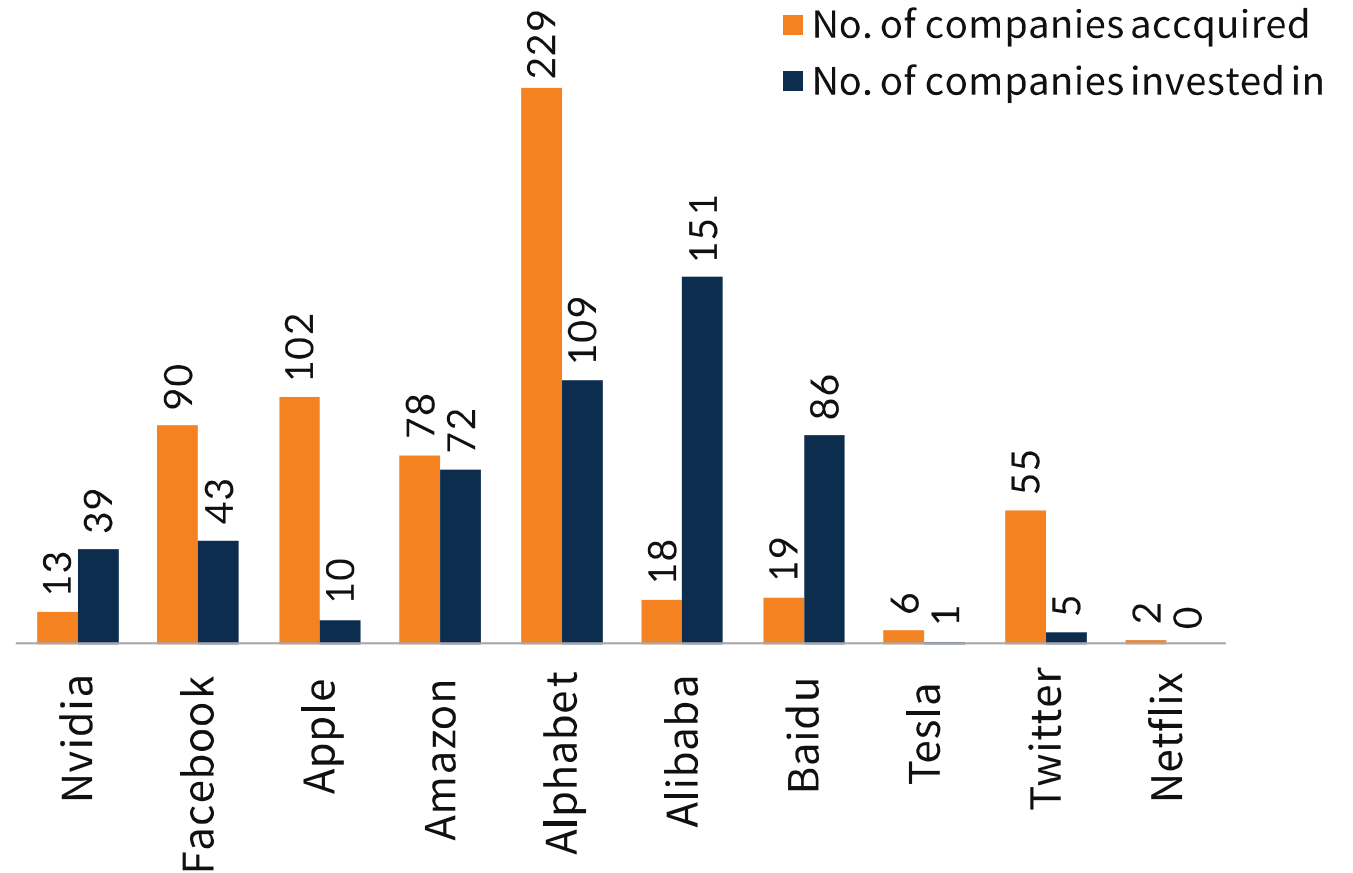
- Indian Oil Corporation: 69Bn
- ONGC: USD 57Bn
- SBI: USD51 Bn

Relentless focus on innovation may enable these companies to dominate in future too

Focused to keep an eye on external opportunity and threat

Company	Amount Spend
Nvidia	\$ 48 Bn
Facebook	\$ 26 Bn
Apple	\$ 26 Bn
Amazon	\$ 25 Bn
Alphabet	\$ 21 Bn
Alibaba	\$ 20 Bn
Baidu	\$ 6 Bn
Tesla	\$ 3 Bn
Twitter	\$ 1 Bn
Netflix	-
Total	USD 176Bn

**Total market cap of Reliance is
USD 181Bn as on Feb 26, 2021**



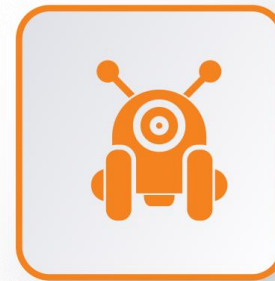
Along with Research & Development (R&D), FANG+ constituents are keeping an eye on potential opportunity and threat to their business

Disruptions change but producer of the disruptions are constant: NYSE FANG+ Index

Things that changed our lives in the past

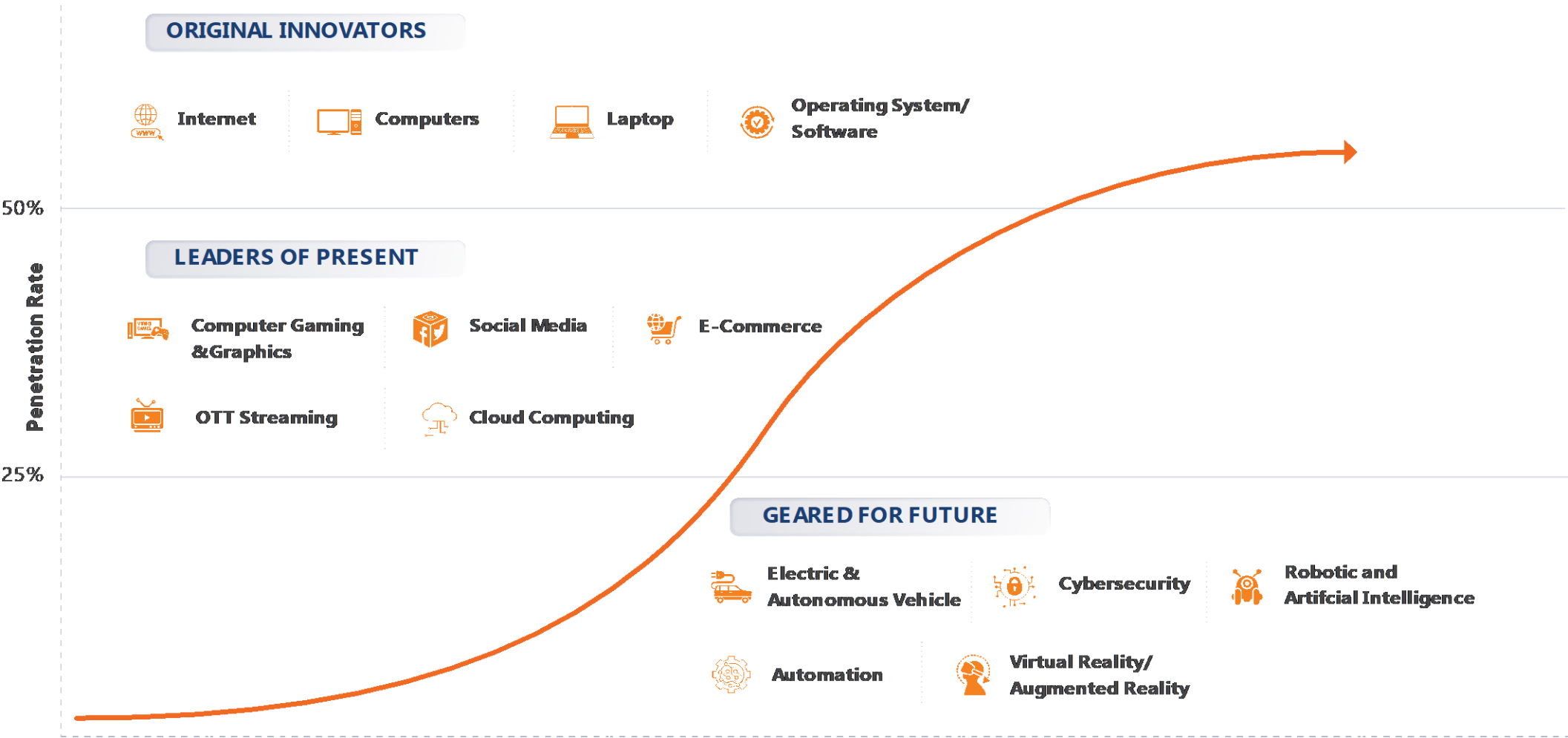


Things that are shaping our future



In past, present or future, FANG+ companies were and are likely to be at the forefront of disruptive technologies

NYSE FANG+ Index: At forefront of innovation then and now



FANG+ companies caused disruption before and are geared to do it in future too

Source: Gartner Group, U.S. Department of Commerce. Data is for illustration purpose only.

FANG+ Stocks: Doing more than you think!

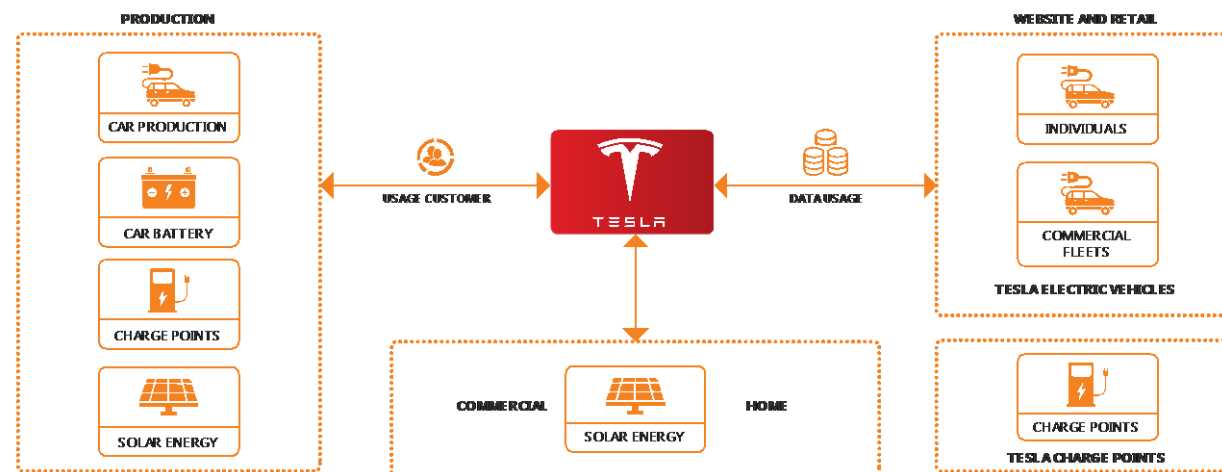
Alphabet

- | | |
|--------------|------------------|
| ➤ Google | ➤ Google Venture |
| ➤ Clouds | ➤ Calico |
| ➤ Maps | ➤ Waymo |
| ➤ Android | ➤ Fiber |
| ➤ YouTube | ➤ Sidewalk Labs |
| ➤ Pixel | ➤ Deep Mind |
| ➤ Nest | ➤ Verily |
| ➤ Chromebook | ➤ Project Wing |

How Does Twitter Make Money?



TESLA BUSINESS MODEL - The TESLA Ecosystem



Companies like Alphabet are focusing on other bets to find its next big revenue stream.

FANG+ Stocks : Doing more than you think !



MUSIC



Logistics



Mobile Payment



Cloud Storage



Game Streaming



E-Commerce



Streaming



Movie Review



E-Readers



Smart Homes



Small Business E-commerce



C2C Online Market Place



B2C Online Market Place



B2B Online Market Place



Shopping Search Engine



Cloud Computing



Internet Portal

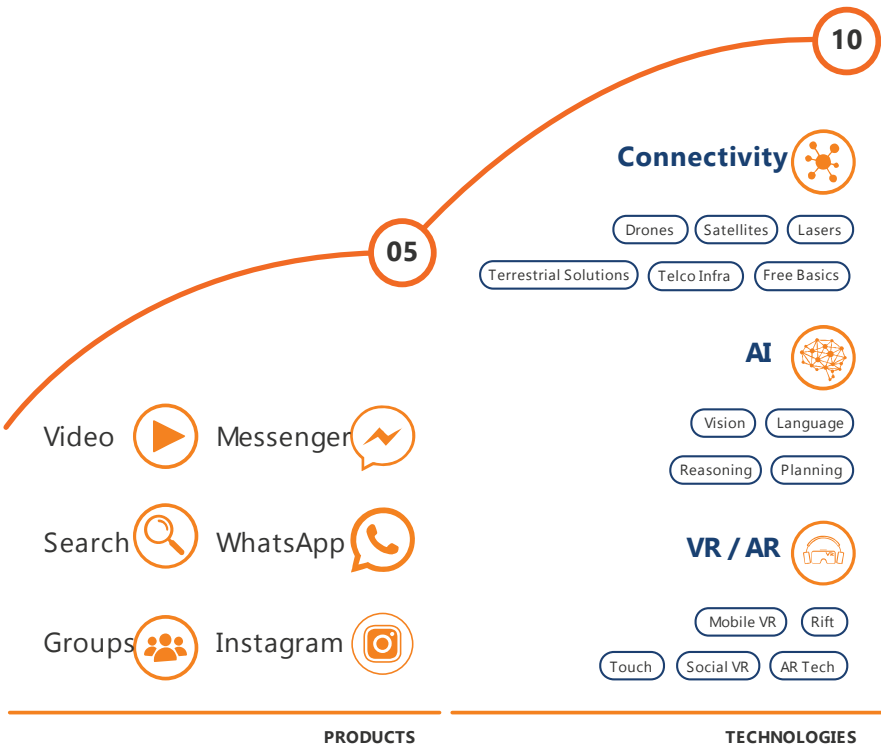


Online Payment

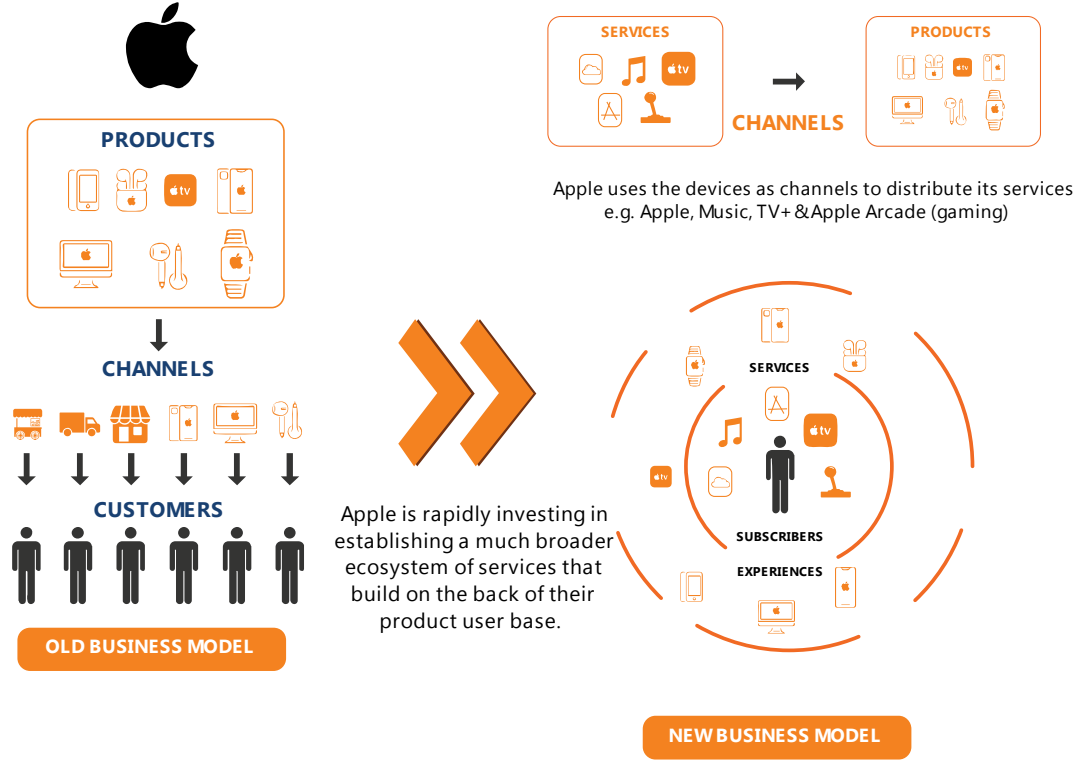
Amazon and Alibaba are global giants of e-commerce with steady focus on other revenue stream too.

FANG+ Stocks: Doing more than you think !

Facebook 5 & 10 Year Roadmap

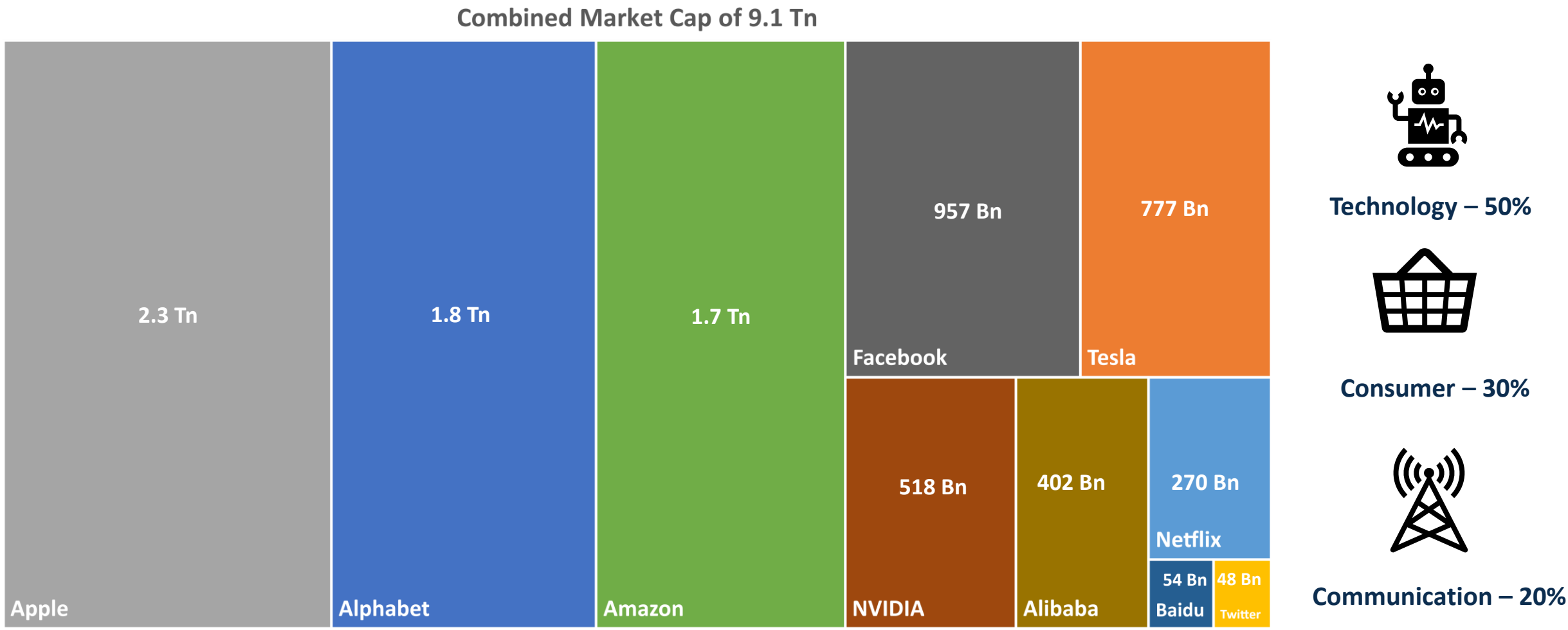


Apple shifting from product to services



Facebook and Apple both are diversifying at accelerated pace from their existing product line

Trans-generational companies across existing and emerging themes



Source: Bloomberg, Sep 30, 2021

Power of 10: The combined power of NYSE FANG+ Index constituents



**Could have been
03rd largest
country in terms
of GDP**



**3x of Indian
government
total receipt FY
2019 -2020**



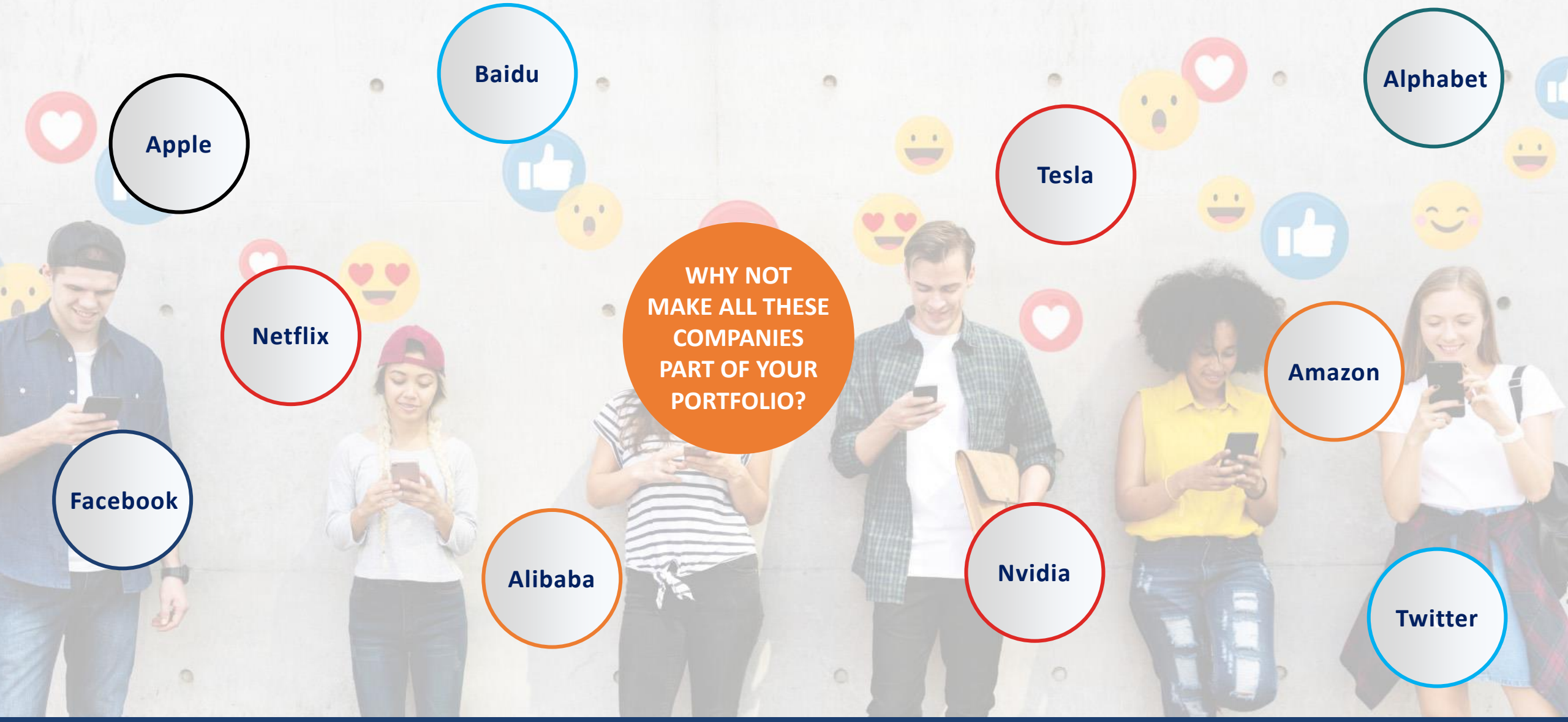
**85% of total
forex reserve
held by RBI in
2020**



**Exceeds
combined net
income of all
Indian equities**

FANG+ stocks captures growth and scale across multiple parameters

Part of your life today and geared to remain part of your life tomorrow



Apple

Baidu

Alphabet

Tesla

Amazon

WHY NOT
MAKE ALL THESE
COMPANIES
PART OF YOUR
PORTFOLIO?

Nvidia

Twitter

Alibaba

Netflix

Facebook

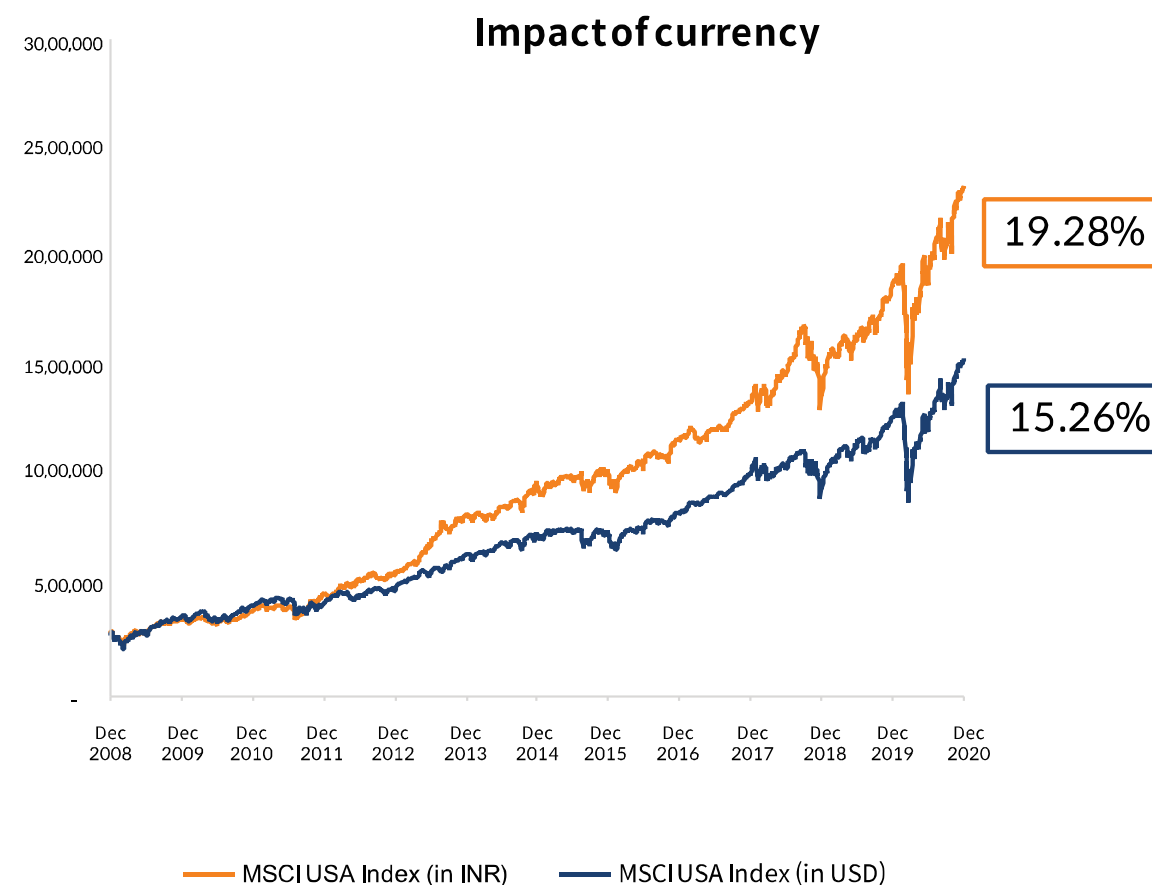
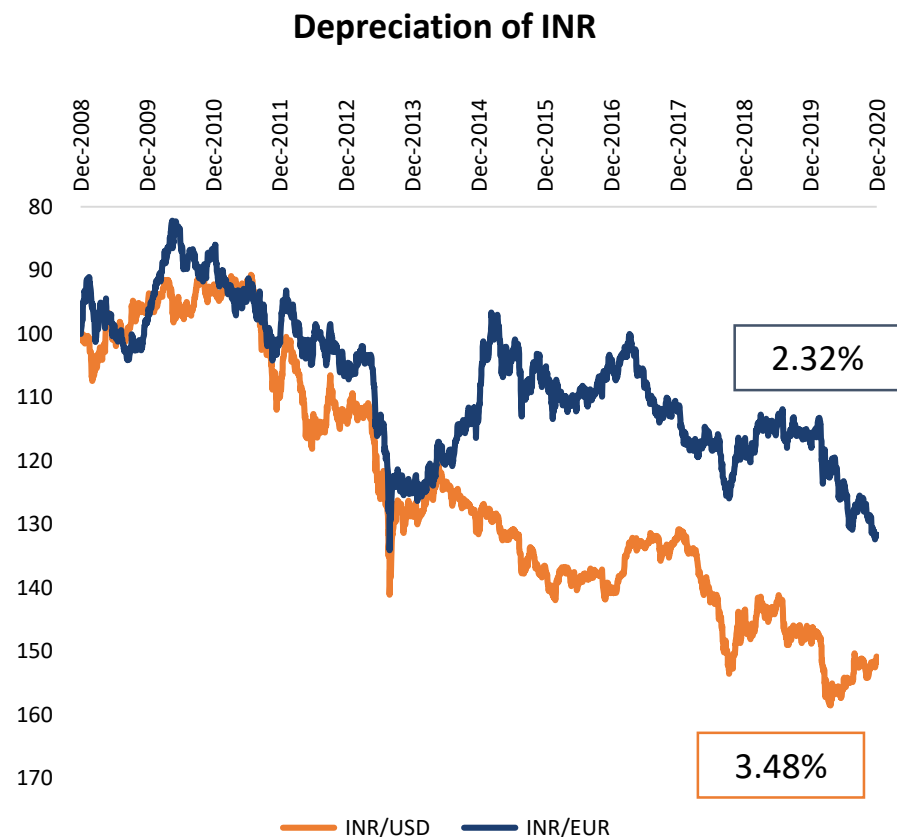
Why Indian Investors need to look beyond India ?

Winners keep on rotating across the geographies

2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
USA 21%	India 32%	USA 50%	India 28%	USA 6%	USA 14%	China 45%	USA 4%	USA 34%	China 33%
World 13%	China 27%	World 44%	USA 16%	World 4%	World 11%	Asia 34%	World 0%	World 31%	Asia 28%
Europe 6%	Asia 26%	Europe 42%	China 11%	Europe 2%	Asia 8%	India 30%	India 0%	Europe 27%	USA 24%
Asia -1%	Europe 23%	China 17%	World 8%	India 0%	China 4%	Europe 19%	Asia -6%	China 26%	World 19%
China -3%	World 20%	Asia 17%	Asia 8%	China -3%	Europe 3%	World 16%	Europe -6%	Asia 21%	India 11%
India -20%	USA 19%	India 15%	Europe -4%	Asia -5%	India -1%	USA 15%	China -11%	India 8%	Europe 9%

India is not the only country that has performed better across the globe

Depreciation of INR adds to the return

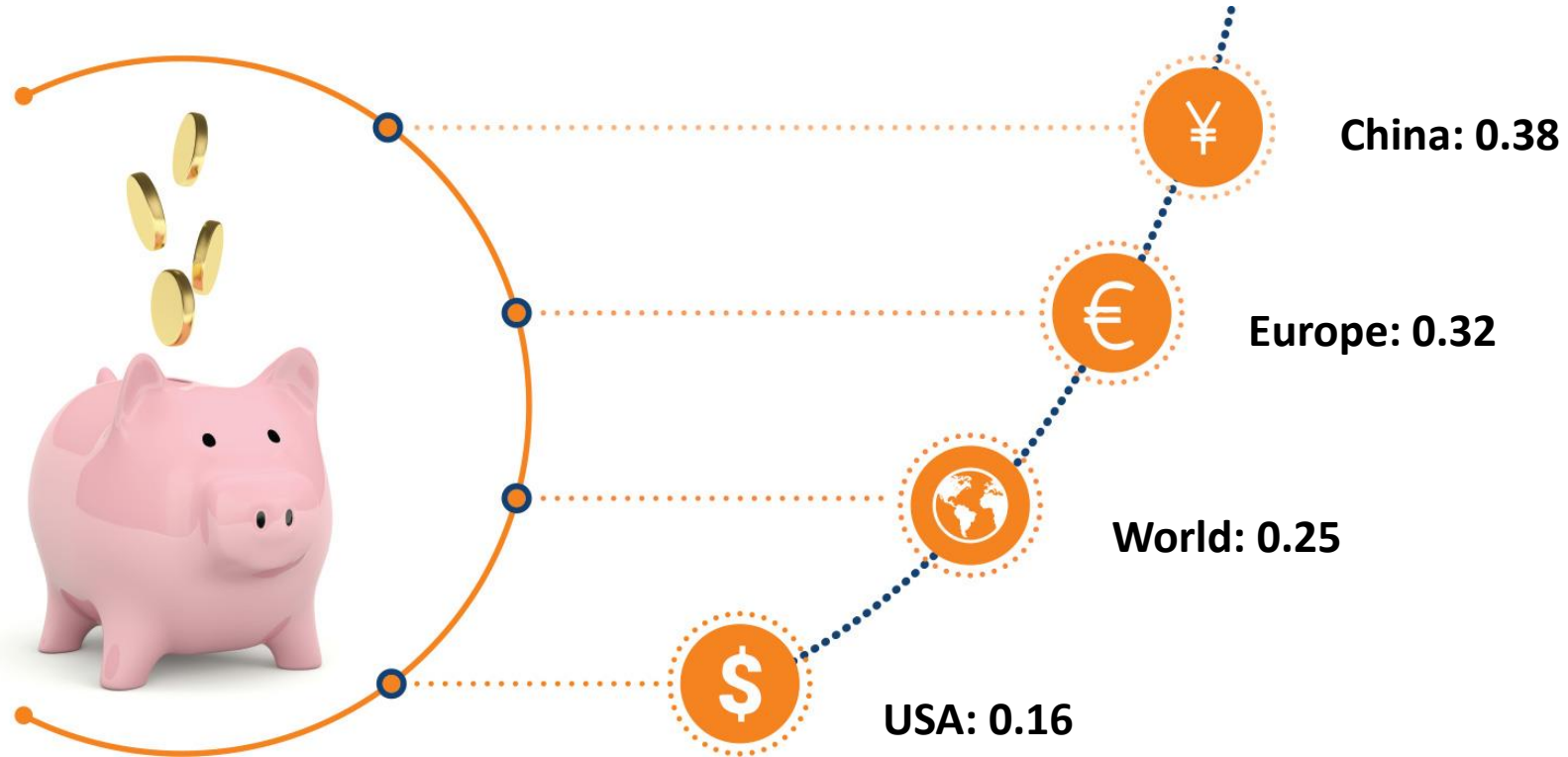


INR has historically depreciated against USD and EUR over long-term; adding to investors return. When INR depreciates the value of foreign asset increases and vice-versa

Source: Bloomberg, based on MSCI country Indices (Large cap + Midcap) ; Exchange rates as published by FBIL are used. Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. IF INR appreciates against the currency in which investments are made then the value of foreign asset declines as a result of which the fund investing in such foreign asset will also bear the impact of it.

Diversify your investment across the globe

Correlation of Indian equity return with other equity markets

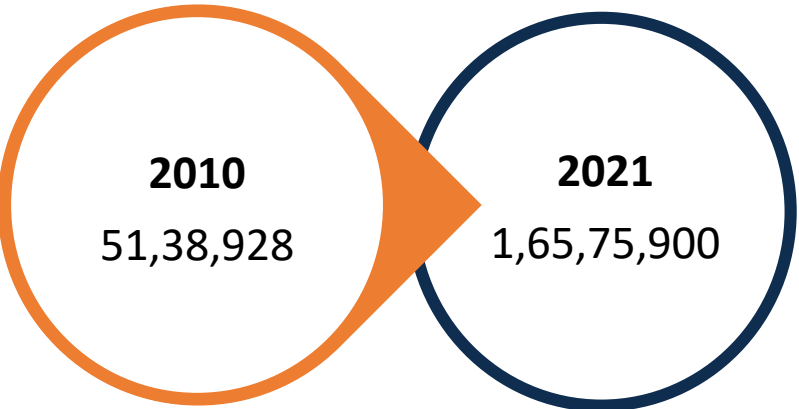


Lower correlation can lead to diversification of country risk.

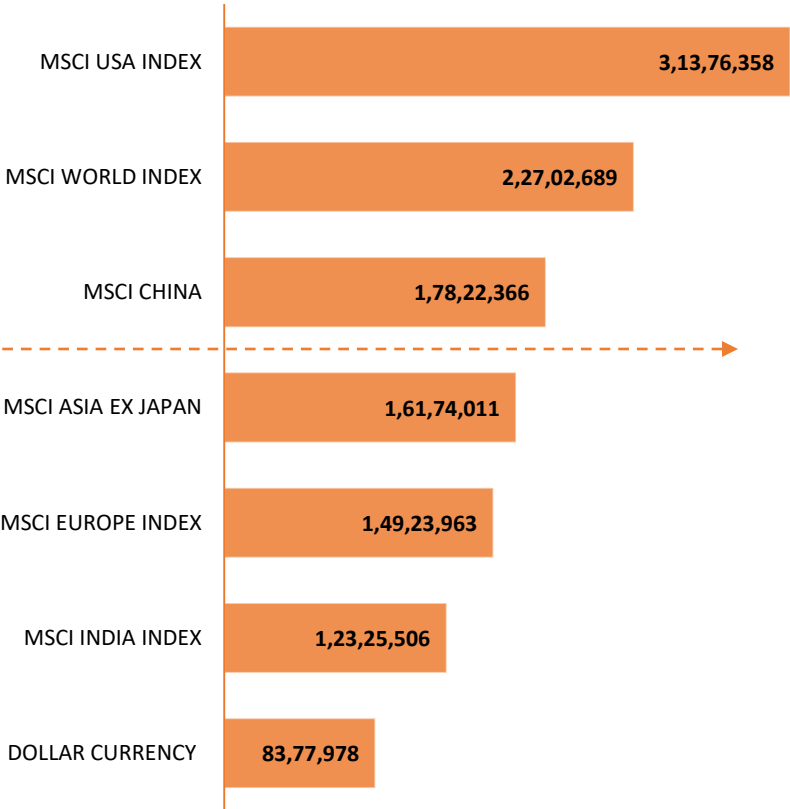
Source: Bloomberg, based on MSCI country Indices (Large cap + Midcap) ; Asia excludes Japan, all the return are computed in INR based on FBIL INR/USD value.
Data from 01st Jan 2009 to 31st Dec 2020 is considered for computing correlation between the returns

Potential Wealth Creation through international exposure

Cost of two-year top US MBA program (in INR)



Value of Investment from 2011 to 2020



One needs to look beyond India for investment exposure

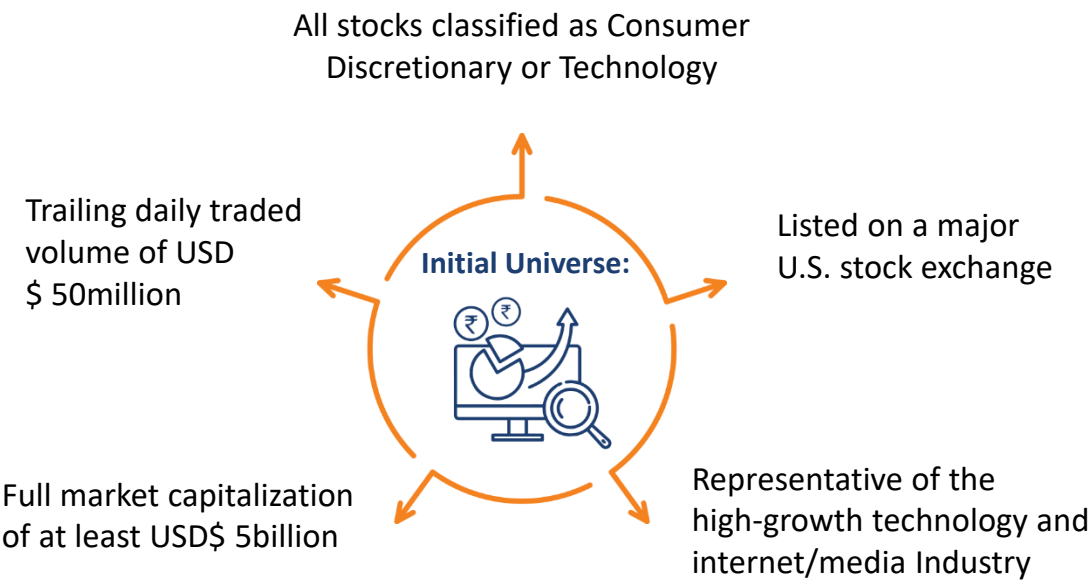
Source: Harvard MBA business school tuition cost is considered (Poets & Quants) ; Exchange rate used for conversion are based on FBIL average for 2010 and 2020



**Mirae Asset NYSE FANG+ ETF
offerings**

About NYSE FANG+ Index

The NYSE FANG+ Index is an equal weighted Index designed to represent a segment of the technology and consumer discretionary sectors consisting of highly-traded growth stocks.



ICE Data Indices Governance Committee will oversee a process to select FANG (Facebook, Amazon, Netflix and Google) and FANG-related stocks.

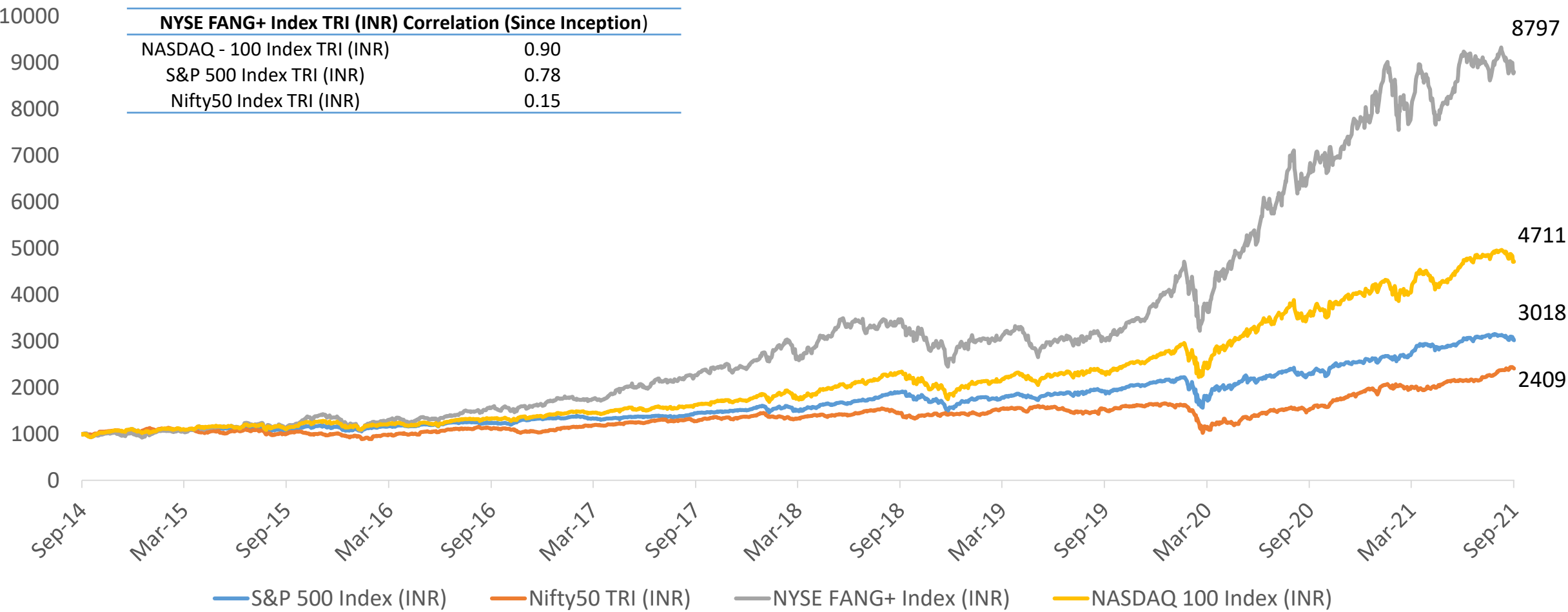


Stocks selected for the Index should exhibit characteristics of high-growth technology and internet/media stocks.



The Committee will focus on distinguishing between traditional technology and service companies and newer, innovative, technology-utilizing companies.

NYSE FANG+ Index has outperformed with lower correlation



NYSE FANG+ Index has historically outperformed S&P 500 Index and NASDAQ 100 Index. Also it has exhibited lower correlation with Nifty50 Index

Source: Bloomberg data as on Sep 30, 2021 ; Exchange rate of FBIL are used for conversion of index value from USD to INR. Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund.

NYSE FANG+ Index calendar year performance

Particular	Index	2014	2015	2016	2017	2018	2019	2020	2021 CYTD
Return in INR(in %)	NYSE FANG+ Index	-2.2%	36.2%	18.8%	49.3%	9.5%	42.9%	108.2%	12.8%
	NASDAQ - 100 Index	8.0%	14.9%	9.9%	25.1%	9.2%	42.4%	52.6%	16.5%
	Nifty50 Index	2.1%	-3.0%	4.4%	30.3%	4.6%	13.5%	16.1%	27.2%
	INR/USD	4.2%	4.7%	2.5%	-5.9%	9.2%	2.1%	2.5%	1.6%
Risk in INR (in%)	NYSE FANG+ Index	21.7%	21.8%	21.5%	16.3%	29.5%	23.0%	39.8%	26.0%
	NASDAQ - 100 Index	16.1%	17.8%	16.1%	10.2%	22.7%	16.3%	36.3%	19.5%
	Nifty50 Index	21.5%	21.3%	21.7%	16.9%	29.9%	23.5%	39.6%	15.5%
	INR/USD	16.6%	17.4%	16.2%	11.3%	23.3%	16.7%	36.1%	4.3%
Return to Risk Ratio	NYSE FANG+ Index	-0.1	1.7	0.9	3.0	0.3	1.9	2.7	0.5
	NASDAQ - 100 Index	0.5	0.8	0.6	2.5	0.4	2.6	1.4	0.8
	Nifty50 Index	0.1	-0.1	0.2	1.8	0.2	0.6	0.4	1.8
	INR/USD	0.2	0.3	0.2	-0.5	0.4	0.1	0.1	0.4

NYSE FANG+ Index has outperformed NASDAQ 100 Index and Nifty 50 Index on absolute return basis in 6 out of 8 calendar years

Source: Bloomberg data as on Sep 30 2021 ; Exchange rate of FBIL are used for conversion of index value from USD to INR. Past performance may or may not sustain in future. The index return are in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. CYTD Period: 1-Jan-2021 to 30 Sep-2021

NYSE FANG+ Index periodic performance

Particular	Index	Since Inception	5 Years	3 Years	2 Years	1 Year	6 Months	3 Months
Return in INR (in %)	NYSE FANG+ Index	36.0%	41.2%	37.2%	70.1%	30.6%	11.8%	-3.8%
	NASDAQ - 100 Index	24.7%	28.7%	26.5%	42.3%	30.4%	16.2%	1.0%
	Nifty50 Index	13.0%	16.8%	18.6%	25.3%	58.5%	19.6%	12.4%
	INR/USD	2.9%	2.2%	0.8%	2.5%	0.6%	1.7%	-0.1%
Risk in INR(%)	NYSE FANG+ Index	26.4%	28.1%	32.2%	32.8%	26.3%	19.4%	16.4%
	NASDAQ - 100 Index	21.3%	22.8%	26.9%	28.5%	20.2%	15.5%	12.6%
	Nifty50 Index	17.2%	18.1%	21.7%	24.3%	15.3%	12.1%	9.5%
	INR/USD	5.0%	5.2%	5.4%	4.8%	4.1%	4.5%	4.0%
Return to Risk Ratio	NYSE FANG+ Index	1.4	1.5	1.2	2.1	1.2	0.6	-0.2
	NASDAQ - 100 Index	1.2	1.3	1.0	1.5	1.5	1.0	0.1
	Nifty50 Index	0.8	0.9	0.9	1.0	3.8	1.6	1.3
	INR/USD	0.6	0.4	0.1	0.5	0.1	0.4	0.0

NYSE FANG+ Index on risk-adjusted basis has outperformed NASDAQ-100 Index and NIFTY 50 Index in investment horizon greater than 1 year.

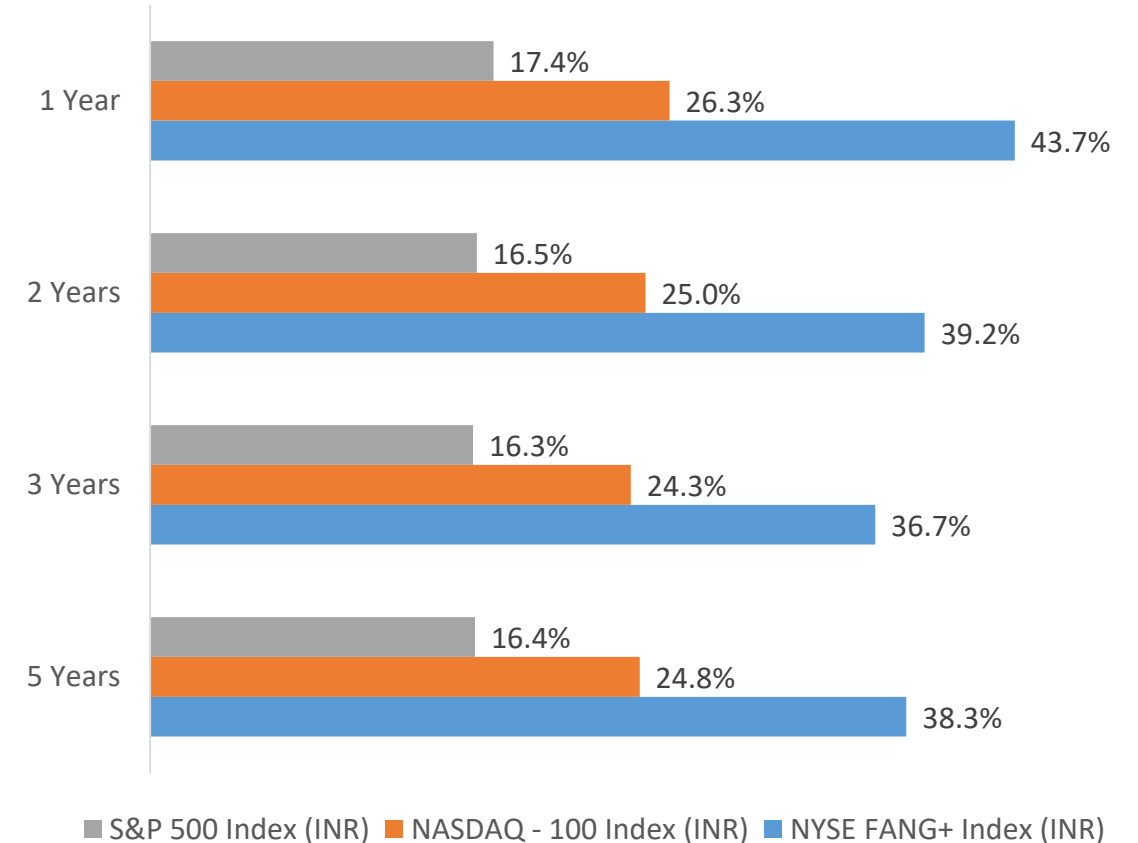
NYSE FANG+ Index performance for rolling return period

NYSE FANG+ Index v/s NASDAQ-100 Index

Outperformance	5 Year	3 Year	2 Year	1 Year
>7%	96%	94%	75%	71%
>5% & <7%	4%	5%	1%	3%
>3% & <5%	0%	1%	1%	4%
>1% & <3%	0%	0%	3%	3%
>0% & <1%	0%	0%	5%	2%
<0%	0%	0%	15%	17%

NYSE FANG+ Index v/s S&P 500 Index

Outperformance	5 Year	3 Year	2 Year	1 Year
>7%	100%	100%	86%	77%
>5% & <7%	0%	0%	4%	2%
>3% & <5%	0%	0%	3%	3%
>1% & <3%	0%	0%	4%	3%
>0% & <1%	0%	0%	3%	1%
<0%	0%	0%	1%	14%



NYSE FANG+ Index has historically outperformed S&P500 Index and NASDAQ 100 Index on rolling return basis across the investment horizon

NYSE FANG+ Index sector and stock weighing

GICS Industry Classification #	Weight (in %)
Technology, Hardware & Storage Peripherals	10.0%
Interactive Media & Services	39.4%
Internet and Direct Marketing Retail	19.4%
Semiconductors & Semiconductor Equipment	9.8%
Automobiles	10.6%
Entertainment	10.7%

Stock Name	Weight
Twitter Inc	10.0%
Baidu Inc.	9.8%
Tesla Inc	10.6%
Nvidia Corp	11.2%
Alibaba Group	9.6%
Netflix Inc.	10.7%
Facebook Inc.	9.7%
Apple Inc.	10.0%
Alphabet Inc.	9.8%
Amazon.com Inc.	9.8%

- The periodical rebalancing occurs quarterly
- Weight of each index constituents is set at 10% (equal weigh) on the date of rebalancing
- Between the two-rebalancing quarter, the weight of each index constituents may drift due to price movement observed for each stock.

The Index potentially aims to provide focused exposure to FANG+ Stocks

Are FANG+ Index constituents valued high ?

NYSE FANG+ Index constituents

Stock Name	12M Forward P/E
Alibaba	15.41x
Alphabet	22.4x
Amazon	47.8x
Apple	25.5x
Baidu	19.1x
Facebook	20.9x
Netflix	56.8x
Nvidia Corp	48.0x
Tesla	116.8x
Twitter	62.3x

Nifty50 Index constituents (Top 10)

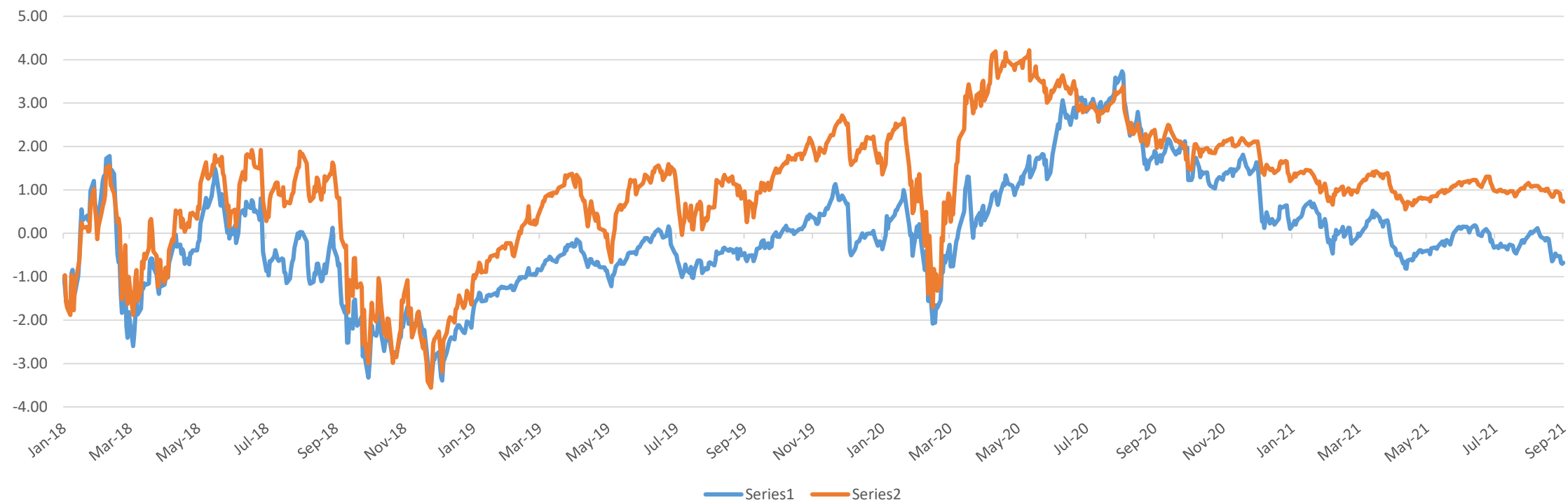
Stock Name	12M Forward P/E
Titan Co Ltd	86.4x
HDFC Life Insurance Co Ltd	86.0x
Asian Paints Ltd	76.4x
Nestle India Ltd	70.5x
Hindustan Unilever Ltd	63.7x
Tata Consumer Products Ltd	60.0x
SBI Life Insurance Co Ltd	59.6x
Bajaj Finance Ltd	52.9x
Britannia Industries Ltd	49.1x
Bharti Airtel Ltd	48.1x

- 12M forward P/E of FANG+ constituents are relatively lower than India's highest P/E stock forming part of Nifty50 Index.
- Consumer durable and consumer staple in India are continues to have high P/E

Source: Data as on Sep 30, 2021, The GICS classification is based on NYSE FANG+ data. NYSE FANG+ Index methodology. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

Are FANG+ Index constituents valued high ?

Standard Deviation of 12 Month Forward P/E



- 12M forward P/E of NYSE FANG+ Index stands at 30.60x (-0.67σ) whereas its historical average over last three year stands at 34.03x.
- 12M forward P/E of NASDAQ-100 Index stands at 27.81x (0.72σ) whereas its historical average over last three year stands at 25.28x.

Why invest in Mirae Asset NYSE FANG+ ETF and Fund of Fund ?



Focused and equal weighted exposure in innovative high growth technology, internet and media stocks.



Portfolio of companies which are geared to participate in future technology disruptions



Provides passive international exposure predominantly to US markets at low cost



Provides avenue to benefit also from INR depreciation



Has delivered better Returns and Risk adjusted returns than NIFTY 50 Index and NASDAQ 100 Index in the long run

Disclaimers

BSE/NSE Disclaimer: Every person who desires to apply for or otherwise acquires any unit of this Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

Statutory Details: Trustee: Mirae Asset Trustee Company Private Limited; Investment Manager: Mirae Asset Investment Managers (India) Private Limited (AMC); Sponsor: Mirae Asset Global Investments Company Limited.

The information contained in this document is compiled from third party and publically available sources and is included for general information purposes only. There can be no assurance and guarantee on the yields. Views expressed by the Fund Manager cannot be construed to be a decision to invest. The statements contained herein are based on current views and involve known and unknown risks and uncertainties. Whilst Mirae Asset Investment Managers (India) Private Limited (the AMC) shall have no responsibility/liability whatsoever for the accuracy or any use or reliance thereof of such information. The AMC, its associate or sponsors or group companies, its Directors or employees accepts no liability for any loss or damage of any kind resulting out of the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice and shall alone be fully responsible / liable for any decision taken on the basis of information contained herein. Any reliance on the accuracy or use of such information shall be done only after consultation to the financial consultant to understand the specific legal, tax or financial implications.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC: www.miraeassetmf.co.in

Please consult your financial advisor before investing

PRODUCT LABELLING

Mirae Asset NYSE FANG+ ETF is suitable for investors who are seeking*

- Returns that are commensurate with the performance of NYSE FANG + Total Return Index, subject to tracking error and foreign exchange movement.
- Investments in equity securities covered by NYSE FANG + Total Return Index

*Investors should consult their financial advisers, if they are not clear about the suitability of the product.



PRODUCT LABELLING

Mirae Asset NYSE FANG+ ETF Fund of Fund is suitable for investors who are seeking*

- To generate long term capital appreciation/income
- Investments predominantly in units of Mirae Asset NYSE FANG + ETF

*Investors should consult their financial advisers, if they are not clear about the suitability of the product.



ICE Disclaimers

Source ICE Data Indices, LLC (“ICE Data”) is used with permission. “[SM/®]” is a service/trade mark of ICE Data or its affiliates and has been licensed, along with the FANG + Index (“Index”) for use by Mirae Asset Investment Manager (India) Pvt. Ltd. in connection with Mirae Asset NYSE FANG+ ETF (the “Product”). NYSE® is a registered trademark of NYSE Group, Inc., an affiliate of ICE Data and is used by ICE Data with permission and under a license. Neither the Mirae Asset Investment Manager (India) Pvt. Ltd., Mirae Asset Trustee Company Private Limited (the “Trust”) nor the Product, as applicable, is sponsored, endorsed, sold or promoted by ICE Data, its affiliates or its Third Party Suppliers (“ICE Data and its Suppliers”). ICE Data and its Suppliers make no representations or warranties regarding the advisability of investing in securities generally, in the Product particularly, the Trust or the ability of the Index to track general stock market performance. ICE Data’s only relationship to Mirae Asset Investment Manager (India) Pvt. is the licensing of certain trademarks and trade names and the Index or components thereof. The Index is determined, composed and calculated by ICE Data without regard to the LICENSEE or the Product or its holders. ICE Data has no obligation to take the needs of the Licensee or the holders of the Product into consideration in determining, composing or calculating the Index. ICE Data is not responsible for and has not participated in the determination of the timing of, prices of, or quantities of the Product to be issued or in the determination or calculation of the equation by which the Product is to be priced, sold, purchased, or redeemed. Except for certain custom index calculation services, all information provided by ICE Data is general in nature and not tailored to the needs of LICENSEE or any other person, entity or group of persons. ICE Data has no obligation or liability in connection with the administration marketing, or trading of the Product. ICE Data is not an investment advisor. Inclusion of a security within an index is not a recommendation by ICE Data to buy, sell, or hold such security, nor is it considered to be investment advice.

ICE DATA AND ITS SUPPLIERS DISCLAIM ANY AND ALL WARRANTIES AND REPRESENTATIONS, EXPRESS AND/OR IMPLIED, INCLUDING ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE, INCLUDING THE INDICES, INDEX DATA AND ANY INFORMATION INCLUDED IN, RELATED TO, OR DERIVED THEREFROM (“INDEX DATA”). ICE DATA AND ITS SUPPLIERS SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY WITH RESPECT TO THE ADEQUACY, ACCURACY, TIMELINESS OR COMPLETENESS OF THE INDICES AND THE INDEX DATA, WHICH ARE PROVIDED ON AN “AS IS” BASIS AND YOUR USE IS AT YOUR OWN RISK.

Apple® is a registered trademark of Apple, Inc. Facebook® is a registered trademark of Facebook, Inc. Amazon® is a registered trademark of Amazon Technologies, Inc. Netflix® is a registered trademark of Netflix, Inc. Google® is a registered trademark of Google, Inc. Alibaba® is a registered trademark of Alibaba Group Holding Limited. Baidu® is a registered trademark of Baidu.com, Inc. Nvidia® is a registered trademark of Nvidia Corporation. Tesla® is a registered 11 V. 20 Nov 2019 trademark of Tesla, Inc. Twitter® is a registered trademark of Twitter, Inc. S&P 500® is a registered trademark of Standard & Poor's Financial Services LLC. NASDAQ-100® is a registered trademark of NASDAQ, INC. None of the foregoing entities are affiliated with, endorsed by, or sponsored by Intercontinental Exchange, Inc., or any of its subsidiaries or affiliates, and the inclusion of the entities on our web site does not evidence a relationship with those entities in connection with the Index, nor does it constitute an endorsement by those entities of the Index or NYSE.

THANK YOU
